

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Pacific Plywood Holdings Limited (the "Company")						
Date Submitted 03/0	05/2012					
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code : <u>767</u> De	escription:	Ordinary	shares			
		ordinary ares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	1 40,000	,000,000	0.01	400,000,000		
Increase/(decrease) (Remark)	N	J/A		N/A		
Balance at close of the month	40,000	,000,000	0.01	400,000,000		
(2) Stock code : N/A De	escription:	N/A				
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	Balance at close of preceding month					
Increase/(decrease)						
Balance at close of the month						

30/04/2012

Stock code:	N/A	Descrip	otion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	ase)				
Balance at close	of the month	ı			
3. Other Classes	s of Shares				
3. Other Classes Stock code:	of Shares N/A	Descrip	otion: <u>N/A</u>		
		Descrip	No. of other classes of shares	Par value (State currency)	capital
	N/A		No. of other	(State	Authorised share capital (State currency)
Stock code:	N/A of preceding		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	990,340,193	N/A	N/A	N/A		
Increase /(decrease)	379,310,344	N/A	N/A	N/A		
Balance at close of the month	1,369,650,537	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A (*Note 1*) 2. N/A) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Souer which are to be Listed Currency of Nominal value nominal close of value preceding mon	dur	ercised ing the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date		_				
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_				
2.1V/A	- -					
(/ /)		-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_ _ _				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
5. IV/A	- -					
(/ /)		_				
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price		_				
EGM approval date (if applicable)		_				
(dd/mm/yyyy)	(/ /)					
4. N/A	- -					
(/ /)		-				
Stock code (if listed) Class of shares						
issuable (Note 1)		<u>—</u>				
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_				
	To	otal B.		nary shares)	N/A	
		(once shares) Other class)	N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares shares of issuer of issuer which may be issued issued during the month pursuant thereto Currency of Converted pursuant as at close of the amount Amount at close of during the Amount at close thereto month Class and description of the month outstanding preceding month month 1. Convertible notes (Remarks) NIL 33,000,000 NIL NIL HK\$ 379,310,344 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.087 EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 379,310,344 (Preference shares) N/A(Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)		
2. N/A		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
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					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue						month
		Class of shares issuable_(Note 1)	N/A			
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer	At price : State currency	Class of shares issuable_(Note 1) Issue and allotment date: (dd/mm/yyyy)	N/A)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable_(Note 1)	N/A			
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable_ (Note 1)	N/A			
4. Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)	N/A		-	
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			NY/A			
		Class of shares repurchased (Note 1)	N/A		_	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	N/A		-	
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A		-	
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Boa	rd and GEM listed is	
			No. of new shares	No. of
			of issuer issued	new
			during the month	shares of
			pursuant thereto	issuer
				which
				may be issued
				pursuant
				thereto as
				at close
				of the
	Type of Issue			month
		NI/A		
		Class of shares issuable N/A	_	
		(Note 1)		
9.	Capital	Issue and allotment (/ /)		
	reorganisation	date : (dd/mm/yyyy)		
	Ç			
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		
		Class of shares issuable N/A		
		(Note 1)	_	
10.	Other	(Ivote 1)		
	Subscription of new At price : State currency	- Issue and allotment (/ /)		
	shares	date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		
		Total E. (Ordinary shares) N/A	
		(Preference shares		
		(Other class		
		(2.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0	′	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	379,310,344
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

Remarks (if any):

Pursuant to the announcement dated 12 April 2012, the completion regarding the major transaction in relation to the proposed acquisition of interests in the forest in the Independent State of Papua New Guinea has taken place on 12 April 2012. As part of the consideration of HK\$310,000,000, convertible bonds in the principal amount of HK\$33,000,000 has been issued by the Company (the "Bonds"). The conversion price is HK\$0.087 per conversion share. The Bonds have been fully converted on 12 April 2012 by the holder of the Bonds.

Submitted by: Tam Hang Yin

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.