

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	n/yyyy):	31/	08/2017		
To: Hong Kong Exchanges and	d Clearing	g Limite	d		
Name of Issuer Date Submitted	Pacific F 04/09/20	•	Holdings I	Limited (the "C	Company")
I. Movements in Authorised Sh	nare Capit	al			
1. Ordinary Shares					1
(1) Stock code : <u>767</u>	Descrip	otion :	Ordinar	y shares	
			of ordinary	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding n	nonth	400,000	0,000,000	0.001	400,000,000
Increase/(decrease)		N/A		_	N/A
Balance at close of the month		400,000	0,000,000	0.001	400,000,000
(2) Stock code: N/A	Descrip	otion :	N/A		
			of ordinary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth				
Increase/(decrease)				_	
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descri	ption: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_
Total authorised share capital at the end	of the month (HKD)	: 400,000	),000

# II. Movements in Issued Share Capital

		dinary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,870,102,650	N/A	N/A	N/A
Increase/(decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,870,102,650	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

		on Schemes of the	ne Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement de	wing the month		thereto	as at close of the month
(dd/mm/yyyy) and	-	Movement at	uring the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)	-					
3. N/A						
3. IVA						
( / / )						
shares						
(Note 1)			T . 1		27/4	
			Total A. (Ord	•		
			(Prefe	rence shares)		
				(Other class)	N/A	
Total funds raised		onth from exer	cise of			
options (State curre	ncy)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of I	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		greet grants	111011011	111011011		
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
2. N/A		,	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	/ / )		- - -			
		Total B.	(Ordinary sl (Preference sl (Other class)		1	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares shares of issuer of issuer which issued during may be issued the month pursuant thereto Currency of Amount at close Converted Amount at pursuant as at close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible Notes issued HK\$ 2,182,400,000 0 2,182,400,000 0 10,912,000,000 on 20 October 2015 in the principal amount of HK\$2,400,000,000 (see Remarks) Stock code (if listed) Class of shares issuable (*Note 1*) Ordinary Subscription price HK\$0.20 EGM approval date (if applicable) (27/07/2017)(see Remarks) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (*Note 1*) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A

(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if applicable, and class	ng EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	( / / ) shares (Note 1)		
2. N/A	( / / ) shares (Note 1)		
3. N/A	( / / ) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements is	n Issued Share Capital			
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable N/A (Note 1)	-	
1.	Rights issue	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
					_
			Class of shares issuable N/A (Note 1)	-	
2.	Open offer	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares issuable N/A (Note 1)	-	
3.	Placing	At price : State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
					_
			Class of shares issuable N/A (Note 1)	_	
4.	Bonus issue		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
					_

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable N/A (Note 1)	-	
5.	Scrip dividend	At price : State currency ——	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares N/A repurchased (Note 1)		
6.	Repurchase of shares		Cancellation date : ( / / ) (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares N/A redeemed (Note 1)	-	
7.	Redemption of shares		Redemption date : ( / / ) (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares issuable N/A (Note 1)	-	
8.	Consideration issue	At price : State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
10	Other	Class of shares issuable N/A (Note 1)		
10.	Subscription of new At price : State currency shares	- Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

#### Remarks (if any):

The terms of the Convertible Notes have been amended pursuant to the modification deed dated 27 August 2016 (as amended and supplemented by the supplemental deed dated 4 October 2016 and the second supplemental deed dated 7 June 2017) (the "Amendment"). The Amendment was approved by the independent shareholders of the Company at the special general meeting of the Company held on 27 July 2017.

Submitted by: Zhang Tan Fung

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.