日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Plywood Holdings Limited (the "Company")
Date Submitted	03/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>767</u> Description : <u>Ordinary shares</u>									
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>						
Balance at close of preceding month	400,000,000,000	0.001	400,000,000						
Increase/(decrease)	N/A		N/A						
Balance at close of the month	400,000,000,000	0.001	400,000,000						
(2) Stock code : <u>N/A</u> Desc	cription : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code : <u>N/A</u>	Descript	tion : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pre	eceding month			
Increase/(decrease)	-		_	
Balance at close of the	e month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descript	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(HKD)* :

400,000,000

II. Movements in Issued Share Capital

No. of ordinary shares											
	(1)	(2)	No of preference shares	No. of other classes of shares							
Balance at close of preceding month	3,870,102,650	N/A	_N/A	_N/A							
Increase/ (decrease) during the month	N/A	_N/A	_N/A	_N/A							
Balance at close of the month	3,870,102,650	N/A	_N/A	_N/A							

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes c	f the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM					thereto	thereto as at close of
approval date	Ν	Novement durir	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
shares						
(Note 1)		·		·		
2 N/A						
<u>2. N/A</u>						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	N/A	
		TOLA		ce shares)	N/A	
			•	,	N/A	
_				ther class)	IN/A	
Total funds raised d		nth from exerci	se	N1/A		
of options (State cu	rrency)			N/A		
1						

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Class of shares issuable (Note 1)				·		
Subscription price						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /	ì				
(dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) ther class)	N/A N/A N/A	-
			(U	110 Uass)	IN/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes issued	HK\$	2,182,400,000	0	2,182,400,000	0	10,912,000,000
on 20 October 2015 in the principal amount of HK\$2,400,000,000 (see Remarks)	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price	Ordinary HK\$0.20					
EGM approval date	ΠΛφ0.20					
(if applicable)	(27/07/2017)(se	e				
(dd/mm/yyyy))	Remarks)					
2. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	()))				
(dd/mm/yyyy) 3. N/A		_)				
<u>J. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable)	, , .	,				
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(/ /)				
(<u>, , ,</u>	<u>, </u>	otal C. (Ordina	ary shares)	Nil	
				ce shares)	N/A	_
			•	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
(/ /)	-	
shares (Note 1)		<u> </u>
2. N/A		
	-	
(/ /)	-	
shares (Note 1)		
3. N/A		
	-	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares) (Other class)	N/A N/A	<u>.</u>
	IN/ <i>P</i>	

shares of shares of issuer issuer whic issued may be during the issued month pursuant pursuant thereto as	Oth	ner Movements	in Issued Sha	re Capital						
Class of shares N/A issuable (Note 1) Class of shares N/A issuable (Note 1) Class of shares (//) EGM approval date: (/ /) Class of shares N/A issuable (Note 1) Class of shares N/A issuable (Note 1) Class of shares N/A issuable (Note 1) Class of shares (//) Class of shares N/A issuable (Note 1) Class of shar		Type of Issue							shares of issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment (/ /)		Type of 1350e					N 1 / A			
1. Nights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) I/A 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment (Id/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment (Id/mm/yyy) (/ /) EGM approval date: (/ /) Issue and allotment (Id/mm/yyy) (/ /) EGM approval date: (/ /) Issue and allotment (Id/mm/yyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							<u>N/A</u>			
(dd/mm/yyyy)	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Issue and allotment (//) 2. Open offer At price : State currency Issue and allotment (//) Bonus issue At price : State currency Class of shares N/A issue and allotment (//) 3. Placing At price : State currency Issue and allotment (//) Issue and allotment (//) 3. Placing At price : State currency Issue and allotment (//) Issue and allotment (//) 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment (//) Issue and allotment (//) 4. Bonus issue Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) 4. Bonus issue Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) EGM approval date: Issue and allotment (//) Issue and allotment (//) Issue and allotment (//)						()		
2. Open offer At price : State currency Issue and allotment (//) 2. Open offer At price : State currency Issue and allotment (//) Bonus issue At price : State currency Class of shares N/A issue and allotment (//) 3. Placing At price : State currency Issue and allotment (//) Issue and allotment (//) 3. Placing At price : State currency Issue and allotment (//) Issue and allotment (//) 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment (//) Issue and allotment (//) 4. Bonus issue Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) 4. Bonus issue Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) EGM approval date: Issue and allotment (//) Issue and allotment (//) Issue and allotment (//)										
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /)) EGM approval date: (/ /)) EGM approval date: (/ /)) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (/ /)) EGM approval date: (/ /)) EGM approval date: (/ /)) 4. Bonus issue Class of shares issuable (Note 1) N/A) Issue and allotment (/ /) Class of shares issuable (Note 1) N/A) EGM approval date: (/ /)) Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /)							<u>N/A</u>			
2. Open onel At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment (/ /) Base and allotment (/ /) EGM approval date: (/ /) Class of shares N/A Issue and allotment (/ /) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) (/ /) EGM approval date: (/ /)) EGM approval date: (/ /) EGM approval date: (/ /)				State		(/ /	١		
(dd/mm/yyyy)	2.	Open offer	At price :			(, ,	,		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	()		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Class of shares N/A Suble (Note 1) Issue and allotment (/ /) Image: State currency Image: State currency Image: State currency EGM approval date: (/ /) Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currencure										
3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>			
(dd/mm/yyyy) Class of shares <u>N/A</u> issuable (<i>Note 1</i>) 4. Bonus issue Lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price :			()		
Class of shares <u>N/A</u> issuable (<i>Note 1</i>) 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)					EGM approval date: (dd/mm/vvvv)	()		
4. Bonus issue lissuable (Note 1) 4. Bonus issue Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)										
date : (dd/mm/yyyy) EGM approval date: (/ /)							<u>N/A</u>			
	4.	Bonus issue				()		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
9.	Capital reorganisation		lssue and allotment (/ / date:(dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares <u>N/A</u> issuable (Note 1)			
10.	Other (Please specify) At price :	State	lssue and allotment (/ / date:(dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			T (1) C (0) 1			
				linary ares)		
			(Preference sha	ares)	N/A	_
			(Other c	lass)) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

The terms of the Convertible Notes have been amended pursuant to the modification deed dated 27 August 2016 (as amended and supplemented by the supplemental deed dated 4 October 2016 and the second supplemental deed dated 7 June 2017) (the "**Amendment**"). The Amendment was approved by the independent shareholders of the Company at the special general meeting of the Company held on 27 July 2017.

Submitted by: Young Ho Kee Bernard

Title:

Company Secretary

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.