

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Plywood Holdings Limited (the "Company")
Date Submitted	04/06/2012

I. Movements in Authorised Share Capital

1. Ordinary Share	es					
(1) Stock code : <u>767</u> Description			otion :	Ordinary	shares	
				f ordinary nares	Par value (HKD)	Authorised share capital (HKD)
Balance at close	of preceding	month	40,00	0,000,000	0.01	400,000,000
Increase/(decreas (Remark)	se)]	N/A		N/A
Balance at close	of the month		40,00	0,000,000	0.01	400,000,000
(2) Stock code :	N/A	Descrip	otion :	N/A		
				f ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month					

2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
				preference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month	1				

3. Other Classes of Shares

Stock code : N/A	A Descr	ription : <u>N/A</u>		
		No. of other classes of share	(~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	Authorised share capital (State currency)
Balance at close of pro	receding month			
Increase/(decrease)				
Balance at close of the	e month			

Total authorised share capital at the end of the month (*HKD*) : 400,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,369,650,537	N/A	N/A	N/A	
Increase/(decrease)	NIL	N/A	N/A	N/A	
Balance at close of the month	1,369,650,537	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			•			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(Note 1)						
(1000 1)						
2. N/A						
2.10/11						
·						
_ (/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		T- (NT / A	
		100	al A. (Ordin		N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during th		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)	-			
(/ /)					
Stock code (if listed) Class of shares		-			
issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)					
<u>3. N/A</u>	(' ')	-			
(/ /)	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		-			
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		_			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tota	ıl B. (Or	dinary shares)	N/A	
			erence shares)	N/A	
			(Other class)	N/A	

Class and descriptic		Currency of amount outstanding	Issuer which are to I Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (i	(f 1: - 4 4)						
Class of shar							
(Note 1)							
Subscription							
EGM approv (if applicable							
(dd/mm/yyyy		(/ /)					
2. N/A							
Stock code (i	f listed)				<u> </u>		·
Class of shar							
(Note 1)							
Subscription							
SGM approv (if applicable							
(dd/mm/yyyy		(/ /)					
3. N/A							
Stock code (i	f listed)						
Class of share							
(Note 1)	. —						
Subscription EGM approv							
(if applicable							
(dd/mm/yyyy	y)	(/ /)					
<u>4. N/A</u>							
Stock code (i	f listed)						
Class of share							
(Note 1)	price						
Subscription EGM approv							
(if applicable	e)						
(dd/mm/yyyy	y)	(/ /)		Total C (Or	dinary shares)	N/A	
					erence shares)	N/A N/A	
					(Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable N/A (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			SGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable <u>N/A</u>			
			(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable <u>N/A</u> (Note 1)			
3.	Placing	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy)			
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable <u>N/A</u> (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		

		Ι	For Main I	Boar	d and GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	N/A			
		(Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Bo	oard and GEM listed is	suers
			No. of new shares	No. of
			of issuer issued	new
			during the month	shares of
			pursuant thereto	issuer
				which
				may be
				issued pursuant
				thereto as
				at close
				of the
	Type of Issue			month
		Class of shares issuable <u>N/A</u>		
		(<i>Note 1</i>)		
9.	Capital	Issue and allotment (/ /)	
7.	reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	Tongalisation	date : (dd/mm/yyyy)		
		EGM approval date: (/ /)	
		(dd/mm/yyyy)		
				_
		Class of shares issuable N/A		
10	Other	(Note 1)		
10.	Other Subscription of new At price : State	- Issue and allotment (/ /)	
	shares)	
	Shares	date : (dd/mm/yyyy)		
		EGM approval date: (/ /)	
		(dd/mm/yyyy)		
		Total E. (Ordinary shar		
		(Preference shar		
		(Other cla	ss) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Tam Hang Yin

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.