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PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 767)

POLL RESULTS OF SPECIAL GENERAL MEETING

HELD AT 10:00 A.M. ON 3 OCTOBER 2012

The Board is pleased to announce that the ordinary resolution as set out in the notice of the SGM contained in the Circular was duly approved by the Shareholders by way of poll at the SGM held at 10:00 a.m. on 3 October 2012.

Reference is made to the circular dated 14 September 2012 (the “Circular”) in relation to the Subscription Agreement and the transactions contemplated thereunder (including the Possible Conversion thereof). Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE SGM

The SGM was held at 10:00 a.m. on 3 October 2012 for the Shareholders to consider the ordinary resolution to approve, ratify and confirm the Subscription Agreement and the transactions contemplated thereunder (including the Possible Conversion thereof). Details of the ordinary resolution were set out in the notice of the SGM contained in the Circular.

The Board is pleased to announce that the ordinary resolution as set out in the notice of the SGM contained in the Circular was duly approved by the Shareholders by way of poll at the SGM held at 10:00 a.m. on 3 October 2012.

** For identification purpose only*

The Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll results of the ordinary resolution are as follows:

Ordinary resolution	Number of votes (%)	
	For	Against
To approve, ratify and confirm the Subscription Agreement and the transactions contemplated thereunder (including the Possible Conversion thereof).	22,501,518 (100%)	0 (0%)

As at the date of the SGM, the total number of Shares entitling the holders to attend and vote for or against the ordinary resolution at the SGM was 171,206,317 Shares, representing 100% of the total issued share capital of the Company. There was no Share entitling the Shareholders to attend and vote only against the ordinary resolution at the SGM. No Shareholder was required to abstain from voting in relation to the ordinary resolution at the SGM.

By order of the Board
Pacific Plywood Holdings Limited
Huang Chuan Fu
Executive Director and Deputy Chairman

Hong Kong, 3 October 2012

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Ng Kwok Fai (*Chairman*)
 Mr. Huang Chuan Fu (*Deputy Chairman*)
 Mr. Liang Jian Hua
 Ms. Jia Hui
 Mr. Jiang Yi Ren

Independent non-executive Directors

Mr. Cheng Po Yuen
 Mr. Wong Chun Hung

Non-executive Director

Mr. Chan Kin Sang

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.