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PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 767)

RESIGNATION OF NON-EXECUTIVE DIRECTOR

The board of directors (the “**Directors**”) of Pacific Plywood Holdings Limited (the “**Company**”) (the “**Board**”) announces that Mr. Chan Kin Sang (“**Mr. Chan**”) has tendered his resignation as a non-executive Director of the Company with effect from 30 April 2013 due to his other business engagements.

Mr. Chan has confirmed that (i) he has no claim against the Company in respect of his resignation and there is no disagreement between him and the Board; and (ii) there are no matters that need to be brought to the attention of The Stock Exchange of Hong Kong Limited and the shareholders of the Company in relation to his resignation.

The Board would like to express sincere gratitude to Mr. Chan for his valuable contribution to the Company during his tenure of office.

By order of the Board
Pacific Plywood Holdings Limited
Huang Chuan Fu
Executive Director and Deputy Chairman

Hong Kong, 30 April 2013.

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Ng Kwok Fai (*Chairman*)
Mr. Huang Chuan Fu (*Deputy Chairman*)
Mr. Liang Jian Hua
Ms. Jia Hui
Mr. Jiang Yi Ren

Independent non-executive Directors

Mr. Wong Chun Hung
Mr. Wong Sze Kai

* *For identification purposes only*