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絲路投資

Asia Pacific Silk Road Investment Company Limited
亞太絲路投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

PROFIT WARNING

This announcement is made by Asia Pacific Silk Road Investment Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the unaudited management accounts of the Group for the six months ended 30 June 2018, the Group may record a substantial decrease in unaudited consolidated net profit as compared to the corresponding period in 2017. The Board considers that such expected substantial decrease in unaudited consolidated net profit for the six months ended 30 June 2018 is mainly due to (i) the decrease in revenue contributed by the business segment of operation of P2P financing platform and other loan facilitation services of the Group during the period; and (ii) the impairment loss on fixed assets of approximately HK\$25,336,000 recognized during the period following the early termination of a lease agreement by the Company as disclosed in the announcement of the Company dated 29 June 2018.

As the Company is still in the process of compiling its unaudited consolidated accounts for the six months ended 30 June 2018, the information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2018, which have

not yet been reviewed by the auditors of the Company and may be subject to adjustments as appropriate. Shareholders and potential investors are advised to read carefully the Company's interim results announcement for the six months ended 30 June 2018 for further details, which is expected to be announced no later than the end of August 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Asia Pacific Silk Road Investment Company Limited
Li Jiuhua
Executive Director

Hong Kong, 29 June 2018

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Guo Jintong (*Chairman*)

Mr. Li Jiuhua

Independent Non-executive Directors

Mr. Wong Chun Hung

Mr. Zheng Zhen

Mr. To Langa Samuelson

Non-executive Directors

Mr. Yao Luo

Ms. Yu Yang

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.