

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2017</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Pacific Plywood Holdings Limited (the "Company") |
|----------------|--|
| Date Submitted | 01/02/2017 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>767</u> Descrip | ption : Ordinar | y shares | |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value <i>(HKD)</i> | Authorised share capital <i>(HKD)</i> |
| Balance at close of preceding month | 400,000,000,000 | 0.001 | 400,000,000 |
| Increase/(decrease) | <u>N/A</u> | _ | <u>N/A</u> |
| Balance at close of the month | 400,000,000,000 | 0.001 | 400,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | ption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Descript | tion : | N/A | | |
|---------------------|----------------|-----------|--------|--------------------|----------------------------------|---|
| | | | | oreference ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding n | nonth | | | | |
| Increase/(decreas | e) | - | | | | |
| Balance at close of | of the month | | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | iption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HKD) :

400,000,000

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | No. of other |
|---|---------------|---------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 3,870,102,650 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) during the month | N/A | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | 3,870,102,650 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Particulars of share of insue of share of insue rissued during the month including EGM approval date (d/mm/yyyy) and thereto das at close of the month insue rissued during the month including EGM as at close of the month insue rissued during the month including EGM as at close of the month insue rissued during the month including EGM issue furthereto as at close of the month insue insue during the month including EGM issue furthereto as at close of the month insue insue during the month including EGM issue furthereto as at close of the month insue during the month including EGM issue during the month from exercise of options (State currency) <u>N/A</u> | Share Options (und | | Schemes of the | e Issuer) | | | |
|--|-----------------------------|---------------|----------------|---------------------------------------|--------------|----------------------|--------------------------|
| including EGM approval date (dd/mm/yyy) and class of shares issuable Movement during the month (dd/mm/yyy) and class of shares issued pursuant thereto as at close of the month thereto 1. N/A | | ; | | | | No. of new shares of | No. of new shares of |
| approval date (dd/mn/yyyy) and class of shares issuable Movement during the month thereto as at close of the month class of shares issuable Granted Exercised Cancelled Lapsed i N/A | | | | | | | |
| $\begin{array}{c c c c c c c c c c c c c c c c c c c $ | | | | | | the month pursuant | |
| (dd/mm/yyyy) and | | | Movement du | ring the month | | thereto | as at close of the month |
| issuable Granted Exercised Cancelled Lapsed 1. N/A | | | | 0 | | - | |
| $ \begin{array}{c} $ | | | | | | | |
| $ \frac{\boxed{(/ /)}{\text{shares}}}{(\text{Note } l)} $ $ \frac{2. \text{ N/A}}{(\text{Note } l)} $ $ \frac{(/ /)}{\text{shares}} = \frac{1}{(/ /)} $ $ \frac{3. \text{ N/A}}{(\text{Note } l)} $ $ \frac{(/ /)}{\text{shares}} = \frac{1}{(/ /)} $ $ \frac{(/ /)}{\text{shares}} $ $ \frac{(/ /)}{(\text{Note } l)} $ $ \frac{(/ /)}{(\text{Preference shares})} = \frac{\text{N/A}}{(\text{Other class})} $ $ \frac{\text{N/A}}{(\text{NA})} $ $ \text{Total funds raised during the month from exercise of} $ | | Granted | Exercised | Cancelled | Lapsed | | |
| $\frac{\frac{1}{1} + \frac{1}{1}}{\frac{1}{1} + \frac{1}{1}}$ $\frac{2. \text{ N/A}}{\frac{1}{1} + \frac{1}{1}}$ $\frac{1}{1} + \frac{1}{1} + \frac{1}{1}$ | 1. N/A | | | | | | |
| $\frac{\frac{1}{1} + \frac{1}{1}}{\frac{1}{1} + \frac{1}{1}}$ $\frac{2. \text{ N/A}}{\frac{1}{1} + \frac{1}{1}}$ $\frac{1}{1} + \frac{1}{1} + \frac{1}{1}$ | | | | | | | |
| $\frac{\frac{1}{1} + \frac{1}{1}}{\frac{1}{1} + \frac{1}{1}}$ $\frac{2. \text{ N/A}}{\frac{1}{1} + \frac{1}{1}}$ $\frac{1}{1} + \frac{1}{1} + \frac{1}{1}$ | | | | | | | |
| $\frac{\frac{1}{1} + \frac{1}{1}}{\frac{1}{1} + \frac{1}{1}}$ $\frac{2. \text{ N/A}}{\frac{1}{1} + \frac{1}{1}}$ $\frac{1}{1} + \frac{1}{1} + \frac{1}{1}$ | | | | | | | |
| (Note 1) 2. N/A | | | | | | | |
| 2. N/A | | | | · · · · · · · · · · · · · · · · · · · | · | | |
| Image: Constrained during the month from exercise of N/A Image: Constrained during the month from exercise of N/A | (11010 1) | | | | | | |
| Image: Constrained during the month from exercise of N/A Image: Constrained during the month from exercise of N/A | | | | | | | |
| (Note 1) 3. N/A | $\frac{2. \text{ IN/A}}{1}$ | | | | | | |
| (Note 1) 3. N/A | | | | | | | |
| (Note 1) 3. N/A | | | | | | | |
| (Note 1) 3. N/A | <u>(/ /)</u> | | | | | | |
| 3. N/A | shares | | | | | | |
| 3. N/A | (Note 1) | | | | | | |
| Image: Constrained of the month from exercise of Image: Constrained of the month from exercise of Image: Constrained of the month from exercise of Image: Constrained of the month from exercise of | | | | | | | |
| Image: Constrained of the month from exercise of Image: Constrained of the month from exercise of Image: Constrained of the month from exercise of Image: Constrained of the month from exercise of | 3. N/A | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of N/A | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of N/A | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of N/A | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of N/A | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of N/A | | | | | | | |
| Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A | shares | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | (Note 1) | | | | | | |
| (Other class) N/A Total funds raised during the month from exercise of | | | Т | Total A. (Ordi | nary shares) | N/A | |
| (Other class) N/A Total funds raised during the month from exercise of | | | | (Prefer | ence shares) | N/A | |
| Total funds raised during the month from exercise of | | | | (| Other class) | N/A | |
| | Total funds raised | during the mo | nth from ever | | , | | |
| | | | | | | | |
| | 1 (| <i>.,</i> , | | | | | |

| Warrants to Issue Shares of the | he Iss | uer wh | ich are t | o be Li | sted | | | | | |
|---|----------|--------|----------------------------|---------|---------------------------------------|--------------------------------|-------------------------------|----------------|--|--|
| Description of warrants (Date of expiry - dd/mm/yyy | y) | no | rency of minal ralue | c] | nal value at lose of ling month | during the | Nominal at close o mont | of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | | | | | |
| | | | | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | - | | | | |
| EGM approval date (if applicable) | | | | | | | | | | |
| (dd/mm/yyyy) | | (| / / |) | | _ | | | | |
| 2. N/A | | | | | | _ | | | | |
| | | | | | | | | | | |
| (/ /) | | | | | | | | | | |
| Stock code (if listed) | | | | | | _ | | | | |
| Class of shares | | | | | | | | | | |
| issuable (Note 1) Subscription price | | | | | | _ | | | | |
| EGM approval date | | | | | | _ | | | | |
| (if applicable) | | | , , | ` | | | | | | |
| (dd/mm/yyyy) 3. N/A | | (| / / |) | | _ | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| (/ /) | | | | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | - | | | | |
| issuable (Note 1) | | | | | | _ | | | | |
| Subscription price | | | | | | _ | | | | |
| EGM approval date (if applicable) | | | | | | | | | | |
| (dd/mm/yyyy) | | | (/ / |) | | _ | | | | |
| 4. N/A | | | | | | | | | | |
| | | | | | | | | | | |
| (/ /) | | | | | | | | | | |
| Stock code (if listed) | | | | | | _ | | | | |
| Class of shares | | | | | | | | | | |
| issuable (Note 1) Subscription price | | | | | | _ | | | | |
| EGM approval date | | | | | | - | | | | |
| (if applicable) (dd/mm/yyyy) | (] | / |) | | | | | | | |
| (ccc/mm/yyyy) | <u> </u> | 1 |) | | | _ | | | | |
| | | | | | Total B. | · · · | | N/A | | |
| | | | | | | (Preference s (Other class) | | N/A N/A | | |
| | | | | | | (Other class) | 1 | $\frac{1N}{A}$ | L | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| | ` | | Currency of amount | Amount at close of preceding | during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------|--|-----|--------------------|---------------------------------|-----------------|--|---|--|
| | and description | | outstanding | month | month | month | | |
| 1. | Convertible Notes issued | | HK\$ | 2,182,400,000 | 0 | 2,182,400,000 | 0 | 10,912,000,000 |
| | on 20 October 2015 in the | | | | | | | |
| | principal amount of | | | | | | | |
| | HK\$2,400,000,000 Stock code (if listed) | | . <u></u> | | | | · | |
| | Class of shares issuable | | | | | | | |
| | (Note 1) | | Ordinary | | | | | |
| | Subscription price | | HK\$0.20 | | | | | |
| | EGM approval date (if applicable) (dd/mm/yyyy) | | (16/10/2015) | | | | | |
| 2. | N/A | | (10/10/2010) | | | | | |
| | | | | | | | | |
| — | | | | | | | | |
| | | | | | | | | |
| | Stock code (if listed) | | | | | | · | |
| | Class of shares issuable | | | | | | | |
| | (Note 1) Subscription price | | | | | | | |
| | SGM approval date | | | | | | | |
| | (if applicable) | | | | | | | |
| | (dd/mm/yyyy) | (/ | /) | | | | | |
| 3. | N/A | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Stock code (if listed) Class of shares issuable | | | | | | | |
| | (Note 1) | | | | | | | |
| | Subscription price | | | | | | | |
| | EGM approval date | | | | | | | |
| | (if applicable) (dd/mm/yyyy) | () | /) | | | | | |
| 4. | N/A | (' | ,) | | | | | |
| | 1 1/2 1 | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Stock code (if listed) | | · | | | | | |
| | Class of shares issuable | | | | | | | |
| | (Note 1) | | | | | | | |
| | Subscription price | | | | | | | |
| | (if applicable) | | | | | | | |
| | | (/ | /) | | | | | |
| | | | | | Total C. (Ordin | | | |
| | | | | | (Prei | erence shares) $\frac{N/A}{(Other class) N/A}$ | | |
| | | | | | | (| | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | _ | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 2. <u>N/A</u> | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A N/A | |
| (Other class) | N/A | |
| | | |

| Other Movements | s in Issued Share Capi | tal |
|-----------------|------------------------|-----|
| | | |

| Type of Issue Class of shares issuable N/A (Note 1) 1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: $(///)$ $(///)$ 2. Open offer At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) Glass of shares issuable N/A (Note 1) (///) 3. Placing At price : State currency Issue and allotment (///) Glass of shares issuable N/A (Note 1) (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) (d//mm/yyyy) EGM approval date: ((d//mm/yyyy) EGM approval date: ((///)) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|---------------|------------------|--|--|---|
| (Note 1) 1. Rights issue At price : State currency Issue and allotment (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: 2. Open offer At price : State currency Issue and allotment (//) Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: 2. Open offer At price : State currency Issue and allotment (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: 3. Placing At price : State currency Issue and allotment (//) Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (More I) Issue and allotment (//) 3. Placing At price : State currency Issue and allotment (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (Note I) Issue and allotment (//) Glass of shares issuable N/A (Note I) Issue and allotment (//) (At price : Burden is the indeprival date: I//) EGM approval date: (//) Issue and allotment (//) Issue and allotme | | Type of Issue | | | | |
| 1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 2. Open offer At price : State Issue and allotment (//) $(//)$ 2. Open offer At price : State Issue and allotment (//) $(//)$ 3. Placing At price : State Class of shares issuable N/A $(//)$ 3. Placing At price : State Issue and allotment (//) $(//)$ GM approval date: $(//)$ $(//)$ $(//)$ 3. Placing At price : State Issue and allotment (//) $(//)$ GM approval date: $(//)$ $(//)$ $(//)$ 4. Bonus issue Issue and allotment (//) $(//)$ $(//)$ 4. Bonus issue Issue and allotment (//) $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ 4. Bonus issue Issue and allotment (//) $(//)$ $(//)$ | | | | | _ | |
| (dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(Note 1)$ $(Class of shares issuable N/A (Note 1) (dd/mm/yyyy) (dd/mm/yy$ | 1. | Rights issue | At price : State | |) | |
| (Note 1) 2. Open offer At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | | | | |) | |
| (Note 1) 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment (/ /) date : $(dd/mm/yyyy)$ EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) date : $(dd/mm/yyyy)$ EGM approval date: (/ /) (dd/mm/yyyy) Glass of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment (/ /) date : $(dd/mm/yyyy)$ EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (/ /) date : $(dd/mm/yyyy)$ EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | |
| 2. Open one In price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | _ | |
| (dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(Note 1)$ $(Note 1)$ $Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) $ | 2. | Open offer | At price : State | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Glass of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | EGM approval date: (//) (dd/mm/yyyy) | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Glass of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) EGM approval date: Issue and allotment (/ /) date : (d/mm/yyyy) | | | | | | |
| J. Fitter: currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | _ | |
| (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | 3. | Placing | At price : | | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | |
| (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: | | | | | | |
| date : (dd/mm/yyyy) EGM approval date: | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | 4. | Bonus issue | | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | | | |

| Type of Issue Class of shares issuable N/A (Note 1) 5. Serip dividend At price : $State$ currency Issue and allotment (/ /) date : (d/mm/yyyy) FGM approval date: (/ /) (d/mm/yyyy) | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|--|---|
| (Note 1) 5. Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 6. Repurchase shares of shares 6. Repurchase shares of shares 7. Redemption shares of shares 7. Redemption shares of shares 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency Class of shares issuable (Mote 1) N/A redemption (dd/mm/yyyy) 8. Consideration issue At price : State currency 6. Consideration issue At price : State currency Class of shares issuable N/A (Note 1) 1. Sub and allotment (/ /) date : (d/mm/yyyy) Class of shares issuable (//) | Type of Issue | | | |
| 3. Somplanded in the first interval in the first interval int | | | - | |
| (dd/mm/yyyy) 6. Repurchase of shares of shares N/A repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (Note 1) State Class of shares issuable N/A (Note 1) Issue and allotment (//) date: (d/mm/yyyy) EGM approval date: (/) | 5. Scrip dividend At price : State currency — | | | |
| 6. Repurchase of shares of Cancellation date : $(//)$ 6. Repurchase of shares Cancellation date : $(//)$ Cancellation date : $(//)$ 6. Repurchase of shares EGM approval date: $(//)$ EGM approval date: $(//)$ 7. Redemption of shares Class of shares $\frac{N/A}{redeemed (Note 1)}$ 7. Redemption date : $(//)$ EGM approval date: $(//)$ 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment $(//)$ 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment $(//)$ 8. Consideration issue At price : $\frac{State}{currency}$ EGM approval date: $(//)$ | | | | |
| 6. Repurchase of shares of Cancellation date : $(//)$ 6. Repurchase of shares Cancellation date : $(//)$ Cancellation date : $(//)$ 6. Repurchase of shares EGM approval date: $(//)$ EGM approval date: $(//)$ 7. Redemption of shares Class of shares $\frac{N/A}{redeemed (Note 1)}$ 7. Redemption date : $(//)$ EGM approval date: $(//)$ 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment $(//)$ 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment $(//)$ 8. Consideration issue At price : $\frac{State}{currency}$ EGM approval date: $(//)$ | | | | |
| shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyy) T. Redemption of $Class of shares N/A$ redeemed $(Note 1)$ Redemption date $: (//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ | | | - | |
| (dd/mm/yyyy) = | | | | |
| 7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (date : (/ /)) | | 11 | | |
| 7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (date : (/ /)) | | | | |
| shares $(dd/mm/yyy)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 8. Consideration issue At price : State currency — Issue and allotment $(/ /)$ date : $(dd/mm/yyyy)$ EGM approval date: $(/ /)$ | | | - | |
| (dd/mm/ÿyyy) (dd/mm/ÿyyy) Class of shares issuable <u>N/A</u> (<i>Note 1</i>) 8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | Redemption date : (/ /) (dd/mm/yyyy) | | |
| 8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | |
| 8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | |
| b. consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) | | | - | |
| EGM approval date: (/ /) (dd/mm/yyyy) | 8. Consideration issue At price : State currency — | | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | |

| | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|--|--|---|
| | Type of Issue | | | |
| | | Class of shares issuable <u>N/A</u> (Note 1) | - | |
| 9. | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | |
| 10 | Other Subscription of new At price : State shares | Class of shares issuable <u>N/A</u> (Note 1) | - | |
| 10. | | - Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | Total E. (Ordinary shares) (Preference shares) (Other class) |) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Submitted by: Zhang Tan Fung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.