

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/10/2018		
To : Hong Kong Exchanges and C	Clearing Limited		
	Pacific Silk Road Invest /2018	ment Company	y Limited (the " <b>Company</b>
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>767</u>	escription: Ordinary	shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mo	nth 400,000,000,000	0.001	400,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	400,000,000,000	0.001	400,000,000
(2) Stock code : N/A	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares				
Stock code : <u>N/A</u> Descrip	tion :	N/A		
	prefe	o. of rence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _				
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares				
Stock code : <u>N/A</u> Descrip	tion :	N/A		
	class	f other ses of ares	Par value (State currency)	capital
Balance at close of preceding month _				
Increase/(decrease)				
Balance at close of the month				
Total authorised share capital at the e (HKD):	nd of the	e month	400,00	0,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,870,102,650	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,870,102,650	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date			=			
(if applicable) (dd/mm/yyyy) 2. N/A	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)	-			
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)	-			
4. N/A						
<u> </u>			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total E		ary shares)	N/A	_
				ice shares) other class)	N/A	_
			(U	nner class)	N/A	

Convertibles (i.e. Conve	ertible into Share	s of the Issue	which are to be	e Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes issued	<u>d</u> HK\$	2,182,400,000	0	2,182,400,000	0	10,912,000,000
on 20 October 2015 in the	<u></u>					
principal amount of						
HK\$2,400,000,000 (see						
Remarks)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.20					
EGM approval date	(07/07/0047)/					
(if applicable)	(27/07/2017)(s	ee				
(dd/mm/yyyy))	Remarks)					
2. N/A	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	( / /					
3. TV/A	<del></del>					
-	<del>_</del>					
	_					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	,	,				
-						
	<del></del>					
	<u>—</u>					
Stock code (if listed)			_	. ———		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
			Total C. (Ordina	ary shares)	Nil	_
			(Preferen	nce shares)	N/A	_
			(C	ther class)	N/A	_
				· <del></del>	<del></del>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than drider origine option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>		
shares (Note 1)		
2 N/A		
3. N/A		
shares (Note 1)		
Silates (Note 1)		
	N1/0	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
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Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				<b>N</b> 1/A			
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /		
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /		
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /		
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of issuable (Note	shares 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotn date : (dd/mm/y		/ /	)	
			EGM approval ( (dd/mm/yyyy)	date: (	/ /	)	
							_
			Class of issuable (Note	shares 1)	N/A		
10.	Other (Please specify) At price :	State currency	Issue and allotn date : (dd/mm/y		/ /	)	
			EGM approval ( (dd/mm/yyyy)	date: (	/ /		_
				Total F	/O==" :		
				Total E.	(Ordin shar		
					nce shar		_ _
				(1	Other cla	iss) N/A	_
	_						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Iss	ued Share

The terms of the	Convertible Notes have been amended pursuant to the modification deed dated 27						
	August 2016 (as amended and supplemented by the supplemental deed dated 4 October 2016 and						
the second suppl	the second supplemental deed dated 7 June 2017) (the "Amendment"). The Amendment was						
approved by the	independent shareholders of the Company at the special general meeting of the						
Company held or	n 27 July 2017.						
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Submitted by:	Li Jiuhua						
Title:	Executive Director						
	(Director, Secretary or other duly authorised officer)						

## Notes:

Remarks (if any):

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.