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PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 767)

POSITIVE PROFIT ALERT

This announcement is made by Pacific Plywood Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a significant increase in the amount of net profit for the six months ended 30 June 2013 as compared with the corresponding period in 2012. The expected increase in net profit was mainly attributable to the fair value gain of convertible instruments designated as financial assets at fair value through profit or loss.

The information contained in this announcement is only based on the preliminary review on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2013 and the information currently available to the Company. It should be noted that the Company is in the process of finalizing the interim results of the Company for the six months ended 30 June 2013 and such results may be subject to further amendments as appropriate. The interim results of the Company for the six months ended 30 June 2013 is expected to be announced on 29 August 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the securities in the Company.

** For identification purpose only*

By order of the Board
Pacific Plywood Holdings Limited
Huang Chuan Fu
Executive Director and Chairman

Hong Kong, 21 August 2013

As at the date of this announcement, the directors of the Company are:

Executive Directors

Mr. Huang Chuan Fu (*Chairman*)

Mr. Liang Jian Hua

Ms. Jia Hui

Mr. Jiang Yi Ren

Independent non-executive Directors

Mr. Wong Chun Hung

Mr. Wong Sze Kai

Mr. Zheng Zhen

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.