



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Pacific Plywood Holdings Limited (the "Company")

Date Submitted 02/09/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>767</u> Description : <u>Ordinary shares</u>				
	No. of shares	ordinary	Par value (HKD)	Authorised capital (HKD) share
Balance at close of preceding month	<u>5,000,000,000</u>		<u>0.08</u>	<u>400,000,000</u>
Increase/(decrease)	<u>(Remark 1)</u>			<u>(Remark 1)</u>
Balance at close of the month	<u>400,000,000,000</u>		<u>0.001</u>	<u>400,000,000</u>
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>				
	No. of shares	ordinary	Par value (State currency)	Authorised capital (State currency) share
Balance at close of preceding month	_____		_____	_____
Increase/(decrease)	_____			_____
Balance at close of the month	_____		_____	_____

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HKD*) : 400,000,000

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency nominal value	of close preceding	Nominal value at exercised of during month	Nominal value the at close month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto close of the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)							
2. N/A							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)							
3. N/A							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)							
4. N/A							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)							
Total B. (Ordinary shares)					N/A		
				(Preference shares)	N/A		
				(Other class)	N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency amount outstanding	of Amount at close of preceding month	Converted during month	the Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
		Total C. (Ordinary shares)			N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Remark 2 _____ _____ (/ /) shares (Note 1)		
2. N/A _____ _____ (/ /) shares (Note 1)		
3. N/A _____ _____ (/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue		No. of new shares of issuer during the month pursuant thereto	No. of new shares issued new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable <u>N/A</u> (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)
2. Open offer	At price : State currency _____	Class of shares issuable <u>N/A</u> (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)
3. Placing	At price : State currency _____	Class of shares issuable <u>N/A</u> (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)
4. Bonus issue		Class of shares issuable <u>N/A</u> (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____ Class of shares issuable <u>N/A</u> (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
6. Repurchase of shares	Class of shares <u>N/A</u> repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
7. Redemption of shares	Class of shares <u>N/A</u> redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
8. Consideration issue	At price : State currency _____ Class of shares issuable <u>N/A</u> (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		

For Main Board and GEM listed issuers

Type of Issue	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other Subscription of new shares At price : State currency _____ Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) <u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2) <u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>	

Remark 1:

As disclosed in the announcement of the Company dated 14 August 2013, the capital reorganization which involves the following was duly approved by the shareholders of the Company at the special general meeting on 14 August 2013 (the “Capital Reorganization”) and became effective on 15 August 2013: (i) the share consolidation, which involves the consolidation of every four (4) issued and unissued shares of HK\$0.08 each in the share capital of the Company into one (1) consolidated share of HK\$0.32 each; (ii) the capital reduction, which involves (a) the reduction of the issued share capital of the Company by cancelling the paid-up capital of the Company to the extent of HK\$0.319 on each of the then issued consolidated shares such that the par value of each issued consolidated share will be reduced from HK\$0.32 to HK\$0.001; and (b) the reduction of the authorized share capital of the Company by reducing the par value of all consolidated shares from HK\$0.32 each to HK\$0.001 each, resulting in the reduction of the authorized share capital of the Company from HK\$400,000,000 divided into 1,250,000,000 consolidated shares to HK\$1,250,000 divided into 1,250,000,000 new shares; and (iii). the increase in authorized share capital, which involves the increase of authorized share capital from HK\$1,250,000 (divided into 1,250,000,000 new shares) to HK\$400,000,000 (divided into 400,000,000,000 new shares) by the creation of 398,750,000,000 new shares.

Remark 2:

Upon the Capital Reorganization become effective on 15 August 2013, the number of shares to be issued upon the exercise of an option granted to China Longjiang Forest Industry (Group) General Corporation (the “Longjiang Option”) was adjusted from 12,936,318 shares to 3,234,079 shares, and the maximum and the minimum subscription price of the Longjiang Option was adjusted from HK\$2.00 per share and HK\$2.00 per share respectively to HK\$8.00 per new share and HK\$8.00 per new share respectively.

Remark 3:

As disclosed in the announcement of the Company dated 20 August 2013, the Company proposed to raise not less than approximately HK\$200.31 million and not more than approximately HK\$201.48 million, before expenses, by issuing not less than 1,112,841,060 rights shares and not more than 1,119,309,218 rights shares to the qualifying shareholders by way of the rights issue at the subscription price of HK\$0.18 per rights share on the basis of two (2) rights shares for every one (1) share held on the record date. Subject to the satisfaction of the conditions of the rights issue, the bonus shares will be issued to the first registered holders of the rights shares on the basis of one (1) bonus share for every one (1) rights share taken up under the rights issue. On the basis of not less than 1,112,841,060 rights shares and not more than 1,119,309,218 rights shares to be issued under the rights issue, not less than 1,112,841,060 bonus shares and not more than 1,119,309,218 bonus shares will be issued.

Submitted by: Tam Hang Yin

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*