# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Asia Pacific Silk Road Investment Company Limited (the "Company") |
|----------------|---|
| Date Submitted | 03/01/2019  |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>767</u> Desc                           | cription : Ordinary    | shares                    |   |
|--|------------------------|---------------------------|---|
|  | No. of ordinary shares | Par value<br><i>(HKD)</i> | Authorised share<br>capital<br><i>(HKD)</i> |
| Balance at close of preceding month                        | 400,000,000,000        | 0.001                     | 400,000,000                                 |
| Increase/(decrease)  | N/A                    |                           | N/A   |
| Balance at close of the month                              | 400,000,000,000        | 0.001                     | 400,000,000                                 |
| (2) Stock code : <u>N/A</u> Desc                           | cription : <u>N/A</u>  |                           |   |
|  | No. of ordinary shares | Par value<br>(State       | Authorised share capital                    |
|  | Slidles                | currency)                 | (State currency)                            |
| Balance at close of preceding month                        |                        |                           | (State currency)                            |
| Balance at close of preceding month<br>Increase/(decrease) |                        |                           | (State currency)                            |

#### 2. Preference Shares

| Stock code :     | <u>N/A</u>    | _Descript | ion : | N/A                     |                                  |  |
|------------------|---------------|-----------|-------|-------------------------|----------------------------------|--|
|                  |               |           | prefe | o. of<br>erence<br>ares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close | e of precedin | g month   |       |                         |                                  |  |
| Increase/(decre  | ase)          | _         |       |                         |                                  |  |
| Balance at close | e of the mon  | th _      |       |                         |                                  |  |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip     | tion : <u>N/A</u>                    |                                  |  |
|-------------------------------------|--------------------------------------|----------------------------------|--|
|                                     | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month |                                      |                                  |  |
| Increase/(decrease)                 |                                      | -                                |  |
| Balance at close of the month       |                                      |                                  |  |

Total authorised share capital at the end of the month *(HKD)*:

400,000,000

## II. Movements in Issued Share Capital

| No. of ordinary shares                      |               |     |                         |                                   |  |  |  |  |  |  |
|---|---------------|-----|-------------------------|-----------------------------------|--|--|--|--|--|--|
|   | (1)           | (2) | No of preference shares | No. of other<br>classes of shares |  |  |  |  |  |  |
| Balance at close of preceding month         | 3,870,102,650 | N/A | _N/A                    | N/A                               |  |  |  |  |  |  |
| Increase/<br>(decrease) during<br>the month | N/A           | N/A | _N/A                    | N/A                               |  |  |  |  |  |  |
| Balance at close of the month               | 3,870,102,650 | N/A | N/A                     | N/A                               |  |  |  |  |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (und      | er Share Opt | tion Schemes c   | of the Issuer) |             |                            |  |
|-------------------------|--------------|------------------|----------------|-------------|----------------------------|--|
| Particulars of          |              |                  |                |             |                            | No. of new shares of                   |
| share option            |              |                  |                |             |                            | issuer which may be                    |
| scheme<br>including EGM | _            |                  |                |             | the month pursuant thereto | issued pursuant thereto as at close of |
| approval date           | N            | Movement duri    | ng the month   |             |                            | the month                              |
| (dd/mm/yyyy) and        |              |                  |                |             |                            |  |
| class of shares         |              |                  |                |             |                            |  |
| issuable                | Granted      | Exercised        | Cancelled      | Lapsed      |                            |  |
| 1. N/A                  |              |                  |                | · · ·       |                            |  |
|                         |              |                  |                |             |                            |  |
|                         |              |                  |                |             |                            |  |
|                         |              |                  |                |             |                            |  |
| ( / / )                 |              |                  |                |             |                            |  |
| shares                  |              |                  |                |             |                            |  |
| (Note 1)                |              |                  |                |             |                            |  |
| , ,                     |              |                  |                |             |                            |  |
| 2. N/A                  |              |                  |                |             |                            |  |
|                         |              |                  |                |             |                            |  |
|                         |              |                  |                |             |                            |  |
|                         |              |                  |                |             |                            |  |
| ( / / )                 |              |                  |                |             |                            |  |
| shares                  |              |                  |                |             |                            |  |
| (Note 1)                |              |                  |                |             |                            |  |
| , ,                     |              |                  |                |             |                            |  |
| 3. N/A                  |              |                  |                |             |                            |  |
|                         |              |                  |                |             |                            |  |
|                         |              |                  |                |             |                            |  |
|                         |              |                  |                |             |                            |  |
|                         |              |                  |                |             |                            |  |
| shares                  |              |                  |                |             |                            |  |
| (Note 1)                |              | ·                |                |             |                            |  |
| (                       |              | Tota             | IA. (Ordina    | rv shares)  | N/A                        |  |
|                         |              |                  |                | ce shares)  | N/A                        |  |
|                         |              |                  |                | ther class) | N/A                        |  |
| Total funds raised d    | uring the mo | onth from everci |                |             |                            |  |
| of options (State cu    |              |                  | 36             | N/A         |                            |  |
|                         |              |                  |                |             |                            |  |

| Warrants to Issue Shares of the                          | lssuer which                    | are to be Listed                                   |                                  |   |   |   |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
|  |                                 | ·  |                                  | ·   |   |   |
|  |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)<br>2. N/A                | ( / /                           | )  |                                  |   |   |   |
| <u>2. N/A</u>  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   | ( / /                           | )  |                                  |   |   |   |
| <u>3. N/A</u>  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
|  |                                 | <u> </u>   |                                  | ·   |   |   |
|  |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares                |                                 |  |                                  |   |   |   |
| incurchia (Nata 1)                                       |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                          |                                 | )  |                                  |   |   |   |
|  | ( / /                           | )  |                                  |   |   |   |
| <u>4. N/A</u>  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| Cuberrintian price                                       |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   | ( / /                           | )  |                                  |   |   |   |
|  |                                 | Tatal D  | (Ordin -                         | nu oboroc)                                | NI/A  |   |
|  |                                 | Total B  |                                  | ary shares)<br>ce shares)                 | N/A<br>N/A  | -   |
|  |                                 |  | •                                | ther class)                               |   | -   |
|  |                                 |  | ,0                               |   |   | -   |

| Convertibles (i.e. Conver  | tible into Share                      | s of the Issuer                             | which are to be                  | e Listed)                             |   |   |
|--|---------------------------------------|---|----------------------------------|---------------------------------------|---|---|
| Class and description  | Currency of<br>amount<br>outstanding  | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month    | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertible Notes issued  | _ HK\$                                | 2,182,400,000                               | 0                                | 2,182,400,000                         | 0   | 10,912,000,000  |
| on 20 October 2015 in the<br>principal amount of<br>HK\$2,400,000,000 (see<br>Remarks)<br>Stock code (if listed)             | -<br>-<br>                            |   |                                  |                                       |   |   |
| Class of shares  |                                       |   |                                  |                                       |   |   |
| issuable (Note 1)  | Ordinary                              |   |                                  |                                       |   |   |
| Subscription price   | HK\$0.20                              |   |                                  |                                       |   |   |
| EGM approval date  | (27/07/2017)(so<br>Remarks)<br>-<br>- | 96  |                                  |                                       |   |   |
|  |                                       |   |                                  |                                       |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable) |                                       |   |                                  |                                       |   |   |
| (dd/mm/yyyy)   | ( ] ]                                 | )   |                                  |                                       |   |   |
| 3. N/A   | -<br>-<br>-<br>-                      |   | _                                |                                       |   |   |
| Stock code (if listed)   |                                       |   |                                  |                                       |   |   |
| Class of shares<br>issuable (Note 1)   |                                       |   |                                  |                                       |   |   |
| Subscription price<br>EGM approval date  |                                       |   |                                  |                                       |   |   |
| (if applicable)  | ( / /                                 | )   |                                  |                                       |   |   |
| 4. N/A   |                                       | /   |                                  |                                       |   |   |
| <u>4. IN/A</u>   | -                                     |   |                                  |                                       |   |   |
|  | -                                     |   |                                  |                                       |   |   |
|  | _                                     |   |                                  |                                       |   |   |
| Stock code (if listed)   |                                       |   |                                  |                                       |   |   |
| Class of shares  |                                       |   |                                  |                                       |   |   |
| issuable (Note 1)  |                                       |   |                                  |                                       |   |   |
| Subscription price   |                                       |   |                                  |                                       |   |   |
| EGM approval date  |                                       |   |                                  |                                       |   |   |
| (if applicable)  |                                       |   |                                  |                                       |   |   |
| (dd/mm/yyyy)   | ( / /                                 | /   |                                  |                                       |   |   |
|  |                                       | -   | Total C. (Ordina                 | · · · · · · · · · · · · · · · · · · · | Nil   | _   |
|  |                                       |   | •                                | ice shares)                           | N/A   | _   |
|  |                                       |   | (C                               | Other class)                          | N/A   | _   |
|  |                                       |   |                                  |                                       |   |   |

| Any other Agreements or Arrangements to Issue Shares of the Issue<br>Options (other than under Share Option Schemes) | er which are to be Liste  | ed, including   |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy),   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
| if applicable, and class of shares issuable:   |   |   |
| 1. N/A   |   |   |
|  |   |   |
|  |   |   |
|  |   |   |
| shares (Note 1)  |   |   |
|  |   |   |
| 2. <u>N/A</u>  |   |   |
|  |   |   |
|  |   |   |
| shares (Note 1)  |   |   |
|  |   |   |
| 3. N/A   |   |   |
|  |   |   |
|  |   |   |
|  |   |   |
| shares (Note 1)  |   |   |
|  |   |   |
| Total D. (Ordinary shares)   | N/A   |   |
| (Preference shares)  | N/A   |   |
| (Other class)  | N/A   |   |
|  |   |   |

| Oth | ner Movements | in Issued Sha | re Capital        |  |   |                |   |   |   |
|-----|---------------|---------------|-------------------|--|---|----------------|---|---|---|
|     | Type of Issue |               |                   |  |   |                |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |               |               |                   | Class of shares                            |   | <u>N/A</u>     |   |   |   |
|     |               |               |                   | Class of shares issuable (Note 1)          |   | <u>1 1/7 (</u> |   |   |   |
| 1.  | Rights issue  | At price :    | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / /            | ) |   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / /            | ) |   |   |
|     |               |               |                   |  |   |                |   |   |   |
|     |               |               |                   | Class of shares issuable (Note 1)          |   | <u>N/A</u>     |   |   |   |
| 2.  | Open offer    | At price :    | State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / /            | ) |   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / /            | ) |   |   |
|     |               |               |                   |  |   |                |   |   |   |
|     |               |               |                   | Class of shares issuable (Note 1)          |   | <u>N/A</u>     |   |   |   |
| 3.  | Placing       | At price :    | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( |                | ) |   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / /            | ) |   |   |
|     |               |               |                   |  |   |                |   |   |   |
|     |               |               |                   | Class of shares issuable (Note 1)          |   | <u>N/A</u>     |   |   |   |
| 4.  | Bonus issue   |               |                   | Issue and allotment<br>date : (dd/mm/yyyy) | ( |                | ) |   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / /            | ) |   |   |
|     |               |               |                   |  |   |                |   |   |   |
|     |               |               |                   |  |   |                |   |   |   |

| 5. Scrip         | dividend         | At price : | State<br>currency ——— | Class of shares<br>issuable <i>(Note 1)</i><br>Issue and allotment | 1 | <u>N/A</u> |   |      |
|------------------|------------------|------------|-----------------------|--|---|------------|---|------|
| 5. Scrip         | dividend         | At price : |                       | issuable (Note 1)<br>Issue and allotment                           | ( | <u>N/A</u> |   |      |
| 5. Scrip         | dividend         | At price : |                       |  | 1 |            |   |      |
|                  |                  |            |                       | date : (dd/mm/yyyy)  | ( | / /        | ) |      |
|                  |                  |            |                       | EGM approval date:<br>(dd/mm/yyyy)                                 | ( | / /        | ) |      |
|                  |                  |            |                       |  |   |            |   | <br> |
|                  |                  |            |                       | Class of shares repurchased (Note 1)                               |   | <u>N/A</u> |   | <br> |
| 6. Repu<br>share | rchase of<br>es  |            |                       | Cancellation date :<br>(dd/mm/yyyy)                                | ( | / /        | ) |      |
|                  |                  |            |                       | EGM approval date:<br>(dd/mm/yyyy)                                 | ( | / /        | ) |      |
|                  |                  |            |                       |  |   |            |   | <br> |
|                  |                  |            |                       | Class of shares redeemed (Note 1)                                  |   | <u>N/A</u> |   |      |
| 7. Rede<br>share | emption of<br>es |            |                       | Redemption date :<br>(dd/mm/yyyy)                                  | ( | / /        | ) |      |
|                  |                  |            |                       | EGM approval date:<br>(dd/mm/yyyy)                                 | ( | / /        | ) |      |
|                  |                  |            |                       |  |   |            |   | <br> |
|                  |                  |            |                       | Class of shares issuable (Note 1)                                  |   | <u>N/A</u> |   | <br> |
| 8. Cons<br>issue | ideration        | At price : | State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy)                         | ( | / /        | ) |      |
|                  |                  |            |                       | EGM approval date:<br>(dd/mm/yyyy)                                 | ( | / /        | ) |      |
|                  |                  |            |                       |  |   |            |   | <br> |

|     | Type of Issue                        |       |  |                    | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--------------------------------------|-------|--|--------------------|---|---|
|     |                                      |       | Class of shares<br>issuable <i>(Note 1)</i>  | <u>N/A</u>         |   |   |
| 9.  | Capital reorganisation               |       | lssue and allotment (<br>date : (dd/mm/yyyy) | //)                |   |   |
|     |                                      |       | EGM approval date: (<br>(dd/mm/yyyy)         | //)                |   |   |
|     |                                      |       |  |                    |   |   |
|     |                                      |       | Class of shares issuable (Note 1)            | <u>N/A</u>         |   |   |
| 10. | Other<br>(Please specify) At price : | State | lssue and allotment (<br>date : (dd/mm/yyyy) | //)                |   |   |
|     |                                      |       | EGM approval date: (<br>(dd/mm/yyyy)         | //)                |   |   |
|     |                                      |       | <b>-</b>                                     |                    |   |   |
|     |                                      |       | Total E.                                     | . (Ordina<br>share |   |   |
|     |                                      |       | •  | ence share         | s) N/A  | -   |
|     |                                      |       |  | (Other clas        | s) N/A  | -   |

| (2) N/A<br>Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A<br>Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A | n ordinary shares during the month (i.e. Total of A to E): (1) $N/A$    |
|---|---|
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): $N/A$   | (2) N/A   |
| India increase / (decrease) in other classes of shares during the month (i.e. Total of A to E).   | preference shares during the month (i.e. Total of A to E): N/A          |
|   | o other classes of shares during the month (i.e. Total of A to E): N/A  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Sh<br>Capital").)  | same as the relevant figures under II above ("Movements in Issued Share |

Remarks (if any):

 The terms of the Convertible Notes have been amended pursuant to the modification deed dated 27

 August 2016 (as amended and supplemented by the supplemental deed dated 4 October 2016 and

 the second supplemental deed dated 7 June 2017) (the "Amendment"). The Amendment was

 approved by the independent shareholders of the Company at the special general meeting of the

 Company held on 27 July 2017.

 Submitted by:
 Li Juhua

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.