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PACIFIC PLYWOOD HOLDINGS LIMITED
太平洋實業控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock code: 767)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

The board of directors (the “**Directors**”) (the “**Board**”) of Pacific Plywood Holdings Limited (the “**Company**”) has noted the increases in the price and the trading volume of the shares of the Company today and wishes to state that save for the information and matters as disclosed in (i) the announcement of the Company dated 24 September 2012 in respect of the negotiations as informed by Mr. Ng Kwok Fai, the Chairman and executive Director of the Company; and (ii) the prospectus of the Company dated 20 September 2012 in respect of the possible negotiations on potential fund raising exercises and acquisition opportunities, the Board is not aware of any reasons for such increases and has not noted any progress regarding such negotiations.

Save as disclosed in recent announcements, circulars and prospectus of the Company, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”), neither is the Board aware of any reasons for these price or volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

This announcement is made by the order of the Company. The Directors individually and jointly accept responsibility for the accuracy of this announcement.

By order of the Board
Pacific Plywood Holdings Limited
Huang Chuan Fu
Deputy Chairman and Executive Director

Hong Kong, 7 January 2013

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Ng Kwok Fai (*Chairman*)

Mr. Huang Chuan Fu (*Deputy Chairman*)

Mr. Liang Jian Hua

Ms. Jia Hui

Mr. Jiang Yi Ren

Independent non-executive Directors

Mr. Cheng Po Yuen

Mr. Wong Chun Hung

Mr. Wong Sze Kai

Non-executive Director

Mr. Chan Kin Sang

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.