

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Plywood Holdings Limited (the "Company")
Date Submitted	03/10/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>767</u> Descr	iption : Or	rdinary shares		
	No. of ore shares	dinary Par value (HKD)	Authorised capital (HKD)	share
Balance at close of preceding month	40,000,000,00	00 0.01	400,000,000	
Increase/(decrease) (Remark1)	(35,000,000,0	00)	<u>N/A</u>	
Balance at close of the month	5,000,000,000	0.08	400,000,000	
(2) Stock code : <u>N/A</u> Descr	iption : <u>N</u> /	/A		
	No. of ore shares	Par value dinary (State currency)	Authorised capital (State currency)	share
Balance at close of preceding month				<u> </u>
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :	N/A			
		No. of shares	preference	Par value (State currency)	Authorised capital (State currency)	share
Balance at close	of preceding	month				
Increase/(decreas	se)			-		
Balance at close	of the month					

3. Other Classes of Shares

Stock code :	N/A	Desc	cription :	N/A			
			No. classes		Par value er (State currency)	Authorised capital (State currency)	share
Balance at close	of precedir	ng month				<u> </u>	
Increase/(decreas	se)						
Balance at close	of the mon	th					

Total authorised share capital at the end of the month (*HKD*) : 400,000,000

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of prefe	erence No. of othe
	(1)	(2)	shares	classes of shares
Balance at close	of			
preceding month	1,369,650,537	N/A	N/A	N/A
Increase/(decrease)				
(Remark1)	(1,198,444,220)	N/A	N/A	N/A
Balance at close of t	the			
month	171,206,317	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share						f No. of new shares of
option scheme						gissuer which may be
including EGM					-	t issued pursuant thereto
approval date	Movement dur	ring the month			thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Oranica	LACICISCU	Cancentea	Lapsed		
1. 1. 1. 1.						
shares						
Bildi Co						
2. N/A						
shares						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Total A. (Ordinary shares)	N/A	
			(Preference	,	N/A	
			(Other class)	,	N/A	
Total funds raised	during the mo	nth from exer	· · · · · · · · · · · · · · · · · · ·			
options (State curren			N/A			

Description of warrants (Date of expiry - dd/mm/yyy)	y)	Currency nominal value	of Nominal value at close of preceding month	during t	Nominal he at close month	value	issuer issued during the month pursuant thereto	shares of
1. N/A								
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A		/)		-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)						
<u>3. N/A</u>				-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)				-				
	(/	/)		-				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date				-				
(if applicable) (dd/mm/yyyy)	(/	/)		-				
	Total	B. (Ord	linary shares)	(Preference (Other class		N/A N/A N/A		

	vertibles (i.e. Convertible and description	e into	Currency amount outstanding	of Amo	which are t unt at close o eding month	Converted f during	the	Amount at of the month	close	shares o issued the pursuant	f issuer during month		which issued thereto
1.	N/A												
	Stock code (if listed)											-	
	Class of shares issuable				_								
	(Note 1)				_								
	Subscription price				_								
	EGM approval date (if applicable)												
		(/	/)										
2.	N/A	<u> </u>	, ,		-								
<u></u>													
	Stock code (if listed)					<u></u>							
	Class of shares issuable				-								
	(Note 1)												
	Subscription price				_								
	SGM approval date												
	(if applicable)	()											
2		(/	/)		-								
3.	N/A												
						·							
	Stock code (if listed) Class of shares issuable				-								
	(Note 1)												
	Subscription price				-								
	EGM approval date				_								
	(if applicable)												
		(/	/)		_								
4.	N/A												
	0. 1 1 2011 1					·							
	Stock code (if listed) Class of shares issuable				-								
	(<i>Note 1</i>)												
	Subscription price				-								
	EGM approval date				_								
	(if applicable)												
	(dd/mm/yyyy)		/)	1 `	_				N T / 4				
		Total	C. (Ordinary	y shares)		(Preference	ahar	ac)	N/A N/A			-	
						(Other class)			N/A			-	
							,					-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Remark2		
	1	
shares (Note 1)		
2		
shares (Note 1)	•	
3		
$\frac{(//)}{choras (Nets 1)}$		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue Class of shares issuable N/A (Note 1) 1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $\binom{//}{}$ 1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $\binom{//}{}$ 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $\binom{//}{}$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $\binom{//}{}$ 4 $\frac{N/A}{(Note 1)}$ Mate : $\frac{N/A}{(Note 1)}$ 5 $\frac{Class of shares issuable N/A}{(Mote 1)}$ Mate : $\frac{N/A}{(Note 1)}$	shares No. of issued new month shares of reto issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Buse and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) Buse and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/)	month
1. Regins issue Reprice : currency date : (dd/mm/yyyy) SGM approval date: $(/ /)$ $(dd/mm/yyyy)$	
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(Note 1)$ $(Note 1)$ $Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) $	
2. Open offer At price : State currency $$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency $$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) date : (dd/mm/yyyy) Base and allotment (/ /) date : (dd/mm/yyyy) Base and allotment (/ /) date : (dd/mm/yyyy) Base and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: $(/ /)$ (dd/mm/yyyy) 3. Placing At price: State currency Issue and allotment $(/ /)$ date: (dd/mm/yyyy) EGM approval date: $(/ /)$	
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyyy)$ $(dd/mm/yyyyyyyyy)$ $(dd/mm/yyyyyyyyyyyyyyyyyyyyyyyyyyyyyyyyy$	
3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
date : (dd/mm/yyyy) EGM approval date:	
Class of shares issuable <u>N/A</u> (Note 1)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	

	Type of Issue	For Main Boa	rd and GEM listed issuers No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may b issued pursuant thereto a at clos of th month
			monul
		Class of shares issuable N/A (Note 1)	_
5.	Scrip dividend At price : State currency —	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares N/A repurchased (Note 1)	_
6.	Repurchase of shares	Cancellation date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares <u>N/A</u> redeemed (<i>Note 1</i>)	_
7.	Redemption of shares	Redemption date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares issuable <u>N/A</u> (Note 1)	-
8.	Consideration issue At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	

		For Main Boan	rd and GEM listed is	ssuers
			No. of new shares of issuer issued during the month pursuant thereto	s No. of l new n shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			month
		Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	-	
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10	Other State	Class of shares issuable <u>N/A</u> (Note 1)	_	
10.	Subscription of new At price : State shares	- Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares) (Preference shares) (Other class)) N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remark1:

As disclosed in the announcement of the Company dated 7 September 2012, the share consolidation on the basis of every eight (8) issued and unissued shares of HK\$0.01 each of the Company to be consolidated into one (1) issued and unissued consolidated share of HK\$0.08 each was duly approved by the shareholders of the Company at the special general meeting on 7 September 2012 and became effective on 10 September 2012.

Remark2:

As a result of the said share consolidation, an option to Jia Run Investments Limited to subscribe for up to 49,517,009 shares of the Company is changed to 6,189,626 consolidated shares of the Company The subscription price equivalent to the average closing price of the shares of the Company for the five consecutive trading days immediately prior to the date of exercise of the option, subject to the maximum subscription price of HK\$0.5 and the minimum subscription price of HK\$0.25 is changed to HK\$4.0 and HK\$2.0 respectively

As a result of the said share consolidation, an option to China Longjiang Forest Industry (Group) General Corporation to subscribe for up to 49,517,009 shares of the Company is changed to 6,189,626 consolidated shares of the Company. The subscription price equivalent to the average closing price of the shares of the Company for the five consecutive trading days immediately prior to the date of exercise of the option, subject to the maximum subscription price of HK\$0.5 and the minimum subscription price of HK\$0.25 is changed to HK\$4.0 and HK\$2.0 respectively.

Submitted by: Tam Hang Yin

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*