

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clea | aring Limited | | | | | | | | |
|-------------------------------------|--|----------|----------------------------------|-------------------------------------|-------|--|--|--|--|
| Name of Issuer Pacif | Pacific Plywood Holdings Limited (the "Company") | | | | | | | | |
| | 2/2013 | | | Y , | | | | | |
| I. Movements in Authorised Share C | apital | | | | | | | | |
| 1. Ordinary Shares | | | | | | | | | |
| (1) Stock code : <u>767</u> Des | scription: | Ordinar | y shares | | | | | | |
| | No. of shares | ordinary | Par value (HKD) | Authorised capital (HKD) | share | | | | |
| Balance at close of preceding month | 5,000,000 | 0,000 | 0.08 | 400,000,000 | | | | | |
| Increase/(decrease) | N/A | | _ | N/A | | | | | |
| Balance at close of the month | 5,000,000 |),000 | 0.08 | 400,000,000 | | | | | |
| (2) Stock code : <u>N/A</u> Des | scription: | N/A | | | | | | | |
| | No. of shares | ordinary | Par value (State currency) | Authorised capital (State currency) | share | | | | |
| Balance at close of preceding month | | | | | | | | | |
| Increase/(decrease) | | | _ | | | | | | |
| Balance at close of the month | | | _ | _ | _ | | | | |

31/01/2013

| Stock code: | N/A | Descr | ption: | N/A | | | |
|------------------|------------------|-------|---------------|------------|----------------------------------|-------------------------------------|-------|
| | | | No. of shares | preference | Par value (State currency) | Authorised capital (State currency) | share |
| Balance at close | of preceding | month | | | | | |
| Increase/(decrea | se) | | | | - | | |
| Balance at close | of the month | 1 | | | · | _ | |
| 2. Od Cl | of Chance | | | | | | |
| 3. Other Classes | of Shares | | | | | | |
| Stock code : | N/A | Descr | ption : | N/A | | | |
| | | Descr | No. | | Par value (State currency) | Authorised capital (State currency) | share |
| | N/A | | No. | of other | (State | capital | share |
| Stock code: | N/A of preceding | | No. | of other | (State | capital | share |

II. Movements in Issued Share Capital

| | No. of ordinary | y shares | No of prefe | erence No. of othe |
|-----------------------|-----------------|------------|-------------|--------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close | ~- | | | |
| preceding month | 2,225,682,121 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | NIL | N/A | N/A | <u>N/A</u> |
| Balance at close of t | he | | | |
| month | 2,225,682,121 | N/A | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under Share Options) | tion Schemes of t | he Issuer) | | | 227 |
|-------------------------------------|-------------------|---------------|--------|---------|---|
| Particulars of share | | | | | No. of new shares of |
| option scheme including EGM | | | | | issuer which may be issued pursuant thereto |
| 1 1 | d | | | thereto | as at close of the month |
| (dd/mm/yyyy) and Movement | during the month | <u>l</u> | | | us at close of the month |
| class of shares | | | | | |
| issuable Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | |
| | | | | | |
| | | | | | |
| shares | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| 2. N/A | | | | | |
| | | | | | |
| | | | | | |
| shares | | | | | |
| | | <u> </u> | | | |
| | | | | | |
| | | | | | |
| 3. N/A | | | | | |
| | | | | | |
| shares | | | | | |
| (Note 1) | | | | 37/1 | |
| | Total A. (| Ordinary shar | , | N/A | |
| | | (Preference | , | N/A | |
| | | (Other class | ss) | N/A | |
| Total funds raised during the | month from exer | | | | |
| options (State currency) | | N/A | | | |

| Warrants to Issue Shares of the I | | | inal value at | Exercised | | Nomina | al value | shares issuer during month pursua | issued the nt | No. of shares issuer may be pursuan thereto close | which issued at as a |
|--|---|-------------|---------------|-----------|-----|---------|-------------------|---|---------------------|---|-------------------------------|
| Description of warrants | nomin | al close | of | during | the | at clos | e of the | | | month | |
| (Date of expiry - dd/mm/yyyy) | value | prece | eding month | month | | month | | | | | |
| 1. N/A | _ | | | | | | | | | | |
| | _ | | | | | | | | | | |
| | | | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | - | | | | | | | |
| Subscription price | | | | - | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (| / /) | | | | | | | | | | |
| 2. N/A | <u>, , , , , , , , , , , , , , , , , , , </u> | | | - | | | | | | | |
| - | | | | | | | | | | | |
| | | | | | | | | | | | |
| (/ /) | | | | | | | | | | | |
| Stock code (if listed) | | | | - | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | | | | | |
| Subscription price | | | | - | | | | | | | |
| EGM approval date (if applicable) | | | | - | | | | | | | |
| (dd/mm/yyyy) (| / /) | | | - | | | | | | | |
| 3. N/A | _ | | | | | | | | | | |
| - | _ | | | | | | | | | | |
| (/ /) | | | | | | | | | | | |
| Stock code (if listed) Class of shares | | | | - | | | | | | | |
| issuable (Note 1) | | | | _ | | | | | | | |
| Subscription price | | | | _ | | | | | | | |
| EGM approval date (if applicable) | | | | | | | | | | | |
| | / /) | | | | | | | | | | |
| 4. N/A | | | | _ | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| (/ /) | | | | | | | | | | | |
| Stock code (if listed) Class of shares | | | | _ | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | | | | | |
| Subscription price | | | | - | | | | | | | |
| EGM approval date | | | | - | | | | | | | |
| (if applicable) (dd/mm/yyyy) (| / /) | | | - | | | | | | | |
| То | tal B. (| Ordinary sh | nares) | (Preferen | | hares) | N/A N/A N/A | A | | - - | |

For Main Board and GEM listed issuers

| | vertibles (i.e. Convertible and description | | Curr | rency | of | | at close of | Converted | the | Amount at cl | | the mont pursuant | | which issued thereto |
|---------------|--|-------|--------------|--------------|------|----------|-------------|--------------|-----|--------------|-----|-------------------|----------|----------------------|
| 1. | N/A | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| - | | | | | | | | | | | | | | |
| | Stock code (if listed) Class of shares issuable (Note 1) | | | | _ | | | | | | | | | |
| | Subscription price | | | | | | | | | | | | | |
| | EGM approval date | | | | | | | | | | | | | |
| | (if applicable) (dd/mm/yyyy)) | (/ | / |) | | | | | | | | | | |
| 2 | N/A | | , | | | | | | | | | | | |
| _ | 11/11 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| - | | | | | | | | | | | | | | |
| - | Stock code (if listed) | | | | _ | | | | | | _ | | | |
| | Class of shares issuable | | | | | | | | | | | | | |
| | (Note 1) Subscription price | | | | | | | | | | | | | |
| | SGM approval date | | | | | | | | | | | | | |
| | (if applicable) | | | | | | | | | | | | | |
| | | (/ | / |) | | | | | | | | | | |
| 3. | N/A | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | Stock code (if listed) | | | | _ | - | | | | | _ | | <u> </u> | |
| | Class of shares issuable | | | | | | | | | | | | | |
| | (Note 1) | | | | | | | | | | | | | |
| | Subscription price EGM approval date | | | | | | | | | | | | | |
| | (if applicable) | | | | | | | | | | | | | |
| | (dd/mm/yyyy) | (/ | / |) | | | | | | | | | | |
| 4. | N/A | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | _ | | | | | | | | | |
| | Stock code (if listed) Class of shares issuable | | | | | | | | | | | | | |
| | (Note 1) | | | | | | | | | | | | | |
| | Subscription price | | | | | | | | | | | | | |
| | EGM approval date | | | | | - | | | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (/ | / |) | | | | | | | | | | |
| | (33/111111/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1 | Total | , I C. (0 |) Ordinar | y sh | ares) | | | | 1 | V/A | | | |
| | | | ` | • | | | | (Preference | | es) <u>T</u> | V/A | | _ | |
| | | | | | | | | (Other class | s) | 1 | V/A | | <u></u> | |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| if a | ll particulars including EGM approval date (dd/mm/yyyy), ipplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|--|--|---|
| 1. | Remark | | |
| | | | |
| | shares (Note 1) | | |
| | , | | |
| 2. | N/A | _ | |
| | | | |
| | shares (Note 1) | _ | |
| _ | | | |
| 3. | N/A | _ | |
| | | | |
| | shares (Note 1) | | |
| | strates (typic 1) | | |
| | Total D. (Ordinary shares) | N/A | - |
| | (Preference shares) | N/A | - |
| | (Other class) | N/A | - |
| | | | |

| outer with | ovements in Issu | od Share C | | | No. of new share of issuer issue during the mont pursuant thereto | ed new |
|------------|------------------|------------|------------------|--|--|--------|
| Туре | of Issue | | | | | month |
| | | | | Class of shares issuable N/A (Note 1) | _ | |
| 1. Righ | nts issue | At price : | State currency - | Issue and allotment (/ /) date: (dd/mm/yyyy) | | |
| | | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| 2. Ope | n offer | At price : | State currency - | Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | G | Class of shares issuable N/A (Note 1) | _ | |
| 3. Plac | ing | At price : | State currency | Issue and allotment (/ /) date: (dd/mm/yyyy) | | |
| | | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | Class of shares issuable N/A (Note 1) | _ | |
| 4. Bon | us issue | | | Issue and allotment (/ /) date: (dd/mm/yyyy) | | |
| | | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |

For Main Board and GEM listed issuers

| | | | No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close |
|----|---|---|---|
| | Type of Issue | | of the month |
| 5. | Scrip dividend At price : State currency —— | Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) | - |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | Class of shares N/A repurchased (Note 1) | _ |
| 6. | Repurchase of shares | Cancellation date : (/ /) (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | Class of shares N/A redeemed (Note 1) | _ |
| 7. | Redemption of shares | Redemption date : (/ /) (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | Class of shares issuable N/A (Note 1) | _ |
| 8. | Consideration issue At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | |

For Main Board and GEM listed issuers

(2)

N/A

N/A

N/A

| | | | No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the |
|-----|--|--|--|
| | Type of Issue | | month |
| | | Class of shares issuable N/A (Note 1) | - |
| 9. | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | |
| 10 | Other | Class of shares issuable N/A (Note 1) | - |
| 10. | Subscription of new At price : State currency shares | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | Total E. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A |
| | | | |
| To | otal increase / (decrease) in ordinary shares durin | g the month (i.e. Total of A to E): | (1) |

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remark:

The Rights Issue (with the Bonus Issue) become unconditional on 11 October 2012, the number of shares to be issued upon the exercise of an option granted to China Longjiang Forest Industry (Group) General Corporation (the "Longjiang Option") was adjusted from 6,189,626 shares to 12,936,318 shares, and the maximum and the minimum subscription price of the Longjiang Option was adjusted from HK\$4.00 per share and HK\$2.00 per share respectively to HK\$2.00 per share respectively.

An option granted to Jia Run Investments Limited to subscribe for up to 12,936,318 shares (the "Agent Option") at HK\$2.00 per share has been expired.

Submitted by: Tam Hang Yin

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.