

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/07/2013

To: Hong Kong Exchanges and C	learing Limited	
Name of Issuer Pa	cific Plywood Holdings Limited (th	e "Company")
Date Submitted 01	/08/2013	-
I. Movements in Authorised Share	e Capital	
1. Ordinary Shares		
(1) Stock code : <u>767</u>	Description : Ordinary shares	
	No. of ordinary Par value shares (HKD)	Authorised share capital (HKD)
Balance at close of preceding mon	th <u>5,000,000,000</u> <u>0.08</u>	400,000,000
Increase/(decrease)	N/A	N/A
Balance at close of the month	5,000,000,000 0.08	400,000,000
(2) Stock code : N/A	Description : <u>N/A</u>	
	Par value No. of ordinary (State shares currency)	capital
Balance at close of preceding mon	th	
Increase/(decrease)		
Balance at close of the month		

Stock code:	N/A	Descr	ption:	N/A			
			No. of shares	preference	Par value (State currency)	Authorised capital (State currency)	share
Balance at close	of preceding	month					
Increase/(decrea	se)				-		
Balance at close	of the month	1			·	_	
2. Od Cl	of Chance						
3. Other Classes	of Shares						
Stock code :	N/A	Descr	ption :	N/A			
		Descr	No.		Par value (State currency)	Authorised capital (State currency)	share
	N/A		No.	of other	(State	capital	share
Stock code:	N/A of preceding		No.	of other	(State	capital	share

# II. Movements in Issued Share Capital

	No. of ordinary	y shares	No of prefe	erence No. of othe
	(1)	(2)	shares	classes of shares
Balance at close	~-			
preceding month	2,225,682,121	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	NIL	N/A	N/A	<u>N/A</u>
Balance at close of t	he			
month	2,225,682,121	N/A	<u>N/A</u>	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

Share Options (under Share Options)	tion Schemes of t	he Issuer)			227
Particulars of share					No. of new shares of
option scheme including EGM					issuer which may be issued pursuant thereto
1 1	d			thereto	as at close of the month
(dd/mm/yyyy) and Movement	during the month	<u>l</u>			us at close of the month
class of shares					
issuable Granted	Exercised	Cancelled	Lapsed		
1. N/A					
shares					
2. N/A					
shares					
		<u> </u>			
3. N/A					
shares					
(Note 1)				37/1	
	Total A. (	Ordinary shar	,	N/A	
		(Preference	,	N/A	
		(Other class	ss)	N/A	
Total funds raised during the	month from exer				
options (State currency)		N/A			

Warrants to Issue Shares of the I			inal value at	Exercised		Nomina	al value	shares issuer during month pursua	issued the nt	No. of shares issuer may be pursuan thereto close	which issued at as a
Description of warrants	nomin	al close	of	during	the	at clos	e of the			month	
(Date of expiry - dd/mm/yyyy)	value	prece	eding month	month		month					
1. N/A	_										
	_										
Stock code (if listed) Class of shares issuable (Note 1)				-							
Subscription price				-							
EGM approval date (if applicable) (dd/mm/yyyy) (	/ / )										
2. N/A	<u>, , , , , , , , , , , , , , , , , , , </u>			-							
-											
( / / )											
Stock code (if listed)				-							
Class of shares issuable ( <i>Note 1</i> )											
Subscription price				-							
EGM approval date (if applicable)				-							
(dd/mm/yyyy) (	/ / )			-							
3. N/A	_										
-	_										
( / / )											
Stock code (if listed) Class of shares				-							
issuable (Note 1)				_							
Subscription price				_							
EGM approval date (if applicable)											
	/ / )										
4. N/A				_							
( / / )											
Stock code (if listed) Class of shares				_							
Class of shares issuable ( <i>Note 1</i> )											
Subscription price				-							
EGM approval date				-							
(if applicable) (dd/mm/yyyy) (	/ / )			-							
То	tal B. (	Ordinary sh	nares)	(Preferen		hares)	N/A N/A N/A	A		- -	

### For Main Board and GEM listed issuers

	vertibles (i.e. Convertible and description		Curr	rency	of		at close of	Converted	the	Amount at cl		the mont pursuant		which issued thereto
1.	N/A													
-														
	Stock code (if listed) Class of shares issuable (Note 1)				_									
	Subscription price													
	EGM approval date													
	(if applicable) (dd/mm/yyyy))	( /	/	)										
2	N/A		,											
_ <del></del>	11/11													
-														
-	Stock code (if listed)				_						_			
	Class of shares issuable													
	(Note 1) Subscription price													
	SGM approval date													
	(if applicable)													
		( /	/	)										
3.	N/A													
	Stock code (if listed)				_	-					_		<u> </u>	
	Class of shares issuable													
	(Note 1)													
	Subscription price EGM approval date													
	(if applicable)													
	(dd/mm/yyyy)	( /	/	)										
4.	N/A													
					_									
	Stock code (if listed) Class of shares issuable													
	(Note 1)													
	Subscription price													
	EGM approval date					<b>-</b>								
	(if applicable) (dd/mm/yyyy)	( /	/	)										
	(33/111111/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1	Total	, I C. (0	) Ordinar	y sh	ares)				1	V/A			
			`	•				(Preference		es) <u>T</u>	V/A		_	
								(Other class	s)	1	V/A		<u></u>	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	ll particulars including EGM approval date (dd/mm/yyyy), ipplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Remark		
	shares (Note 1)		
	,		
2.	N/A	_	
	shares (Note 1)	_	
_			
3.	N/A	_	
	shares (Note 1)		
	strates (typic 1)		
	Total D. (Ordinary shares)	N/A	-
	(Preference shares)	N/A	-
	(Other class)	N/A	-

Type of Issue	Ot	her Movements in	Issued Share Capital		No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue			
Class of shares issuable N/A (Note I)					_
Class of shares issuable N/A (Note 1)  2. Open offer At price: State currency	1.	Rights issue	At price : State currency		)
2. Open offer  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Jean and allotment ( / / ) date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )  Gate: (dd/mm/yyyy)  EGM approval date: ( / / )					)
(Note 1)   3. Placing   At price : State currency   Issue and allotment ( / / )   date : (dd/mm/yyyy)	2.	Open offer	At price : State currency	(Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	
date: (dd/mm/yyyy)  EGM approval date: ( / / )			Stoto	(Note 1)	
Class of shares issuable N/A (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	3.	Placing		date: (dd/mm/yyyy)	
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					
date: (dd/mm/yyyy)  EGM approval date: ( / / )					
	4.	Bonus issue			)
					)

For Main Board and GEM listed issuers

			No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close
	Type of Issue		of the month
5.	Scrip dividend At price : State currency ———	Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)	-
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares N/A repurchased (Note 1)	_
6.	Repurchase of shares	Cancellation date : ( / / ) (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares $N/A$ redeemed ( <i>Note 1</i> )	_
7.	Redemption of shares	Redemption date : ( / / ) (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares issuable N/A (Note 1)	-
8.	Consideration issue At price : State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

(2)

N/A

N/A

N/A

					No. of new of issuer during the pursuant the	issued r month s reto i	new shares issuer which may issued pursua	be be ant
Туре о	f Issue						month	
			Class of shares issuable (Note 1)	e N/A	_			
9. Capita reorga	ıl nisation		Issue and allotmen date : (dd/mm/yyyy)	nt ( / / )				
			EGM approval date: (dd/mm/yyyy)	( / / )				
10. Other			Class of shares issuable (Note 1)	e N/A	_			
Subsci	ripuon of new At price.	State currency	- Issue and allotmen date : (dd/mm/yyyy)	nt ( / / )				
			EGM approval date: (dd/mm/yyyy)	( / / )				
			Total E. (O (Preference sl (Other class)	Ordinary shares hares)	) N/A N/A N/A		- - -	
Total inci	rease / (decrease) in ordina	ary shares during th	ne month (i.e. Total of A to	ь E):	(1) N/A			

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

#### Remark:

The Rights Issue (with the Bonus Issue) become unconditional on 11 October 2012, the number of shares to be issued upon the exercise of an option granted to China Longjiang Forest Industry (Group) General Corporation (the "Longjiang Option") was adjusted from 6,189,626 shares to 12,936,318 shares, and the maximum and the minimum subscription price of the Longjiang Option was adjusted from HK\$4.00 per Share and HK\$2.00 per share respectively to HK\$2.00 per share respectively.

Submitted by: Tam Hang Yin

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.