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**PACIFIC PLYWOOD HOLDINGS LIMITED**

**太平洋實業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 767)**

**DATE OF BOARD MEETING**

The board of directors (the “**Directors**”) (the “**Board**”) of Pacific Plywood Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at 11 a.m. on Wednesday, 29 August 2012 for the purpose of considering and approving the interim results of the Company and its subsidiaries for the six months ended 30 June 2012 and transacting any other business.

By order of the Board  
**Pacific Plywood Holdings Limited**  
**Huang Chuan Fu**  
*Deputy Chairman and Executive Director*

Hong Kong, 16 August 2012

*As at the date of this announcement, the Directors are:*

*Executive Directors*

Mr. Ng Kwok Fai (*Chairman*)

Mr. Huang Chuan Fu (*Deputy Chairman*)

Mr. Liang Jian Hua

Ms. Jia Hui

Mr. Jiang Yi Ren

*Independent non-executive Directors*

Mr. Cheng Po Yuen

Mr. Wong Chun Hung

Mr. Li Sui Yang

*Non-executive Director*

Mr. Chan Kin Sang

\* *For identification purpose only*