

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C     | learing Limited |            |                                  |                                     |       |
|-----------------------------------|-----------------|------------|----------------------------------|-------------------------------------|-------|
| Name of Issuer Pa                 | cific Plywood H | Ioldings L | imited (the "                    | Company")                           |       |
| Date Submitted 04                 | -/02/2014       | _          |                                  |                                     |       |
| I. Movements in Authorised Share  | e Capital       |            |                                  |                                     |       |
| 1. Ordinary Shares                |                 |            |                                  |                                     |       |
| (1) Stock code : <u>767</u>       | Description:    | Ordinary   | shares                           |                                     |       |
|                                   | No. of shares   | ordinary   | Par value (HKD)                  | Authorised capital (HKD)            | share |
| Balance at close of preceding mon | 400,000,0       | 00,000     | 0.001                            | 400,000,000                         |       |
| Increase/(decrease)               | N/A             |            |                                  | N/A                                 |       |
| Balance at close of the month     | 400,000,0       | 00,000     | 0.001                            | 400,000,000                         |       |
| (2) Stock code : N/A              | Description:    | N/A        |                                  |                                     |       |
|                                   | No. of shares   | ordinary   | Par value<br>(State<br>currency) | Authorised capital (State currency) | share |
| Balance at close of preceding mon | th              |            |                                  |                                     |       |
| Increase/(decrease)               |                 |            | -                                |                                     |       |
| Balance at close of the month     |                 |            |                                  |                                     | _     |

31/01/2014

| Stock code:                  | N/A              | Descr   | ption:        | N/A        |                                  |                                     |       |
|------------------------------|------------------|---------|---------------|------------|----------------------------------|-------------------------------------|-------|
|                              |                  |         | No. of shares | preference | Par value<br>(State<br>currency) | Authorised capital (State currency) | share |
| Balance at close             | of preceding     | g month |               |            |                                  | _                                   |       |
| Increase/(decrea             | se)              |         |               |            | -                                |                                     |       |
| Balance at close             | of the month     | ı       |               |            | ·                                | _                                   |       |
|                              |                  |         |               |            |                                  |                                     |       |
| 3. Other Classes             | of Shares        |         |               |            |                                  |                                     |       |
| 3. Other Classes Stock code: | of Shares N/A    | Descr   | ption :       | N/A        |                                  |                                     |       |
|                              |                  | Descri  | No.           |            | Par value (State currency)       | Authorised capital (State currency) | share |
|                              | N/A              |         | No.           | of other   | (State                           | capital                             | share |
| Stock code:                  | N/A of preceding |         | No.           | of other   | (State                           | capital                             | share |

# II. Movements in Issued Share Capital

|                       | No. of ordinary | shares | No of pref | erence No. of other |  |  |
|-----------------------|-----------------|--------|------------|---------------------|--|--|
|                       | (1)             | (2)    | shares     | classes of shares   |  |  |
| Balance at close      | of              |        |            |                     |  |  |
| preceding month       | 2,782,102,650   | N/A    | N/A        | N/A                 |  |  |
| Increase/(decrease)   | N/A             | N/A    | N/A        | N/A                 |  |  |
| Balance at close of t |                 |        |            |                     |  |  |
| month                 | 2,782,102,650   | N/A    | <u>N/A</u> | <u>N/A</u>          |  |  |

# III. Details of Movements in Issued Share Capital

| Particulars of share option scheme      | ·           |                |                |            |         | of No. of new shares of                             |
|---|-------------|----------------|----------------|------------|---------|---|
| including EGM                           | ſ           |                |                |            |         | g issuer which may be<br>nt issued pursuant thereto |
| approval date                           |             |                |                |            | thereto | as at close of the month                            |
| (dd/mm/yyyy) and                        | Movement du | ring the month |                |            |         | as at close of the month                            |
| class of shares                         |             |                |                |            |         |   |
| issuable                                | Granted     | Exercised      | Cancelled      | Lapsed     |         |   |
| 1. N/A                                  |             |                |                | •          |         |   |
|   |             |                |                |            |         |   |
|   |             |                |                |            |         |   |
| shares                                  |             |                |                |            |         |   |
|   |             |                | <u> </u>       | _          |         |   |
|   |             |                |                |            |         |   |
| 2. N/A                                  |             |                |                |            |         |   |
| 2. 17/11                                |             |                |                |            |         |   |
|   |             |                |                |            |         |   |
| shares                                  |             |                |                |            |         |   |
|   |             |                |                | _          |         |   |
|   |             |                |                |            |         |   |
| 2 27/4                                  |             |                |                |            |         |   |
| 3. N/A                                  |             |                |                |            |         |   |
| ( / / )                                 |             |                |                |            |         |   |
| shares                                  |             | <u> </u>       | <u> </u>       |            |         |   |
| (Note 1)                                |             | Total A (C     | Ordinary share | a)         | N/A     |   |
|   |             | Total A. (C    | Preference)    |            | N/A     | -   |
|   |             |                | (Other class   |            | N/A     | -   |
| Total funda maire                       | dumina tha  | th fuom a      | `              | ? <i>)</i> | 1 1/ /1 | •   |
| Total funds raised options (State curre |             | mm from exerc  | N/A            |            |         |   |

| Warrants to Issue Shares of the                          | ne iss | Curre   | ncy o | of Nom  | inal valu |   | Exercised       |      |        |   |         | shares<br>issuer<br>during<br>month<br>pursua<br>thereto | issued<br>the | f shed is a put the cl | ares<br>suer<br>ay be<br>irsuan<br>ereto<br>ose | which<br>issue<br>t<br>as | of<br>ch<br>ed |
|--|--------|---|-------|---------|-----------|---|-----------------|------|--------|---|---------|--|---------------|------------------------|---|---------------------------|----------------|
| Description of warrants (Date of expiry - dd/mm/yyy      | y)     | nomir<br>value                                | ıal   | close   | eding mo  |   | during<br>month |      | at clo |   | of the  | )  |               | m                      | onth  |                           |                |
| 1. N/A   |        |   |       | -       |           |   |                 |      |        |   |         |  |               |                        |   |                           | _              |
|  |        |   |       |         |           |   |                 |      |        |   |         |  |               |                        |   |                           |                |
| ( / / )  |        |   |       |         |           | _ |                 |      |        |   |         |  |               | _                      |   |                           | _              |
| Stock code (if listed) Class of shares issuable (Note 1) |        |   |       |         |           |   | -               |      |        |   |         |  |               |                        |   |                           |                |
| Subscription price                                       |        |   |       |         |           |   | -               |      |        |   |         |  |               |                        |   |                           |                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( /    | / )   | )     |         |           |   |                 |      |        |   |         |  |               |                        |   |                           |                |
| 2. N/A   |        | ,   |       |         |           |   | •               |      |        |   |         |  |               |                        |   |                           |                |
| ( / / )  |        |   |       |         |           | _ |                 |      |        |   |         |  |               | _                      |   |                           |                |
| Stock code (if listed) Class of shares issuable (Note 1) |        |   |       |         |           |   |                 |      |        |   |         |  |               |                        |   |                           |                |
| Subscription price<br>EGM approval date                  |        |   |       |         |           |   | ·               |      |        |   |         |  |               |                        |   |                           |                |
| (if applicable)<br>(dd/mm/yyyy)                          | ( /    | /   | )     |         |           |   |                 |      |        |   |         |  |               |                        |   |                           |                |
| 3. N/A   |        | <u>, , , , , , , , , , , , , , , , , , , </u> |       |         |           |   | -               |      |        |   |         |  |               |                        |   |                           |                |
|  |        |   |       |         |           |   |                 |      |        |   |         |  |               |                        |   |                           |                |
| ( / / )  |        |   |       |         |           | _ |                 |      |        |   |         |  |               | _                      |   |                           | _              |
| Stock code (if listed)<br>Class of shares                |        |   |       |         |           |   | -               |      |        |   |         |  |               |                        |   |                           |                |
| issuable ( <i>Note 1</i> ) Subscription price            |        |   |       |         |           |   | =               |      |        |   |         |  |               |                        |   |                           |                |
| EGM approval date  |        |   |       |         |           |   |                 |      |        |   |         |  |               |                        |   |                           |                |
| (if applicable)<br>(dd/mm/yyyy)                          | ( /    | / )   | )     |         |           |   |                 |      |        |   |         |  |               |                        |   |                           |                |
| 4. N/A   |        | ·   |       |         |           |   | -               |      |        |   |         |  |               |                        |   |                           |                |
|  |        |   |       |         |           |   |                 |      |        |   |         |  |               |                        |   |                           |                |
| ( / / )  |        |   |       |         |           | _ |                 |      |        |   | <u></u> |  |               | _                      |   |                           | _              |
| Stock code (if listed)                                   |        |   |       |         |           |   |                 |      |        |   |         |  |               |                        |   |                           |                |
| Class of shares  |        |   |       |         |           |   |                 |      |        |   |         |  |               |                        |   |                           |                |
| issuable ( <i>Note 1</i> ) Subscription price            |        |   |       |         |           |   | <del>-</del>    |      |        |   |         |  |               |                        |   |                           |                |
| EGM approval date (if applicable)                        |        |   |       |         |           |   | -               |      |        |   |         |  |               |                        |   |                           |                |
| (dd/mm/yyyy)   | ( /    | / )   | )     |         |           |   | -               |      |        |   |         |  |               |                        |   |                           |                |
|  | Total  | l B. (  | Ordir | nary sh | ares)     |   |                 |      |        |   | N/A     | A  |               |                        |   |                           |                |
|  |        | `   |       | -       | ,         |   | (Preferen       |      |        | ) | N/A     | A  |               | _                      |   |                           |                |
|  |        |   |       |         |           |   | (Other cl       | ass) |        |   | N/A     | Α  |               | _                      |   |                           |                |

### For Main Board and GEM listed issuers

| Class | and description                                 |     | Currency<br>amount<br>outstanding | of    | suer which are to  Amount at close of oreceding month | Converted    |       | Amount at close of the month | shares of<br>issued<br>the<br>pursuan | of issuer<br>during<br>month | No. of new<br>of issuer<br>may be<br>pursuant<br>as at close<br>month | which<br>issued<br>thereto |
|-------|---|-----|-----------------------------------|-------|---|--------------|-------|------------------------------|---------------------------------------|------------------------------|---|----------------------------|
| 1.    |   |     | _                                 |       |   |              |       |                              |                                       |                              |   |                            |
|       |   |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       |   |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
| -     |   |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | Stock code (if listed)                          |     |                                   |       |   |              |       |                              | -                                     |                              | -   |                            |
|       | Class of shares issuable                        |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | (Note 1)  |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | Subscription price EGM approval date            |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | (if applicable)                                 |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       |   | /   | / )                               |       |   |              |       |                              |                                       |                              |   |                            |
| 2.    | N/A   |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       |   |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       |   |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       |   |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | Stock code (if listed) Class of shares issuable |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | (Note 1)  |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | Subscription price                              |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | SGM approval date                               |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | (if applicable)<br>(dd/mm/yyyy) (               | . , | /                                 |       |   |              |       |                              |                                       |                              |   |                            |
| 2     | (dd/mm/yyyy) <u>(</u><br>N/A                    |     | / )                               |       |   |              |       |                              |                                       |                              |   |                            |
| 3.    | IN/A  |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       |   |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       |   | _   |                                   |       |   |              |       |                              |                                       |                              |   |                            |
| -     | Stock code (if listed)                          |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | Class of shares issuable                        |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | (Note 1)  |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | Subscription price EGM approval date            |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | (if applicable)                                 |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | (dd/mm/yyyy) <u>(</u>                           | /   | / )                               |       |   |              |       |                              |                                       |                              |   |                            |
| 4.    | N/A   |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       |   |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       |   |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       |   |     | ·                                 |       |   |              |       |                              |                                       |                              | -   |                            |
|       | Stock code (if listed)                          |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | Class of shares issuable (Note 1)               |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | Subscription price                              |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | EGM approval date                               |     |                                   |       |   |              |       |                              |                                       |                              |   |                            |
|       | (if applicable)                                 | . , | / >                               |       |   |              |       |                              |                                       |                              |   |                            |
|       |   |     | C. (Ordinary                      | , cho | res)  |              |       | N/A                          |                                       |                              |   |                            |
|       | 1   | oui | C. (Orumar)                       | , ona | 100)  | (Preference  | share |                              |                                       |                              | _   |                            |
|       |   |     |                                   |       |   | (Other class |       | N/A                          |                                       |                              | -   |                            |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. Remark | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| ( / / ) shares (Note 1)  |  |   |
| 2. N/A  ( / / ) shares (Note 1)  |  |   |
| 3. N/A  ( / / ) shares (Note 1)  |  |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)   | N/A<br>N/A<br>N/A  | -   |

| Other Wovemen   | ts in Issued Share Capital |  | No. of new shares No. of issuer issued new during the month shares or pursuant thereto issuer which may be issued pursuant thereto as at close of the |
|-----------------|----------------------------|--|---|
| Type of Issu    | e                          |  | month   |
|                 |                            | Class of shares issuable N/A (Note 1)  |   |
| 1. Rights issue | At price : State currency  | Issue and allotment ( / / date : (dd/mm/yyyy)  | )   |
|                 |                            | EGM approval date: ( / / (dd/mm/yyyy)  | )   |
| 2. Open offer   | At price : State currency  | Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy) |   |
|                 | At ariage. State           | Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )   |   |
| 3. Placing      | At price : State currency  | date: (dd/mm/yyyy)  EGM approval date: ( / / )   |   |
|                 |                            | (dd/mm/yyyy)   |   |
|                 |                            | Class of shares issuable N/A (Note 1)  | _   |
| 4. Bonus issue  |                            | Issue and allotment ( / / ) date : (dd/mm/yyyy)  |   |
|                 |                            | EGM approval date: ( / / )   |   |

For Main Board and GEM listed issuers

|    |   |   | No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close |
|----|---|---|---|
|    | Type of Issue                                 |   | of the<br>month   |
| 5. | Scrip dividend At price : State currency ———  | Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy) | _   |
|    |   | EGM approval date: ( / / ) (dd/mm/yyyy)   |   |
|    |   | Class of shares N/A repurchased (Note 1)  | _   |
| 6. | Repurchase of shares                          | Cancellation date : ( / / ) (dd/mm/yyyy)  |   |
|    |   | EGM approval date: ( / / ) (dd/mm/yyyy)   |   |
|    |   | Class of shares N/A redeemed (Note 1)   | -   |
| 7. | Redemption of shares                          | Redemption date : $( / / )$ $(dd/mm/yyyy)$  |   |
|    |   | EGM approval date: ( / / ) (dd/mm/yyyy)   |   |
|    |   | Class of shares issuable N/A (Note 1)   | -   |
| 8. | Consideration issue At price : State currency | Issue and allotment ( / / ) date : (dd/mm/yyyy)                                       |   |
|    |   | EGM approval date: ( / / ) (dd/mm/yyyy)   |   |
|    |   |   |   |

For Main Board and GEM listed issuers

(2)

N/A

N/A

N/A

|                  |                              |                      |                                     |             |                   | issued new<br>month shares |
|------------------|------------------------------|----------------------|-------------------------------------|-------------|-------------------|----------------------------|
| Type of          | f Issue                      |                      |                                     |             |                   | month                      |
|                  |                              |                      | Class of shares issual (Note 1)     | ble N/A     |                   |                            |
| 9. Capita reorga | l<br>nisation                |                      | Issue and allotmodate: (dd/mm/yyyy) | ent ( / / ) |                   |                            |
|                  |                              |                      | EGM approval date:<br>(dd/mm/yyyy)  | ( / / )     |                   |                            |
|                  |                              |                      |                                     |             |                   |                            |
| 10. Other        |                              |                      | Class of shares issual (Note 1)     | ble N/A     | _                 |                            |
| Subscr           | ipuon of new At price.       |                      | Issue and allotmodate: (dd/mm/yyyy) | ent ( / / ) |                   |                            |
|                  |                              |                      | EGM approval date:<br>(dd/mm/yyyy)  | ( / / )     |                   |                            |
|                  |                              |                      | Total E. (Preference (Other class   |             | N/A<br>N/A<br>N/A |                            |
|                  |                              |                      |                                     |             |                   |                            |
| Total incr       | ease / (decrease) in ordinar | ry shares during the | month (i.e. Total of A              | to E):      | (1)               |                            |

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

#### Remark:

The number of shares to be issued upon the full exercise of an option granted to China Longjiang Forest Industry (Group) General Corporation (the "Longjiang Option") shall be 6,287,049 shares and the subscription price of each of the shares under the Longjiang Option shall be HK\$8.00 per share.

Submitted by: Tam Hang Yin

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*