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**PACIFIC PLYWOOD HOLDINGS LIMITED**

**太平洋實業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 767)**

**DISPOSAL OF EXISTING SHARES BY A CONTROLLING  
SHAREHOLDER**

This announcement is made by Pacific Plywood Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) announces that it was notified by Allied Summit Inc. (“**Allied Summit**”), a controlling shareholder of the Company (as defined under the Listing Rules), that it had disposed of 100,000,000 shares of the Company (the “**Shares**”) (the “**Disposal**”) to independent third parties on the date of this announcement. Immediately after completion of the Disposal, the number of the Shares held by Allied Summit would be decreased to 1,296,975,804 Shares, representing approximately 58.27% of the existing total issued share capital of the Company.

The Board does not expect the Disposal has any impact on the business operations and the composition of the management of the Company and its subsidiaries.

By order of the Board  
**Pacific Plywood Holdings Limited**  
**Huang Chuan Fu**  
*Executive Director and Deputy Chairman*

Hong Kong, 9 April 2013

*\* For identification purposes only*

As at the date of this announcement, the directors of the Company are:

*Executive Directors*

Mr. Ng Kwok Fai (*Chairman*)  
Mr. Huang Chuan Fu (*Deputy Chairman*)  
Mr. Liang Jian Hua  
Ms. Jia Hui  
Mr. Jiang Yi Ren

*Independent non-executive Directors*

Mr. Cheng Po Yuen  
Mr. Wong Chun Hung  
Mr. Wong Sze Kai

*Non-executive Director*

Mr. Chan Kin Sang

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*