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Asia Pacific Silk Road Investment Company Limited
亞太絲路投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL
REPORT FOR THE YEAR ENDED 31 DECEMBER 2018**

Reference is made to the annual report of Asia Pacific Silk Road Investment Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) for the year ended 31 December 2018 (the “**Annual Report**”). Unless otherwise defined, capitalised terms used herein shall bear the same meanings as those defined in the Annual Report.

The Board would like to supplement the following additional information to the Annual Report:

SIGNIFICANT INVESTMENT

1. Equity investments designated at fair value through other comprehensive income

As disclosed on page 60 of the Annual Report, the Group had equity investments designated at fair value through other comprehensive income amounting to approximately HK\$369,660,000 as at 31 December 2018. They included several

investments which were equity securities listed on the Stock Exchange for long term investment. The details of significant investments as at 31 December 2018 are disclosed as below:

Stock code	Name of equity securities	Number of shares held	Percentage of share capital owned by the Group	Market value as at 31 December 2018		Size of market value compared to the Group's total assets	Increase/(decrease) in fair value for the year ended 31 December 2018	Performance of the equity securities during the year ended 31 December 2018
				Investment cost (HK\$'000)	(HK\$)			
1076	Imperial Pacific International Holdings Limited	5,426,900,000	3.8%	76,490	287,626	16.8%	(298,480)	Note 1
993	Huarong International Financial Holdings Limited	36,786,000	1.0%	59,560	19,864	1.2%	(73,204)	Note 2

Notes:

1. Imperial Pacific International Holdings Limited and its subsidiaries are principally engaged in the gaming and resort business, including the development and operation of integrated resort on the Island of Saipan. According to the latest annual report of Imperial Pacific International Holdings Limited, it recorded revenue of approximately HK\$3,254,587,000 and a net loss of approximately HK\$2,965,023,000 for the year ended 31 December 2018. No dividend income was received from this investment during the year ended 31 December 2018.
2. The principal activities of Huarong International Financial Holdings Limited and its subsidiaries were securities, futures and options contracts brokerage, provision of margin financing, corporate finance and asset management services, direct investment in equities, bonds, funds, derivative instruments and other financial products and provision of money lending services. According to the latest annual report of Huarong International Financial Holdings Limited, it recorded revenue of approximately HK\$2,271,555,000 and a net loss of approximately HK\$1,482,139,000 for the year ended 31 December 2018. There was HK\$567,000 dividend income received for investment in Huarong International Financial Holdings Limited during the year ended 31 December 2018.

Brief description of principal businesses and strategy for future investments and the prospects of the significant investments:

The principal activity of the Company is investment holding and through its subsidiaries, engaging in operation of P2P financing platform and other loan facilitation services, money lending and securities and other financial assets investment. The Group monitors the performance of the investments and to make appropriate investment decision regularly. Besides, the Group will also continue to seek for further investments which could have stable and sustainable development in their business in order to diversify the Group's investment portfolio and could create greater value for shareholders from the investments in future.

2. Financial assets at fair value through profit or loss

As disclosed on page 60 of the Annual Report, the Group had financial assets at fair value through profit or loss amounting to approximately HK\$45,677,000 as at 31 December 2018. They included unlisted investments which were investment for wealth management products issued by bank in the People's Republic of China. The details of such investment as at 31 December 2018 are disclosed as below:

Issuer	Name of wealth management products	Term of products	Investment cost	Fair value as at 31 December 2018		Size of fair value for company to the Group's total assets	Increase/ (decrease) in fair value for the year ended 31 December 2018
China Guangfa Bank Co., Ltd. <i>(Note)</i>	CGB "16th wealth + wealth" RMB-denominated Structured Deposit	92days	RMB40,000,000 (equivalent to HK\$45,539,000)	HK\$45,677,000		2.7%	HK\$138,000

Note:

China Guangfa Bank Co., Ltd. is a joint-stock commercial bank established in the People's Republic of China.

During the year ended 31 December 2018, the interest income from investment in the wealth management products recognised in the statement of profit or loss amounted to approximately HK\$165,000. As the Group could use part of its idle resources to purchase the wealth management products which were principal guaranteed with expected higher return compared with saving deposit in the People's Republic of China, the investments would be able to benefit the Group by maximising the use of its available funds and enhancing its overall return.

The abovementioned supplemental information does not affect any other information contained in the Annual Report, and save as disclosed above, all other information in the Annual Report remain unchanged.

By order of the Board
Asia Pacific Silk Road Investment Company Limited
Li JiuHua
Executive Director

Hong Kong, 29 August 2019

As at the date of this announcement, the Directors are:

Executive Director

Mr. Li JiuHua

Independent non-executive Directors

Mr. Zheng Zhen

Mr. To Langa Samuelson

Non-executive Director

Ms. Yu Yang

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.