

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/12/2017				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer	Name of Issuer Pacific Plywood Holdings Limited (the "Company")					
Date Submitted	04/01/20	018				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>767</u>	Desc	cription : Ordinary	shares			
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of precedir	ng month	400,000,000,000	0.001	400,000,000		
Increase/(decrease)		N/A		N/A		
Balance at close of the mon	th	400,000,000,000	0.001	400,000,000		
(2) Stock code : N/A	Desc	cription : N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares				
Stock code : <u>N/A</u> Descrip	tion :	N/A		
	prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_				
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Descrip	tion :	N/A		
	class	f other ses of ares	Par value (State currency)	capital
Balance at close of preceding month_				
Increase/(decrease)				
Balance at close of the month				
Total authorised share capital at the e (HKD):	nd of th	e month	400,00	0,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares		
	_(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,870,102,650	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,870,102,650	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
						-
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
						-
(/ /)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	N/A	_
			•	nce shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible	into Shares of t	he Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes issued	HK\$	2,182,400,000	0	2,182,400,000	0	10,912,000,000
on 20 October 2015 in the	_					
principal amount of	_					
HK\$2,400,000,000 (see	_					
Remarks)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.20					
EGM approval date						
	(27/07/2017)(se	ee				
(dd/mm/yyyy))	Remarks)					
2. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	_					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)				
4. N/A	_					
	<u>-</u>					
	_					
Stock code (if listed)	- 					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		· <u></u>				
(if applicable)						
(dd/mm/yyyy)	(/ /					
			Total C. (Ordina	ary shares)	Nil	_
			(Preferen	ce shares)		_
			(O	ther class)	N/A	
			,	-	<u> </u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орш	ons (other than under Share Option Schemes)		
if a	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
'· .	IV/A		
	shares (Note 1)		
	Silales (Note 1)		
2	N/A		
۷.	IV/A		
	shares (Note 1)		
-	chares (note 1)		
3.	N/A		
	. 47.		
•	(/ /)		
•	shares (Note 1)		
•			
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
•	(Other class)	N/A	
	· · · · · ·		

	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	7, F = 01.100.10			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	į		
1.	Rights issue	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
							_
				Class of shares <u>N/A</u> issuable (<i>Note 1</i>)	1		
2.	Open offer	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares <u>N/A</u> issuable (<i>Note 1</i>)	1		
3.	Placing	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares <u>N/A</u> issuable (Note 1)	1		
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)	,	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	,	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		

Ту	/pe of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>	<u>4</u>		
	Capital eorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/</u>	4		
10. C	Other Please specify) At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total		rdinar shares		
			(Pref	erence s		,	_
			`		r class	<i></i>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Iss	ued Share

The terms of the	Convertible Notes have been amended pursuant to the modification deed dated 27						
August 2016 (as	s amended and supplemented by the supplemental deed dated 4 October 2016 and						
the second supp	the second supplemental deed dated 7 June 2017) (the " Amendment "). The Amendment was						
approved by the	independent shareholders of the Company at the special general meeting of the						
Company held o	n 27 July 2017.						
Submitted by:	Young Ho Kee Bernard						
Title:	Company Secretary						
	(Director, Secretary or other duly authorised officer)						

Notes:

Remarks (if any):

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.