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PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 767)

**CHANGE OF ADDRESS OF
BERMUDA PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE**

The board of directors (the “Board”) of Pacific Plywood Holdings Limited (the “Company”) hereby announces that with effect from 30 July 2014, the address of the Company’s Bermuda principal share registrar and transfer office, MUFG Fund Services (Bermuda) Limited, will change as follow:

The Belvedere Building
69 Pitts Bay Road
Pembroke HM08
Bermuda

The Company’s branch share registrar and transfer office in Hong Kong is still maintained by Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

By order of the Board
Pacific Plywood Holdings Limited
Huang Chuan Fu
Chairman and Executive Director

Hong Kong, 10 July 2014

As at the date of this announcement, the Board comprises Mr. Huang Chuan Fu (Chairman), Mr. Liang Jian Hua, Ms. Jia Hui and Mr. Jiang Yi Ren as executive Directors and Mr. Wong Chun Hung, Mr. Wong Sze Kai and Mr. Zheng Zhen as independent non-executive Directors.

** For identification purpose only*