

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yy | yyy): <u>29/02/2012</u> | | |
|-----------------------------------|-----------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and C | learing Limited | | |
| Name of Issuer Pa | acific Plywood Holdings Lin | nited (the "Co | ompany") |
| Date Submitted 01 | /03/2012 | | |
| I. Movements in Authorised Share | e Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>767</u> | Description : Ordinary s | hares | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding mon | 16,000,000,000 | 0.025 | 400,000,000 |
| Increase/(decrease) | Remark | | N/A |
| Balance at close of the month | 16,000,000,000 | 0.025 | 400,000,000 |
| (2) Stock code : N/A [| Description : N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | nth | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| Stock code: | N/A | _Descripti | on: N/A | | |
|------------------------------|----------------------|--------------|------------------------------------|----------------------------------|---|
| | | 1 | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding m | nonth _ | | | |
| Increase/(decrea | ase) | | _ | | |
| Balance at close | of the month | _ | | | |
| | | | | | |
| 3. Other Classes | of Shares | | | | |
| 3. Other Classes Stock code: | s of Shares N/A | _Description | on: N/A | | |
| | | | on: No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | N/A | _ | No. of other | (State | _ |
| Stock code: | N/A e of preceding m | _ | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other | | |
|-------------------------------------|------------------------|-----|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 9,903,401,934 | N/A | N/A | N/A | | |
| Increase/(decrease) | Remark | N/A | N/A | N/A | | |
| Balance at close of the month | 9,903,401,934 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. N/A NIL NIL NIL NIL NIL NIL (*Note 1*) 2. N/A) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) ___ N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

| | vertibles (i.e. Convertible in | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------|---|--------------------------------|------------------------------------|----------------------------|----------------------------------|---|--|
| 1. | N/A | | | | | | |
| | | <u>—</u> | | | | | |
| | | <u> </u> | | | | | |
| | Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | N/A | (/ /) | | | | | |
| <u> </u> | 11/11 | | | | | | |
| | | <u> </u> | | | | | |
| | G. 1 ('C1' - 1) | | | | | | |
| | Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | SGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | (/ /) | | | | | |
| | | _ | | | | | |
| | | | | | | | |
| | Stock code (if listed) | _ | | | | | |
| | Class of shares issuable | | | | | | |
| | (Note 1) | | | | | | |
| | Subscription price EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| 4 | (dd/mm/yyyy) N/A | (/ /) | | | | | |
| 4. | IN/A | | | | | | |
| | | <u> </u> | | | | | |
| | | | | | | | |
| | Stock code (if listed) Class of shares issuable | | | | | | |
| | (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | | dinary shares) erence shares) | N/A N/A | |
| | | | | (1 1010 | (Other class) | N/A | • |
| | | | | | · / | | |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (//) shares (Note 1) | | |
| 2. N/A | - | |
| (/ /) shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| | | |

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|-----------------|---------------------------|--|-----------|---|---|---|
| Type of Issue | | | | | | month |
| | | Class of shares issuable _ (Note 1) | N/A | | | |
| 1. Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | SGM approval date: (dd/mm/yyyy) | (/ / |) | | _ |
| 2. Open offer | At price : State currency | Class of shares issuable_(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A (/ / | | | |
| | | Class of shares issuable_(Note 1) | N/A | | | |
| 3. Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Class of shares issuable_(Note 1) | N/A | | | |
| 4. Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|--|--|-------|---|--|---|
| | Type of Issue | | | | | month |
| | | Class of shares issuable (Note 1) | N/A | | _ | |
| 5. | Scrip dividend At price : State current | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | _ |
| | | Class of shares | N/A | | | |
| 6 | Denumbers of | repurchased (Note 1) | (/ / | , | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | _ |
| | | Class of shares | N/A | | | |
| 7. | Redemption of shares | redeemed (Note 1) Redemption date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Class of shares issuable | N/A | | - | |
| 8. | Consideration issue At price : State current | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|--------------------------------|-----|---|--|
| | - 1,500 of 100me | | N | / A | | |
| | | Class of shares issuab (Note 1) | le N | /A | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ , | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ , | /) | | |
| | | | | | Remark | |
| 10 | Other | Class of shares issuab (Note 1) | le N | /A | | |
| 10. | Subscription of new At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ , | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ , | /) | | |
| | | | Ordinary reference (Othe | | N/A | _ |
| | | | | | | |
| T | otal increase / (decrease) in ordinary shares during t | he month (i.e. Total of A to | o E): | (| 1)N/A | |
| | | | | (| 2) N/A | |
| T | otal increase / (decrease) in preference shares during | g the month (i.e. Total of A | A to E): | | N/A | |
| T | otal increase / (decrease) in other classes of shares of | luring the month (i.e. Tota | l of A to I | Ξ): | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

As disclosed in the announcement of the Company dated 16 February 2012, subject to the approval from shareholders of the Company at a special general meeting of the Company to be convened at 9 a.m. on 19 March 2012, the Company proposed to reorganize the share capital of the Company by implementing: (1) the share consolidation, which involves the consolidation of every ten (10) issued and unissued shares of HK\$0.025 each in the share capital of the Company into one (1) consolidated share of HK\$0.25 each; (2) the capital reduction, which involves (i) the reduction of the issued share capital of the Company by cancelling the paid-up capital of the Company to the extent of HK\$0.24 on each of the then issued consolidated shares such that the nominal value of each issued consolidated share will be reduced from HK\$0.25 to HK\$0.01; and (ii) the reduction of the authorized share capital of the Company by reducing the nominal value of all unissued consolidated shares from HK\$0.25 each to HK\$0.01 each, resulting in the reduction of the authorized share capital of the Company from HK\$400,000,000,000 divided into 1,600,000,000 consolidated shares to HK\$16,000,000 divided into 1,600,000,000 new shares; and (3) the Increase in Authorized Share Capital, which involves the increase of authorized share capital from HK\$16,000,000 (divided into 1,600,000,000 new shares) by the creation of 38.400,000,000 new shares

Submitted by: Tam Hang Yin

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*