

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/07/2018		
To : Hong Kong Exchanges and	d Clearing Limited		
Name of Issuer As	ia Pacific Silk Road Invest	ment Compan	y Limited (the " <b>Company</b>
	/08/2018		, = <b>,</b>
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>767</u>	Description: Ordinary	/ shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding n	nonth 400,000,000,000	0.001	400,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	400,000,000,000	0.001	400,000,000
(2) Stock code : N/A	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares				
Stock code : <u>N/A</u> Descrip	tion :	N/A		
	prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_				
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Descrip	tion :	N/A		
	class	f other ses of ares	Par value (State currency)	capital
Balance at close of preceding month_				
Increase/(decrease)				
Balance at close of the month				
Total authorised share capital at the e (HKD):	nd of th	e month	400,00	0,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares		
	_(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,870,102,650	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,870,102,650	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	`	,	_			
			-	<u> </u>		
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A						
( / / )						_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Cubacriation arios			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	( , , ,	,	=			
( / / )				· -		
Stock code (if listed)						
Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date			_			
(if applicable)	( / /	1				
(dd/mm/yyyy)	( / /	)	_			
		Total		ary shares)	N/A	=
			•	nce shares)	N/A	_
			(C	Other class)	N/A	<u> </u>

Convertibles (i.e. Conver	tible into Share	s of the Issuer	which are to be	e Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes issued	_ HK\$	2,182,400,000	0	2,182,400,000	0	10,912,000,000
on 20 October 2015 in the	_					
principal amount of	_					
HK\$2,400,000,000 (see	_					
Remarks)	_					
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary					
Subscription price	Ordinary HK\$0.20					
EGM approval date	ΤΠΨΟ.20					
	(27/07/2017)(se	ee				
(dd/mm/yyyy))	Remarks)					
2. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
	_					
	=					
	=					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
	•	<del></del> .	Total C. (Ordina	ary shares)	Nil	
				nce shares)	N/A	_
			•	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / ) shares (Note 1)		
2.	N/A		
	( / / ) shares (Note 1)		
3.	N/A		
	( / / ) shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	

1	er Movements i	in issued Sna	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue						
				Class of shares $N/A$ issuable (Note 1)	<u>\</u>		
1.	Rights issue	At price :	State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				Class of shares <u>N/A</u> issuable (Note 1)	<u>\</u>		
2.	Open offer	At price :	State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				Class of shares <u>N//</u> issuable (Note 1)	<u>\</u>		
3.	Placing	At price :	State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
							_
				Class of shares <u>N/A</u> issuable (Note 1)	<u>\</u>		
4.	Bonus issue			Issue and allotment ( / / date : (dd/mm/yyyy)	)		
1				EGM approval date: ( / /	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	<u>N/A</u> / / / /	)		
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		N/A / /	)		
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		<u>N/A</u> / /	)		
8.	Consideration issue	At price :	State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		N/A / /	)		

Class of shares N/A issuable (Note 1)  9. Capital reorganisation  Issue and allotment ( / / )  EGM approval date: ( / / )  ( / / )  Class of shares N/A  issuable (Note 1)  Class of shares N/A  issuable (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Total E. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  10. Other (Please specify) At price: State (Please specify) At price: State currency  EGM approval date: ( / / )  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A				<u>N/A</u>			
Class of shares N/A issuable (Note 1)  10. Other (Please specify) At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A	9.			( / /	)		
issuable (Note 1)  10. Other (Please specify) At price: State currency      Issue and allotment ( / / ) date: (dd/mm/yyyy)				( / /	)		
issuable (Note 1)  10. Other (Please specify) At price: State currency      Issue and allotment ( / / ) date: (dd/mm/yyyy)							_
(Please specify) At price: currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A				N/A			
(dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A	10.	Other (Please specify) At price :		( / /	)		
shares) N/A (Preference shares) N/A			EGM approval date: (dd/mm/yyyy)	( / /	)		
shares) N/A (Preference shares) N/A			T. (.)	F (0)	P		
(Preference shares) N/A			ıotal				
(Other class) N/A			(Prefe			) N/A	_
				(Other o	class	) <u>N/A</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Iss	ued Share

The terms of the	Convertible Notes have been amended pursuant to the modification deed dated 27
August 2016 (as	amended and supplemented by the supplemental deed dated 4 October 2016 and
the second suppl	emental deed dated 7 June 2017) (the "Amendment"). The Amendment was
approved by the	independent shareholders of the Company at the special general meeting of the
Company held or	n 27 July 2017.
Submitted by:	Li Jiuhua
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

## Notes:

Remarks (if any):

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.