

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	Pacific Plywood Holding	s Limited (the "C	Company")			
I. Movements in Authorised Shar						
1. Ordinary Shares						
(1) Stock code : <u>767</u>	Description: Ordin	ary shares				
	No. of ordinar shares	y Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding mo	onth 400,000,000,000	0.001	400,000,000			
Increase/(decrease)	N/A		<u>N/A</u>			
Balance at close of the month	400,000,000,000	0.001	400,000,000			
(2) Stock code : N/A	Description : <u>N/A</u>					
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

31/08/2016

2. Preference Shares			
Stock code : N/A Descri	ption: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_
Total authorised share capital at the end	of the month (HKD)	: 400,000),000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	3,870,102,650	N/A	N/A	N/A	
Increase/(decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	3,870,102,650	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

		on Schemes of the	ne Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement de	wing the month		thereto	as at close of the month
(dd/mm/yyyy) and	-	Movement at	uring the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)	-					
3. N/A						
3. IVA						
(/ /)						
shares						
(Note 1)			T . 1		27/4	
			Total A. (Ord	•		
	(Preference shares)					
				(Other class)	N/A	
Total funds raised		onth from exer	cise of			
options (State curre	ncy)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of I	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		greet grants	111011011	111011011		
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2. N/A		,	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	/ /)		- - -			
		Total B.	(Ordinary sl (Preference sl (Other class)		1	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares shares of issuer of issuer which issued during may be issued the month pursuant thereto Currency of Amount at close Converted Amount at pursuant as at close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible Notes issued HK\$ 2,182,400,000 0 2,182,400,000 10,912,000,000 on 20 October 2015 in the principal amount of HK\$2,400,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.20 EGM approval date (if applicable) (dd/mm/yyyy) (16/10/2015) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A

(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1		
2. N/A		
3. N/A		
Total D. (Ordinary shares (Preference shares	N/A	
(Other class)		· ·

(Oth	er Movements in Iss	ued Share Capital			
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Type of Issue				
				Class of shares issuable N/A (Note 1)	-	
	1.	Rights issue	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of shares issuable N/A (Note 1)	-	
2	2.	Open offer	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of shares issuable N/A (Note 1)	-	
3	3.	Placing	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
						_
				Class of shares issuable N/A (Note 1)		
4	4.	Bonus issue		Issue and allotment (/ /) date: (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
						_

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			
		Class of shares issuable N/A (Note 1)		
5.	Scrip dividend At price : State currency —	Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
				_
		Class of shares N/A repurchased (<i>Note 1</i>)		
6.	Repurchase of shares	Cancellation date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
				_
		Class of shares N/A redeemed (<i>Note 1</i>)		
7.	Redemption of shares	Redemption date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable N/A (Note 1)		
8.	Consideration issue At price : State currency —	Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
				_

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10	Other	Class of shares issuable N/A (Note 1)		
10.	Subscription of new At price : State currency shares	- Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):						
Submitted by: Zhang Tan Fung						

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.