

### **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/08/2013

To: Hong Kong Exchanges and Cl	learing Limited	
Name of Issuer Pac	cific Plywood Holdings Limited (the	"Company")
Date Submitted 02/	/09/2013	
I. Movements in Authorised Share	Capital	
1. Ordinary Shares		
(1) Stock code : <u>767</u> D	escription : Ordinary shares	
	No. of ordinary Par value shares (HKD)	Authorised share capital (HKD)
Balance at close of preceding mont	th <u>5,000,000,000</u> <u>0.08</u>	400,000,000
Increase/(decrease)	(Remark 1)	(Remark 1)
Balance at close of the month	400,000,000,000 0.001	400,000,000
(2) Stock code : N/A D	escription : <u>N/A</u>	
	No. of ordinary (State shares currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th	
Increase/(decrease)		
Balance at close of the month		

Stock code: N/A Descri	iption: <u>N/A</u>			
	No. of preference shares	Par value (State currency)	Authorised capital (State currency)	share
Balance at close of preceding month			<u>,                                     </u>	
Increase/(decrease)		-		
Balance at close of the month			_	
3. Other Classes of Shares				
	iption : <u>N/A</u>			
		Par value (State	Authorised capital (State currency)	share
	No. of other	Par value (State	Authorised capital	share
Stock code: N/A Descr	No. of other	Par value (State	Authorised capital	share

# II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of	of			
preceding month	2,225,682,121	N/A	N/A	N/A
Increase/(decrease)				
	(Remark 1)	N/A	N/A	N/A
Balance at close of the	e			
month	556,420,530	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme				issuer issued durin	of No. of new shares of ng issuer which may be
ncluding EGM				-	nt issued pursuant thereto
approval date Movement	during the month	1		thereto	as at close of the month
(dd/mm/yyyy) and class of shares					
ssuable Granted	Exercised	Cancelled	Lapsed		
1. N/A	Exercised	Culteriou	Баряса		
shares					
			_		
2. N/A					
shares					
3. N/A					
( / / )					
shares		<u> </u>			_
(Note 1)					
	Total A.	(Ordinary shar		N/A	_
		(Preference		N/A	<del>_</del>
		(Other class	ss)	N/A	<del>-</del>
Total funds raised during the options (State currency)	month from exe	rcise of N/A			

Warrants to Issue Shares of t	he Issi	uer whi	ch are	to be L	isted						**	•	~ -	~
Description of warrants (Date of expiry - dd/mm/yyy	y)	Curre nomin value	nal	close		of	Exercised during month	the	Nominal at close month		shares issuer during month pursuan thereto	of issued the nt	No. of shares issuer may be pursuan thereto close of month	of which issued t as at
1. N/A														
						_							-	
Stock code (if listed) Class of shares issuable (Note 1)	s													
Subscription price EGM approval date							=							
(if applicable) (dd/mm/yyyy) 2. N/A	( /	/	)											
2. IN/A														
-														
( / / )						_								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )														
Subscription price							-							
EGM approval date (if applicable)		,	,				-							
(dd/mm/yyyy) 3. N/A	( /	/	)				-							
3.17/11														
( / / )	_													
Stock code (if listed) Class of shares							<del>-</del>							
Class of shares issuable ( <i>Note 1</i> )	5													
Subscription price							-							
EGM approval date (if applicable)														
(dd/mm/yyyy)	( /	/	)											
4. N/A							-							
						_							<u> </u>	
( / / ) Stock code (if listed)														
Class of shares	3						<u>-</u>							
issuable (Note 1)							<u>-</u>							
Subscription price							-							
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/	)											
	Total	IR 4	Ordi	nary sh	arec)					NT / A				
	rotal	. ט. (	(Oruil	nary SII	a168)		(Preferen	ce s	shares)	<u>N/A</u>			-	
							(Other cla			<u>N/A</u>			-	

### For Main Board and GEM listed issuers

	vertibles (i.e. Convertible in	Currency amount outstanding	of An	ount at close o	Converted of during	the	Amount at close of the month	shares of issued of the pursuant	issuer luring nonth	No. of new of issuer may be pursuant as at close month	which issued thereto
1.	-	oustanding	, pre	ceamy monun	month		or the month				
1.	14/11	<del>_</del>									
		<del>_</del>									
	Stock code (if listed)										
	Class of shares issuable										
	(Note 1)										
	Subscription price										
	EGM approval date										
	(if applicable)										
	(dd/mm/yyyy)) (	/ / )		<u> </u>							
2.	N/A	<u>—</u>									
l		<u></u>									
		<u></u>									
								-			
	Stock code (if listed)			<u>—</u>							
	Class of shares issuable										
	(Note 1) Subscription price										
	SGM approval date										
	(if applicable)										
		/ / )									
3.	N/A	<u></u>									
,											
		<u> </u>									
	Stock code (if listed)										,
	Class of shares issuable										
	(Note 1)										
	Subscription price			<u> </u>							
	EGM approval date (if applicable)										
		/ / )									
4.	N/A										
-		_									
	Stock code (if listed)										
	Class of shares issuable										
	(Note 1)										
	Subscription price			_							
	EGM approval date										
	(if applicable)	1 1 >									
	(dd/mm/yyyy) (	/ / ) tal C. (Ordina	ry chorac	<u></u>			N/A				
	10	un C. (Oruilla	y silates	,	(Preference	share					
					(Other class		$\frac{N/A}{N}$				
					( = =====	/	11/11			•	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. Remark 2	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2. N/A  ( / / ) shares (Note 1)		
3. N/A		
shares (Note 1)  Total D. (Ordinary shares)  (Preference shares)  (Other class)	N/A N/A N/A	- - -

Oner Moveme	nts in Issued Share Capital		No. of new shares No. of issuer issued new during the month shares or pursuant thereto issuer which may be issued pursuant thereto as at close of the
Type of Issu	ie .		month
		Class of shares issuable N/A (Note 1)	<u> </u>
1. Rights issu	e At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)
		EGM approval date: ( / / (dd/mm/yyyy)	
2. Open offer	At price: State currency	Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	
	State	Class of shares issuable N/A (Note 1)	
3. Placing	At price: State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares issuable N/A (Note 1)	
4. Bonus issu	e	Issue and allotment ( / / ) date: (dd/mm/yyyy)	
		EGM approval date: ( / / )	

For Main Board and GEM listed issuers

			No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close
	Type of Issue		of the month
5.	Scrip dividend At price : State currency	Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)	-
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares N/A repurchased (Note 1)	_
6.	Repurchase of shares	Cancellation date : ( / / ) (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares N/A redeemed (Note 1)	-
7.	Redemption of shares	Redemption date : ( / / ) (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares issuable N/A (Note 1)	_
8.	Consideration issue At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

(2)

N/A

N/A

N/A

			No. of new sof issuer is during the repursuant there	ssued new nonth shares of
	Type of Issue			month
		Class of shares issuable N/A (Note 1)	-	
9.	Capital reorganisation	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
10	Other	Class of shares issuable N/A (Note 1)	-	
10.	Subscription of new At price : State currency shares	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	
То	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1) N/A	

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

#### Remark 1:

As disclosed in the announcement of the Company dated 14 August 2013, the capital reorganization which involves the following was duly approved by the shareholders of the Company at the special general meeting on 14 August 2013 (the "Capital Reorganization") and became effective on 15 August 2013: (i) the share consolidation, which involves the consolidation of every four (4) issued and unissued shares of HK\$0.08 each in the share capital of the Company into one (1) consolidated share of HK\$0.32 each; (ii) the capital reduction, which involves (a) the reduction of the issued share capital of the Company by cancelling the paid-up capital of the Company to the extent of HK\$0.319 on each of the then issued consolidated shares such that the par value of each issued consolidated share will be reduced from HK\$0.32 to HK\$0.001; and (b) the reduction of the authorized share capital of the Company by reducing the par value of all consolidated shares from HK\$0.32 each to HK\$0.001 each, resulting in the reduction of the authorized share capital of the Company from HK\$400,000,000 divided into 1,250,000,000 consolidated shares to HK\$1,250,000 divided into 1,250,000,000 new shares; and (iii). the increase in authorized share capital, which involves the increase of authorized share capital from HK\$1,250,000 (divided into 1,250,000,000 new shares) to HK\$400,000,000 (divided into 400,000,000,000 new shares) by the creation of 398,750,000,000 new shares.

#### Remark 2:

Upon the Capital Reorganization become effective on 15 August 2013, the number of shares to be issued upon the exercise of an option granted to China Longjiang Forest Industry (Group) General Corporation (the "Longjiang Option") was adjusted from 12,936,318 shares to 3,234,079 shares, and the maximum and the minimum subscription price of the Longjiang Option was adjusted from HK\$2.00 per share and HK\$2.00 per share respectively to HK\$8.00 per new share respectively.

#### Remark 3:

As disclosed in the announcement of the Company dated 20 August 2013, the Company proposed to raise not less than approximately HK\$200.31 million and not more than approximately HK\$201.48 million, before expenses, by issuing not less than 1,112,841,060 rights shares and not more than 1,119,309,218 rights shares to the qualifying shareholders by way of the rights issue at the subscription price of HK\$0.18 per rights share on the basis of two (2) rights shares for every one (1) share held on the record date. Subject to the satisfaction of the conditions of the rights issue, the bonus shares will be issued to the first registered holders of the rights shares on the basis of one (1) bonus share for every one (1) rights share taken up under the rights issue. On the basis of not less than 1,112,841,060 rights shares and not more than 1,119,309,218 rights shares to be issued under the rights issue, not less than 1,112,841,060 bonus shares and not more than 1,119,309,218 bonus shares will be issued.

Submitted by: Tam Hang Yin

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*