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絲路投資

Asia Pacific Silk Road Investment Company Limited

亞太絲路投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 30 MAY 2018**

POLL RESULTS OF THE AGM

The Board is pleased to announce that all the resolutions set out in the AGM Notice dated 27 April 2018 were duly passed by the Shareholders as ordinary resolutions by way of poll at the AGM held on 30 May 2018.

Reference is made to the circular of Asia Pacific Silk Road Investment Company Limited (the “**Company**”) dated 27 April 2018 (the “**Circular**”) with the inclusion of the notice (the “**AGM Notice**”) of the annual general meeting of the Company held on 30 May 2018 (the “**AGM**”). Capitalized terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE AGM

The Board is pleased to announce that all the resolutions set out in the AGM Notice were duly passed by the Shareholders as ordinary resolutions by way of poll at the AGM.

The poll results in respect of the resolutions are as follows:

Ordinary Resolutions (Note 1)		Number of Shares voted (Approximate %) (Note 2)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements and the reports of the Directors and auditor of the Company for the year ended 31 December 2017.	2,130,572,968 (100.00%)	0 (0.00%)
2.	(A) To re-elect the following persons as Directors:		
	(i) to re-elect Mr. Guo Jintong as executive Director;	2,130,252,968 (99.98%)	320,000 (0.02%)
	(ii) to re-elect Mr. Li Jihua as executive Director;	2,129,852,968 (99.97%)	720,000 (0.03%)
	(iii) to re-elect Mr. Yao Luo as non-executive Director;	2,130,252,968 (99.98%)	320,000 (0.02%)
	(iv) to re-elect Ms. Yu Yang as non-executive Director; and	2,130,252,968 (99.98%)	320,000 (0.02%)
	(v) to re-elect Mr. Wong Chun Hung as independent non-executive Director.	2,130,172,968 (99.98%)	400,000 (0.02%)
	(B) To authorise the Board to fix remuneration of the Directors.	2,130,572,968 (100.00%)	0 (0.00%)
3.	To re-appoint Zenith CPA Limited as the auditor of the Company until the conclusion of the next annual general meeting, and to authorise the Board to fix its remuneration.	2,130,572,968 (100.00%)	0 (0.00%)
4.	(A) Ordinary resolution No. 4(A) of the AGM Notice (to give a general mandate to the Directors to issue additional Shares).	2,129,372,968 (99.94%)	1,200,000 (0.06%)
	(B) Ordinary resolution No. 4(B) of the AGM Notice (to give a general mandate to the Directors to repurchase Shares).	2,130,572,968 (100.00%)	0 (0.00%)
	(C) Ordinary resolution No. 4(C) of AGM Notice (to extend the general mandate granted to the Directors pursuant to ordinary resolution No.4(A) to issue additional Shares not exceeding the number of Shares repurchased by the Company under ordinary resolution No. 4(B).	2,129,372,968 (99.94%)	1,200,000 (0.06%)

Notes:

1. Please refer to the AGM Notice for further details of the above resolutions.
2. The percentage of votes is based on the total number of Shares held by the Shareholders who voted at the AGM in person or by corporate representative or proxy.

As more than 50% of the votes were casted in favour of each of the resolutions, all the resolutions of the AGM were duly passed as ordinary resolutions of the Company.

As at the date of the AGM, (i) the number of issued Shares was 3,870,102,650 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM; (ii) there were no Shares entitling the Shareholders to attend and abstain from voting in favour of any resolutions at the AGM as set out in Rule 13.40 of the Listing Rules; (iii) no Shareholders were required under the Listing Rules to abstain from voting at the AGM; and (iv) none of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the AGM.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM.

By Order of the Board
Asia Pacific Silk Road Investment Company Limited
Guo Jintong
Chairman

Hong Kong, 30 May 2018

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Guo Jintong (*Chairman*)
Mr. Li Jiuhua

Independent non-executive Directors

Mr. Wong Chun Hung
Mr. Zheng Zhen
Mr. To Langa Samuelson

Non-executive Directors

Mr. Yao Luo
Ms. Yu Yang

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.