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PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD
ON 11 JANUARY 2018**

Reference is made to the circular of the Company dated 19 December 2017 (the “**Circular**”) and the notice (the “**Notice**”) of the special general meeting of the Company (the “**SGM**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular.

* *For identification purposes only*

POLL RESULTS OF THE SGM

The Board is pleased to announce that the special resolutions as set out in the Notice (the “**Resolutions**”) were duly passed by the Shareholders at the SGM held on 11 January 2018 by way of poll. The poll results are as follows:

Special Resolutions		Number of Votes (Approximate %)	
		For	Against
1.	<p>i. subject to and conditional upon approval to be granted by the Registrar of Companies in Bermuda, the name of the Company be changed from “Pacific Plywood Holdings Limited 太平洋實業控股有限公司” to “WahYong Silk Road Investment Company Limited” and its existing Chinese name, “太平洋實業控股有限公司”, be relinquished (the “Change of Company Name”) with effect from the date on which the new English name of the Company is entered in the register of companies maintained by the Registrar of Companies in Bermuda; and</p> <p>ii. any director of the Company be and is hereby authorised to do all such acts and execute all such documents to give effect to the Change of Company Name.”</p>	588,827,726 (100%)	0 (0%)
2.	<p>Subject to and forthwith upon the Change of Company Name taking effect, to approve the bye-laws of the Company (the “Bye-laws”) be and are hereby amended as follows:</p> <p>(a) Bye-law 1(A)</p> <p>By deleting the existing definition of ““the Company” or “this Company”” in Bye-law 1(A) and substituting therefor the following new definition of ““the Company” or “this Company””: ““the Company” or “this Company”” shall mean “WahYong Silk Road Investment Company Limited” incorporated in Bermuda on the 9th day of May 1994;”.</p>	588,827,726 (100%)	0 (0%)

As more than 75% of the votes were casted in favour of each of the Resolutions, the Resolutions were duly passed as special resolutions of the Company.

As at the date of the SGM, the number of issued Shares was 3,870,102,650 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the Resolutions at the SGM. There were no Shares entitling the holder to attend and abstain from voting in favour of the Resolutions proposed at the SGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required to abstain from voting at the SGM under the Listing Rules and none of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the Resolutions proposed at the SGM.

Computershare Hong Kong Investor Services Limited, the Company's share registrar in Hong Kong, was appointed as the scrutineer for the poll taking at the SGM.

CHANGE OF COMPANY NAME

The Change of Company Name is subject to the grant of approval by the Registrar of Companies in Bermuda, the Change of Company Name will take effect from the date on which the Registrar of Companies in Bermuda enters the new English name of the Company in the register of companies. The Company will comply with the necessary filing procedures in Hong Kong upon the effectiveness of the Change of Company Name. The Company will make further announcement(s) on the effective date of the Change of Company Name, the consequential change in the stock short names and website address of the Company as and when appropriate.

By order of the Board
Pacific Plywood Holdings Limited
Li Jiuhua
Executive Director

Hong Kong, 11 January 2018

As at the date of this announcement, the Directors are:

Executive Directors

Ms. Gao Zhenyun (*Vice Chairlady*)

Mr. Li Jiuhua

Non-executive Directors

Mr. Bai Tianhui (*Chairman*)

Mr. Yao Luo

Ms. Yu Yang

Independent non-executive Directors

Mr. Wong Chun Hung

Mr. Zheng Zhen

Mr. To Langa Samuelson