

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Plywood Holdings Limited (the "Company")
Date Submitted	03/01/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares	1. Ordinary Shares					
(1) Stock code : <u>767</u> De	escription : Ordinary	shares				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding month	n <u>16,000,000,000</u>	0.025	400,000,000			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	16,000,000,000	0.025	400,000,000			
(2) Stock code : <u>N/A</u> De	escription : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	ı					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
				preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month	l				

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month		
Increase/(decrease)		-	
Balance at close of the m	onth		

Total authorised share capital at the end of the month (*HKD*) :400,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	9,903,401,934	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	9,903,401,934	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM			Issuer)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Cuenta 1	Energiand	Concelled	Laurad		
	Granted	Exercised	Cancelled	Lapsed	NIL	NIII
1. N/A	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
(/ /)						
shares (Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
otal funds raised dur		from exercise of	of			
ptions (State currenc				NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A		_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price <u> </u>		_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>4. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tota		dinary shares)	N/A	_
		(Prefe	erence shares)	N/A	-
			(Other class)	N/A	-

	vertibles (i.e. Convertible in s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	(Remark 1)						
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy))	(/ /)					
2.	N/A	· · · · · ·					
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price						
	SGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A						
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A						
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
					dinary shares)	N/A	
				(Prefe	(Other class)	N/A N/A	
					(Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
(/ / _)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Other Movements in Issued Share Capital

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)			
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			SGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable <u>N/A</u>			
			(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
		State	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ /)		
3.	Placing	At price : State currency	date : (dd/mm/yyyy)			
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable N/A (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		

of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto issued at close of the		For Main Board and GEM listed issuers					
(Note 1) (Note 1) 5. Scrip dividend At price : State Issue and allotment $(///)$ Generation Gate : ((d/mm/yyyy)) EGM approval date: $(///)$ 6. Repurchase of shares Class of shares N/A repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ 7. Redemption of shares Class of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares issuable N/A redeemed (Note 1) 8. Consideration issue At price: State Issue and allotment (///) tate: (///) tate: 8. Consideration issue At price: State Issue and allotment (///) tate: (///) tate: 8. Consideration issue At price: State Issue and allotment (///) tate: (///) tate: 9. EGM approval date: (///) Issue and allotment (///) Issue and allotment (///)		Type of Issue				during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) (Note 1) 5. Scrip dividend At price : State Issue and allotment $(///)$ Generation Gate : ((d/mm/yyyy)) EGM approval date: $(///)$ 6. Repurchase of shares Class of shares N/A repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ 7. Redemption of shares Class of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares issuable N/A redeemed (Note 1) 8. Consideration issue At price: State Issue and allotment (///) tate: (///) tate: 8. Consideration issue At price: State Issue and allotment (///) tate: (///) tate: 8. Consideration issue At price: State Issue and allotment (///) tate: (///) tate: 9. EGM approval date: (///) Issue and allotment (///) Issue and allotment (///)							
3. Schpursdend At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) (dd/mm/yyyy) 6. Repurchase of shares N/A repurchased (Note 1) 6. Repurchase of shares Cancellation date : (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) 7. Redemption of shares Redemption date : (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) EGM approval date: (//) EGM approval date: (//)				N/A			
(dd/mm/yyyy) 6. Repurchase of shares Class of shares Main Cancellation date : (d/mm/yyy) EGM approval date: (d/mm/yyyy) Class of shares N/A repurchase of shares (d/mm/yyy) EGM approval date: (// /) (d/mm/yyy) EGM approval date: (// /) (d/mm/yyy) EGM approval date: (//) (d/mm/yyy) EGM approval date: (//) (d/mm/yyy) EGM approval date: (//) (Note 1) State (Issue and allotment (//) (d/mm/yyy) EGM approval date: (//) Base and allotment (//) (//) EGM approval date:	5.			(/ /)		
6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Class of shares N/A redeemption of shares N/A redeemed (Note 1) Redemption date : $(//)$ 7. Redemption of shares Class of shares N/A redeemed (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$				(/ /)		
6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Class of shares N/A redeemption of shares N/A redeemed (Note 1) Redemption date : $(//)$ 7. Redemption of shares Class of shares N/A redeemed (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$				N/A			
Class of shares N/A (dd/mm/yyyy)	6.			(/ /)		
7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$				(/ /)		
7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$				N/A			
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $EGM approval date: (///)$	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (/ /)							
B. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)				N/A			
	8.	Consideration issue Al bride -		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Board and GEM listed issuers				
	Type of Issue	No. of new s of issuer iss during the n pursuant the	shares No. of sued new nonth shares of			
		Class of shares issuable N/A (Note 1)				
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)				
		EGM approval date: (/ /) (dd/mm/yyyy)				
10	Other	Class of shares issuable <u>N/A</u> (Note 1)				
10.	Subscription of new At price : State shares	- Issue and allotment (/ /) date : (dd/mm/yyyy)				
		EGM approval date: (/ /) (dd/mm/yyyy)				
		Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

1. The convertible notes with principal amount of HK\$48 million was cancelled pursuant to a sale and purchase agreement in relation to the disposal of Delta Wealth Finance Limited, which was completed on 22 December 2011. Further details of the disposal have been set out in the circular of the Company dated 31 October 2011.

Submitted by: Tam Hang Yin

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*