

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2014

10: Hong Kong Exchanges and	Clearing Limited								
Name of Issuer F	Pacific Plywood Holdings Limited (the	e "Company")							
	/08/2014								
I. Movements in Authorised Sha	re Capital								
1. Ordinary Shares									
(1) Stock code : <u>767</u>	Description : Ordinary shares								
	No. of ordinary Par value shares (HKD)	Authorised share capital (HKD)							
Balance at close of preceding mo	onth <u>400,000,000,000</u> <u>0.001</u>	400,000,000							
Increase/(decrease)	N/A	<u>N/A</u>							
Balance at close of the month	400,000,000,000 0.001	400,000,000							
(2) Stock code : N/A	Description : N/A								
	Par value No. of ordinary (State shares currency)	Authorised share capital (State currency)							
Balance at close of preceding mo	onth								
Increase/(decrease)									
Balance at close of the month									

Stock code:	N/A	Descr	ption:	N/A			
			No. of shares	preference	Par value (State currency)	Authorised capital (State currency)	share
Balance at close	of preceding	g month				_	
Increase/(decrea	se)				-		
Balance at close	of the month	ı			·	_	
3. Other Classes	of Shares						
3. Other Classes Stock code:	of Shares N/A	Descr	ption :	N/A			
		Descri	No.		Par value (State currency)	Authorised capital (State currency)	share
	N/A		No.	of other	(State	capital	share
Stock code:	N/A of preceding		No.	of other	(State	capital	share

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of pref	erence No. of othe		
	(1)	(2)	shares	classes of shares		
Balance at close	of					
preceding month	2,782,102,650	N/A	N/A	N/A		
Increase/(decrease)	N/A	N/A	N/A	N/A		
Balance at close of t						
month	2,782,102,650	N/A	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme	·					of No. of new shares of
including EGM	ſ					g issuer which may be nt issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and	Movement du	ring the month				as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
shares						
			<u> </u>	_		
2. N/A						
2. 17/11						
shares						
				_		
2 27/4						
3. N/A						
(/ /)						
shares		<u> </u>	<u> </u>			
(Note 1)		Total A (C	Ordinary share	a)	N/A	
		Total A. (C	Preference)		N/A	-
			(Other class		N/A	-
Total funda maire	dumina tha	th fuom a	`	? <i>)</i>	1 1/ /1	•
Total funds raised options (State curre		mm from exerc	N/A			

Warrants to Issue Shares of t	he Iss	uer wh	ich are	e to be	Listed						* ·	-	~ -	•
Description of warrants (Date of expiry - dd/mm/yyy	yy)	Curre nomi value	nal	clos	se	of	t Exercised f during month		Nominal at close month		shares issuer during month pursua thereto	of issued the nt	No. of shares issuer may be pursuan thereto close of month	of which issued t as at
1. N/A														
Stock code (if listed) Class of shares issuable (Note 1)	5						_							
Subscription price							_							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				_							
2. N/A														
				_										
(/ /)														
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	<u> </u>						_							
Subscription price							-							
EGM approval date (if applicable)														
(dd/mm/yyyy) 3. N/A	(/	/)				_							
3. IN/A														
-														
(/ /)								,						
Stock code (if listed) Class of shares							_							
issuable (Note 1)	•													
Subscription price							_							
EGM approval date (if applicable)														
(dd/mm/yyyy)	(/	/)											
4. N/A							_							
(/ /)														
Stock code (if listed)														
Class of shares	3						_							
issuable (Note 1)							_							
Subscription price EGM approval date							=							
(if applicable) (dd/mm/yyyy)	(/	/)				_							
	Total	lB.	(Ordi	nary s	shares))	(D. 6		•	N/A			-	
							(Preferen (Other cl			N/A N/A			- -	

For Main Board and GEM listed issuers

	vertibles (i.e. Convertible s and description		Curr	rency	of	Amoun	t at close on	Converted	the	Amount at c		the month pursuant		which issued thereto
1.	N/A													
	Stock code (if listed) Class of shares issuable (Note 1)													
	Subscription price													
	EGM approval date													
	(if applicable) (dd/mm/yyyy))	(/	/)										
2	N/A		,											
	1,112													
-														
-	Stock code (if listed)				_								_	
	Class of shares issuable													
	(Note 1) Subscription price													
	SGM approval date													
	(if applicable)													
	(dd/mm/yyyy)	(/	/)										
3.	N/A													
-														
	Stock code (if listed)				_			· . 						
	Class of shares issuable													
	(Note 1)													
	Subscription price EGM approval date													
	(if applicable)													
	(dd/mm/yyyy)	(/	/)										
4.	N/A													
	C+11-(:£1:-+-1)				_									
	Stock code (if listed) Class of shares issuable													
	(Note 1)													
	Subscription price													
	EGM approval date (if applicable)													
	(dd/mm/yyyy)	(/	/)										
		Total	C. () Ordinar	y sh	ares)					N/A		_	
								(Preference			N/A		_	
								(Other class	s)		N/A		_	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. Remark	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	-

	ner wovements in	Issued Share Capital		No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the
	Type of Issue			month
			Class of shares issuable N/A (Note 1)	_
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy)	
			EGM approval date: (/ / (dd/mm/yyyy)	
2	Open offer	At price : State currency	Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
2	Di :	At price : State	Class of shares issuable N/A (Note 1) Issue and allotment (/ /)	_
3.	Placing	At price : State currency	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
4.	Bonus issue		Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

			No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close
	Type of Issue		of the month
5.	Scrip dividend At price : State currency ———	Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy)	_
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares N/A repurchased (Note 1)	_
6.	Repurchase of shares	Cancellation date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares N/A redeemed (Note 1)	-
7.	Redemption of shares	Redemption date : $(/ /)$ $(dd/mm/yyyy)$	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares issuable N/A (Note 1)	-
8.	Consideration issue At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

(2)

N/A

N/A

N/A

			No. of new s of issuer is during the n pursuant there	ssued new nonth shares of
	Type of Issue			month
		Class of shares issuable N/A (Note 1)	-	
9.	Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10	Other	Class of shares issuable N/A (Note 1)	-	
10.	Subscription of new At price : State currency shares	Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	
То	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1) N/A	

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remark:

The number of shares to be issued upon the full exercise of an option granted to China Longjiang Forest Industry (Group) General Corporation (the "Longjiang Option") shall be 6,287,049 shares and the subscription price of each of the shares under the Longjiang Option shall be HK\$8.00 per share.

Submitted by: Tam Hang Yin

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*