

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Plywood Holdings Limited (the "Company")
Date Submitted	03/07/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>767</u>	Descrip	tion : Ordinary	shares	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of prece	eding month	40,000,000,000	0.01	400,000,000
Increase/(decrease) (Remark)		N/A		N/A
Balance at close of the m	onth	40,000,000,000	0.01	400,000,000
(2) Stock code : $\underline{N/A}$	Descrip	tion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)			-	
Balance at close of the m	onth			

2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
				preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month	l				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) : 400,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,369,650,537	N/A	N/A	N/A	
Increase/(decrease)	NIL	N/A	N/A	N/A	
Balance at close of the month	1,369,650,537	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(Note 1)						
(1,0,0,1)						
2. N/A						
·						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
()		То	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
				Other class)	N/A	
Total funda naisa d dura	na tha marth	fuere exemples at			1 1/ / 1	
Total funds raised duri options (State currence	mg me mont	i nom exercise of		N/A		
options (state currenc	y)		. <u> </u>	1 N/ <i>Г</i> 1		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N nominal value p	ominal value close of receding mor	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
T. 11/11							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т	otal B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Class and desc	·	Currency of amount outstanding	Issuer which are to I Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	ode (if listed) f shares issuable						
(Note 1))						
	ption price						
EGM aj (if appli	pproval date icable)						
	/yyyy))	(/ /)					
2. N/A							
<u> </u>							
	ode (if listed) f shares issuable						
(Note 1							
	ption price						
(if appli	pproval date						
(dd/mm		(/ /)					
3. N/A							
Stock	ode (if listed)						
	f shares issuable						
(Note 1))						
	ption price pproval date						
(if appli							
(dd/mm	u/yyyy)	(/ /)					
4. N/A							
Stock o	ode (if listed)						
	f shares issuable						
(Note 1							
	ption price						
(if appli	icable)						
(dd/mm	л/уууу)	(/ /)		Total C (O	dinomy above a	NI/A	
					dinary shares) erence shares)	N/A N/A	
				((Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (<i>Note 1</i>)	N/A	_	
1.	Rights issue	At price : State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/ /)	
			SGM approval date: (/ (dd/mm/yyyy))	
			Class of shares issuable	N/A		
			(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (// date : (dd/mm/yyyy)	/ /)	
			EGM approval date: (// (dd/mm/yyyy)	/ /)	
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment	<u>N/A</u>)	
5.	Theme	At price currency	date : (dd/mm/yyyy) EGM approval date: (//)	/ /)	
			(dd/mm/yyyy)	, .	,	
			Class of shares issuable(<i>Note 1</i>)	N/A		
4.	Bonus issue		Issue and allotment (/ date : (dd/mm/yyyy)	/ /)	
			EGM approval date: (// (dd/mm/yyyy)	/ /)	

		Ι	For Main I	Boar	d and GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	N/A			
		(Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Bo	ard and GEM listed is	suers
		For Main Bo	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close
	Type of Issue			of the month
		Class of shares issuable <u>N/A</u> (Note 1)	_	
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	
10	Other	Class of shares issuable <u>N/A</u> (Note 1)	_	
10.	Subscription of new At price : State shares	Issue and allotment (/ / / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	
		Total E. (Ordinary share (Preference share (Other class)	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
		N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Tam Hang Yin

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.