日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Pacific Silk Road Investment Company Limited (the "Company")
Date Submitted	05/02/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code :767Descrip	otion : <u>Ordinary s</u>	shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	400,000,000,000	0.001	400,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	400,000,000,000	0.001	400,000,000
(2) Stock code : <u>N/A</u> Descri	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A		
			No prefe sha	rence	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preced	ing month				
Increase/(decrea	ase)	-				
Balance at close	e of the mo	nth _				

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	N/A		
			clas	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month				
Increase/(decre	ase)	_				
Balance at close	e of the mo	nth _				
Balance at close	e of the moi	nth _				

Total authorised share capital at the end of the month (HK\$):

400,000,000

II. Movements in Issued Share Capital

	No. of ordir (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,870,102,650	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,870,102,650	N/A	N/A	N/A

Share Options (und	er Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	Ν	Aovement durii	ng the month			thereto as at close of
approval date — (dd/mm/yyyy) and			<u>J</u>		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
<u>2. N/A</u>						
shares						
(Note 1)						
<u>3. N/A</u>						
shares						
(Note 1)						
. ,		Tota	IA. (Ordina	ry shares)	N/A	
				ce shares)		
			•	ther class)	N/A	
Total funds raised d		nth from exerci	se	N1/A		
of options (State cu	rency)			N/A		

Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	(,	•			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u>.</u>			
<u>3. N/A</u>						
				·		
Class of shares			-			
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
4. N/A	<u>, , , , , , , , , , , , , , , , , </u>	,				
				. <u></u>		
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , .	,				
(dd/mm/yyyy)	(/ /)				
		Total E	3 (Ordina	ry shares)	N/A	
				ce shares)	N/A	-
				ther class)	N/A	-
			× ×	/		-

1. Convertible Notes issued on 20 October 2015 in the principal amount of HK\$2, 2182,400,000 0 2,182,400,000 0 10,912,000,000 HK\$2, 200,000,000 (see Remarks) Stock code (if listed)	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
on 20 October 2015 in the principal amount of HKS2, 400,000 (see Remarks)				0	2,182,400,000		10,912,000,000
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Ordinary HK\$0.20 2. N/A (27/07/2017)(see Remarks) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A	on 20 October 2015 in the principal amount of HK\$2,400,000,000 (see Remarks)	_ ·					
issuable (Note 1) Ordinary Subscription price HK\$0.20 EGM approval date (if applicable) (dd/mm/yyyy)) (27/07/2017)(see Remarks) 2. N/A							
Subscription price EGM approval date (ft applicable) (dd/mm/yyyy)) HK\$0.20 (27/07/2017)(see Remarks) 2. N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (27/07/2017)(see Remarks) 2. N/A							
(if applicable) (27/07/2017)(see Remarks) 2. N/A		HK\$0.20					
2. N/A	(if applicable)		ee				
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	<u></u>						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		<u> </u>					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A 							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. N/A	. ,						
(if applicable) (dd/mm/yyyy) (/ / /) 3. N/A							
(dd/mm/yyyy) (/ /) 3. N/A							
3. N/A							
Stock code (if listed)	(dd/mm/yyyy)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A	3. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A					<u> </u>	<u> </u>	
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A							
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A							
(dd/mm/yyyy) (/ /) 4. N/A							
4. N/A							
Stock code (if listed)		(//)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A	<u>4. N/A</u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A	Stock code (if listed)			·			
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Total C. (Ordinary shares) Nil (Preference shares) N/A		(/ /)					
(Preference shares) N/A			To	tal C. (Ordin	ary shares)	Nil	
			10				-
							-
				(1 1/7 1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
		pursuant thereto	thereto as at close of
Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
~	N1/A		
3.	Ν/Α		
	shares (Note 1)		
			·
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						/ ^		
				Class of shares issuable (Note 1)	<u>N</u>	<u>A</u>		
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/)	/)		
				EGM approval date: (dd/mm/yyyy)	(/)	/)		
				Class of shares	N/	/A		
	0		State	issuable <i>(Note 1)</i> Issue and allotment	(/)	/)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/)	/)		
				Class of shares issuable (Note 1)	<u> </u>	/A		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
				EGM approval date: (dd/mm/yyyy)	(/)	/)		
				Class of shares issuable (Note 1)	<u>N</u>	<u>/A</u>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
				EGM approval date: (dd/mm/yyyy)	(/)	/)		
L								

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	<u>N/A</u> /)		
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A /)		
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N/A</u> /)		
8.	Consideration	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina	r) /	
			` share	s) <u>N/A</u>	_
			(Preference share (Other clas		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

The terms of the Convertible Notes have been amended pursuant to the modification deed dated 27

August 2016 (as amended and supplemented by the supplemental deed dated 4 October 2016 and

the second supplemental deed dated 7 June 2017) (the "Amendment"). The Amendment was

approved by the independent shareholders of the Company at the special general meeting of the

Company held on 27 July 2017.

Submitted by: _____Yeung Siu Keung __

Title: <u>Executive Director</u> (Director, Secretary or other duly authorised officer) Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.