

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/10/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Plywood Holdings Limited (the "Company")
Date Submitted	01/11/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>767</u> Descri	ption : Ordinar	y shares	
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	400,000,000,000	0.001	400,000,000
Increase/(decrease)	<u>N/A</u>	_	<u>N/A</u>
Balance at close of the month	400,000,000,000	0.001	400,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descrip	otion :	N/A		
				oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth				
Increase/(decreas	e)					
Balance at close of	of the month					

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) :

400,000,000

II. Movements in Issued Share Capital

	No. of ore	linary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,870,102,650	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease) during the month	<u>N/A</u>	N/A	N/A	N/A
Balance at close of the month	3,870,102,650	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und		Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares				. <u> </u>		
(Note 1)						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
<u>3. N/A</u>						
<u> </u>						
shares						
(Note 1)				- <u> </u>		
(1,010 1)		т	otal A. (Ordi	nary shares)	N/Δ	
		1		ence shares)		
				· · · ·		
				Other class)	IN/A	
Total funds raised options (State curre		nth from exerci	ise of <u>N/A</u>			

Warrants to Issue Shares of the	Issuer w	hich are t	o be Li	sted					
Description of warrants (Date of expiry - dd/mm/yyyy)	n	rrency of ominal value	cl	al value at ose of ing month	Exercised during the month	Nominal v at close o month	f the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>									
(/ /) Stock code (if listed) Class of shares issuable (Note 1)									
Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A		(/ /)						
2.10/1									
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)						
<u>3. N/A</u>									
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price									
(if applicable) (dd/mm/yyyy)		(/ /)						
(/ /)									
Stock code (if listed) Class of shares									
issuable (<i>Note 1</i>)									
Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)			-				
				Total B.	(Ordinary s (Preference s (Other class)	shares)	N/A N/A N/A		- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class	s and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Convertible Notes issued		HK\$	2,182,400,000	0	2,182,400,000	0	10,912,000,000
1.	on 20 October 2015 in the		ШКφ	2,182,400,000	0	2,182,400,000	0	10,912,000,000
	principal amount of							
	HK\$2,400,000,000							
	Stock code (if listed)							
	Class of shares issuable							
	(Note 1)		Ordinary					
	Subscription price		HK\$0.20					
	EGM approval date (if applicable)		(16/10/2015)					
2	(dd/mm/yyyy)		(10/10/2013)					
2.	N/A							
—	Stock code (if listed)		<u> </u>				·	
	Class of shares issuable							
	(Note 1)							
	Subscription price							
	SGM approval date (if applicable)							
		(/	/)					
3.	N/A		,					
	Stock code (if listed)						·	
	Class of shares issuable (<i>Note 1</i>)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy) (, I						
4	_	(/	7)					
4.	N/A							
—								
	Stock code (if listed)		<u> </u>				·	
	Class of shares issuable							
	(Note 1)							
	Subscription price							
	(if applicable)							
		(/	/)					
	_				Total C. (Ordin			
					(Prefe	erence shares) $\frac{N/A}{(Other class) N/A}$		
						(Outer class) <u>IV/A</u>	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if applicable, and class of shares issuable: 1. N/A
2. N/A
$\frac{(777)}{\text{shares (Note 1)}}$
3. <u>N/A</u>
shares (Note 1)
Total D. (Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A

Type of Issue Class of shares issuable $\frac{N/A}{(Nore 1)}$ 1. Rights issue At price: $\frac{State}{currency}$ Issue and allotment $(///)$ date: $(dd/mm/yyyy)$ EGM approval date: $(///)$ 2. Open offer At price: $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Nore 1)}$ 2. Open offer At price: $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Nore 1)}$ 3. Placing At price: $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Nore 1)}$ 3. Placing At price: $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Nore 1)}$ 4. Bonus issue Class of shares issuable $\frac{N/A}{(Nore 1)}$			Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) (///) EGM approval date: (///) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable $\frac{N/A}{(Note 1)}$ 2. Open offer At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable $\frac{N/A}{(Note 1)}$ 3. Placing At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable $\frac{N/A}{(Note 1)}$ 4. Bonus issue Class of shares issuable $\frac{N/A}{(Note 1)}$		Type of Issue				
1. Ngans issue $Ar price : currency$ $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment (//) 3. Placing At price : $\frac{State}{currency}$ Issue and allotment (//) 3. Placing At price : $\frac{State}{currency}$ Issue and allotment (//) Glass of shares issuable N/A (More 1) 3. Placing At price : $\frac{State}{currency}$ Issue and allotment (//) Glass of shares issuable N/A (More 1) GM approval date: (//) Glass of shares issuable N/A (Note 1) Sue and allotment (//) (//) Glass of shares issuable N/A (Note 1) EGM approval date: (//) EGM approval date: (//)					-	
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(Note 1)$ $(Class of shares issuable N/A(Note 1) (dd/mm/yyyy) (dd/mm/yyyy$	1.	Rights issue	At price : State			
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) Bonus issue Class of shares issuable $\frac{N/A}{(Note 1)}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment (/ /) date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) Bonus issue Class of shares issuable $\frac{N/A}{(Note 1)}$ Class of shares issuable $\frac{N/A}{(Mote 1)}$ Issue and allotment (/ /) date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) EGM approval date: (/ /) (date : (dd/mm/yyy)						
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) Bonus issue Class of shares issuable $\frac{N/A}{(Note 1)}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment (/ /) date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) Bonus issue Class of shares issuable $\frac{N/A}{(Note 1)}$ Class of shares issuable $\frac{N/A}{(Mote 1)}$ Issue and allotment (/ /) date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) EGM approval date: (/ /) (date : (dd/mm/yyy)						
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy)					-	
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(Note 1)$ $Issue and allotment (/ /) date : (dd/mm/yyyy)$ $EGM approval date: (/ /) (dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $EGM approval date: (/ /) date : (dd/mm/yyyy)$ $EGM approval date: (/ /) date : (dd/mm/yyyy)$ $(dd/mm/yyyy)$	2.	Open offer	At price : State			
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable $\frac{\text{N/A}}{(Note 1)}$ Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy)						
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:						
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (<i>Note 1</i>) 4. Bonus issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State	Issue and allotment (/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						
date : (dd/mm/yyyy) EGM approval date:					-	
	4.	Bonus issue				

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable <u>N/A</u> (Note 1)	_	
5.	Scrip dividend	At price : State currency ———	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> repurchased (<i>Note 1</i>)	_	
6.	Repurchase shares	of	Cancellation date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> redeemed (<i>Note 1</i>)	_	
7.	Redemption shares	of	Redemption date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (Note 1)	_	
8.	Consideration iss	ue At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		N7/4		
		Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	-	
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10.	Other Subscription of new At price : State shares	Class of shares issuable <u>N/A</u> (Note 1)	-	
		— Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares) (Preference shares (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: Zhang Tan Fung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.