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PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD
ON 2 MARCH 2018**

Reference is made to the circular of the Company dated 12 February 2018 (the “**Circular**”) with the inclusion of the notice (the “**Notice**”) of the special general meeting of the Company held on 2 March 2018 (the “**SGM**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

* *For identification purposes only*

POLL RESULTS OF THE SGM

The Board is pleased to announce that all of the special resolutions as set out in the Notice (the “**Resolutions**”) were duly passed by the Shareholders by way of poll at the SGM. The poll results are as follows:

Special Resolutions		Number of Shares voted (Approximate %)	
		For	Against
1.	To approve the withdrawal of the Previous Change of Company Name and to withdraw the special resolution and relevant applications of the Company regarding the Previous Change of Company Name	1,629,875,162 (100%)	0 (0%)
2.	To approve the change of the primary name of the Company from “Pacific Plywood Holdings Limited” to “Asia Pacific Silk Road Investment Company Limited” and the adoption of “亞太絲路投資有限公司” as the secondary name of the Company in place of “太平洋實業控股有限公司”	1,629,875,162 (100%)	0 (0%)
3.	To approve the amendments to Bye-law 1(A) of the bye-laws of the Company	1,629,875,162 (100%)	0 (0%)

Note i: Please refer to the Notice of SGM for further details of above special resolutions.

Note ii: The percentage of votes is based on the total number of Shares held by the Shareholders who voted at the SGM in person or by corporate representative or proxy.

As more than 75% of the votes were casted in favour of each of the Resolutions, the Resolutions were duly passed as special resolutions of the Company.

As at the date of the SGM, (i) the number of issued Shares was 3,870,102,650 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the SGM; (ii) there were no Shares entitling the Shareholders to attend and abstain from voting in favour of any Resolutions at the SGM as set out in Rule 13.40 of the Listing Rules; (iii) no Shareholders were required under the Listing Rules to abstain from voting at the SGM; and (iv) none of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the Resolutions proposed at the SGM.

Computershare Hong Kong Investor Services Limited, the Company's share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

CHANGE OF COMPANY NAME

The New Proposed Change of Company Name is subject to the grant of approval by the Registrar of Companies in Bermuda, the New Proposed Change of Company Name will take effect from the date on which the Registrar of Companies in Bermuda enters the new primary and secondary names of the Company in the register of companies. The Company will comply with the necessary filing procedures in Hong Kong upon the effectiveness of the New Proposed Change of Company Name. The Company will make further announcement(s) on the effective date of the New Proposed Change of Company Name, the consequential change in the stock short names as and when appropriate.

By order of the Board
Pacific Plywood Holdings Limited
Guo Jintong
Chairman

Hong Kong, 2 March 2018

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Guo Jintong (*Chairman*)

Mr. Li Jiuhua

Non-executive Directors

Ms. Gao Zhenyun

Mr. Yao Luo

Ms. Yu Yang

Independent non-executive Directors

Mr. Wong Chun Hung

Mr. Zheng Zhen

Mr. To Langa Samuelson