

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited							
Name of Issuer Pacif	cific Plywood Holdings Limited (the "Company")							
	0/2013							
I. Movements in Authorised Share C	'apital							
1. Ordinary Shares								
(1) Stock code : <u>767</u> Des	scription:	Ordinary	y shares					
	No. of shares	ordinary	Par value (HKD)	Authorised capital (HKD)	share			
Balance at close of preceding month	400,000,0	000,000	0.001	400,000,000				
Increase/(decrease)	N/A		-	N/A				
Balance at close of the month	400,000,0	000,000	0.001	400,000,000				
(2) Stock code : <u>N/A</u> Des	scription:	N/A			_			
	No. of shares	ordinary	Par value (State currency)	Authorised capital (State currency)	share			
Balance at close of preceding month			_					
Increase/(decrease)			-	,				
Balance at close of the month				_				

30/09/2013

Stock code:	N/A	Descr	ption:	N/A			
			No. of shares	preference	Par value (State currency)	Authorised capital (State currency)	share
Balance at close	of preceding	g month				_	
Increase/(decrea	se)				-		
Balance at close	of the month	ı			·	_	
3. Other Classes	of Shares						
3. Other Classes Stock code:	of Shares N/A	Descr	ption :	N/A			
		Descri	No.		Par value (State currency)	Authorised capital (State currency)	share
	N/A		No.	of other	(State	capital	share
Stock code:	N/A of preceding		No.	of other	(State	capital	share

# II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of prefe	erence No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close	of					
preceding month	556,420,530	N/A	N/A	N/A		
Increase/(decrease)	NIL	N/A	N/A	N/A		
Balance at close of		NT/A	NT/A	NT/A		
month	556,420,530	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme					issuer issued during	No. of new shares of issuer which may be
including EGM					-	issued pursuant thereto
approval date	Movement du	ring the month			thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granica	Lacreised	Cancenea	Lapsea		
1. 17/11						
shares						
Shares						
			_	_		
2. N/A						
shares						
			_			
3. N/A						
( / / )						
shares						
(Note 1)				<del>-</del>		
		Total A. (0	Ordinary share	es)	N/A	
		`	(Preference		N/A	
			(Other class	ss)	N/A	
Total funds raised	during the mo	nth from exerc	•	•		
options (State currer			N/A			

Warrants to Issue Shares of t	he Issi	uer whi	ch are	to be L	isted						X.T		~ · ·	
Description of warrants (Date of expiry - dd/mm/yyy	y)	Curre nomin value	nal	close		of	Exercised during month		Nominal at close month		shares issuer during month pursual thereto	of issued the	No. of shares issuer may be pursuan thereto close of month	of which issued t as at
1. N/A														
						_								
Stock code (if listed) Class of shares issuable (Note 1)	3						-							
Subscription price EGM approval date							-							
(if applicable) (dd/mm/yyyy) 2. N/A	( /	/	)				-							
2. IN/A														
( / / ) Stock code (if listed)							_							
Class of shares issuable ( <i>Note 1</i> )	3													
Subscription price							-							
EGM approval date (if applicable)							-							
(dd/mm/yyyy) 3. N/A	( /	/	)				-							
3. IN/A														
( / / )						_				_				
Stock code (if listed)							_							
Class of shares	3													
issuable ( <i>Note 1</i> ) Subscription price							-							
EGM approval date							-							
(if applicable)														
(dd/mm/yyyy)	( /	/	)				-							
4. N/A														
( / / )						_								
Stock code (if listed)							_							
Class of shares	3						_							
issuable (Note 1)							-							
Subscription price EGM approval date							-							
(if applicable) (dd/mm/yyyy)	( /	/	)				_							
	Total	B. (	Ordi	nary sh	ares)					N/A				
	_ = = • • • • • • • • • • • • • • • • •	'		) 511	,		(Preferen	ce s	shares)	$\frac{11/2}{N/A}$			_	
							(Other cla			N/A			-	

## For Main Board and GEM listed issuers

	vertibles (i.e. Convertible		Currency amount outstanding	of	Amount at close of preceding month	Converted	the	Amount at close of the month	shares of issued the pursuan	of issuer during month t	may be	which issued thereto
1.	N/A											
	Stock code (if listed) Class of shares issuable (Note 1)											
	Subscription price											
	EGM approval date (if applicable) (dd/mm/yyyy))	( /	/ )									
2.	N/A											
	C( 1 1 ('C1' ( 1)		-									
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )											
	Subscription price											
	SGM approval date (if applicable)											
		( /	/ )									
3.	N/A											
	Stock code (if listed)											
	Class of shares issuable (Note 1)											
	Subscription price											
	EGM approval date (if applicable)											
		( /	/ )									
4.	N/A											
	C411-('C1' + 1)											
	Stock code (if listed) Class of shares issuable											
	(Note 1)											
	Subscription price											
	EGM approval date (if applicable)											
	(dd/mm/yyyy)		/ )									
		Total	C. (Ordinary	sha	ares)	(Drofomon a	a <b>h</b> ar	$\frac{N/A}{N/A}$			-	
						(Other class)		N/A N/A			- -	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. Remark 1	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2. N/A  ( / / ) shares (Note 1)		
3. N/A		
shares (Note 1)  Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	- - -

	Movements in I			No. of new shares No. of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto at close of the
Тур	be of Issue			month
			Class of shares issuable N/A (Note 1)	<u> </u>
1. Ri	ghts issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	
2. O <sub>1</sub>	oen offer	At price : State currency	Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	
		At maios State	Class of shares issuable N/A (Note 1)	
3. Pl	acing	At price : currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Class of shares issuable N/A (Note 1)	_
4. Bo	onus issue		Issue and allotment ( / / ) date: (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

		Tot Main Boa	No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the
	Type of Issue		month
		Class of shares issuable N/A (Note 1)	_
5.	Scrip dividend At price : State currency ——	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares N/A repurchased (Note 1)	_
6.	Repurchase of shares	Cancellation date : ( / / ) (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares N/A redeemed (Note 1)	_
7.	Redemption of shares	Redemption date : $( / / )$ $(dd/mm/yyyy)$	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares issuable $N/A$ (Note 1)	_
8.	Consideration issue At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

(2)

N/A

N/A

N/A

			No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the
	Type of Issue		month
		Class of shares issuable N/A (Note 1)	-
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
10	Other	Class of shares issuable N/A (Note 1)	-
10.	Subscription of new At price : State currency shares	Issue and allotment ( / / ) date: (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A
To	otal increase / (decrease) in ordinary shares durin	ag the month (i.e. Total of A to E):	(1)

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

#### Remark 1:

Upon the Capital Reorganization become effective on 15 August 2013, the number of shares to be issued upon the exercise of an option granted to China Longjiang Forest Industry (Group) General Corporation (the "Longjiang Option") was adjusted from 12,936,318 shares to 3,234,079 shares, and the maximum and the minimum subscription price of the Longjiang Option was adjusted from HK\$2.00 per share and HK\$2.00 per share respectively to HK\$8.00 per new share and HK\$8.00 per new share respectively.

### Remark 2:

As disclosed in the announcement of the Company dated 20 August 2013 and the circular of the Company dated 16 September 2013, the Company proposed to raise not less than approximately HK\$200.31 million and not more than approximately HK\$201.48 million, before expenses, by issuing not less than 1,112,841,060 rights shares and not more than 1,119,309,218 rights shares to the qualifying shareholders by way of the rights issue at the subscription price of HK\$0.18 per rights share on the basis of two (2) rights shares for every one (1) share held on the record date. Subject to the satisfaction of the conditions of the rights issue, the bonus shares will be issued to the first registered holders of the rights shares on the basis of one (1) bonus share for every one (1) rights share taken up under the rights issue. On the basis of not less than 1,112,841,060 rights shares and not more than 1,119,309,218 rights shares to be issued under the rights issue, not less than 1,112,841,060 bonus shares and not more than 1,119,309,218 bonus shares will be issued.

Submitted by: Tam Hang Yin

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*