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絲路投資

Asia Pacific Silk Road Investment Company Limited

亞太絲路投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

RESTORATION OF PUBLIC FLOAT

References are made to (i) the announcement jointly published by Success Seven Limited (the “**Offeror**”) and Asia Pacific Silk Road Investment Company Limited (the “**Company**”) dated 2 January 2020 in relation to, among other things, the close of the Offer and the public float of the Company; and (ii) the announcement published by the Company dated 7 January 2020 in relation to the grant of waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board was informed by the Offeror that the Offeror has disposed 13,000,000 Shares, representing approximately 0.34% of the total issued share capital of the Company as at the date of this announcement on the open market on 24 March 2020 (the “**Disposal**”) for the purpose of restoring the public float of the Company. Following completion of the Disposal, the shareholding of the Offeror and parties acting in concert with it in the Company has been reduced from 2,915,127,526 Shares to 2,902,127,526 Shares, representing a reduction from approximately 75.32% to approximately 74.99% of the total issued share capital of the Company.

To the best knowledge, information and belief of the Board, having made all reasonable enquiries, immediately following the Disposal and as at the date of this announcement, 967,975,124 Shares were held by the public (as defined under the Listing Rules), representing approximately 25.01% of the total issued share capital of the Company. Accordingly, the minimum public float of the Company has been restored and the Company is in compliance with Rule 8.08(1)(a) of the Listing Rules.

The following table sets out the shareholding structure of the Company (i) immediately prior to the Disposal; and (ii) immediately after the Disposal and as at the date of this announcement:

	Immediately prior to the Disposal		Immediately after the Disposal and as at the date of this announcement	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
The Offeror and parties acting in concert with it				
— The Offeror	205,324,703	5.31	192,324,703	4.97
— Allied Summit (<i>Note 2</i>)	580,659,755	15.00	580,659,755	15.00
— The Partnership	<u>2,129,143,068</u>	<u>55.02</u>	<u>2,129,143,068</u>	<u>55.02</u>
Sub-total	2,915,127,526	75.32	2,902,127,526	74.99
Other public Shareholders	<u>954,975,124</u>	<u>24.68</u>	<u>967,975,124</u>	<u>25.01</u>
Total	<u><u>3,870,102,650</u></u>	<u><u>100.00</u></u>	<u><u>3,870,102,650</u></u>	<u><u>100.00</u></u>

Notes:

1. Certain percentage figures included in the above table have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.
2. Allied Summit held the Convertible Notes and the maximum number of conversion shares that may fall to be issued upon the exercise of the conversion right attached to the Convertible Notes in full is 10,912,000,000 Shares.

By order of the Board of
Asia Pacific Silk Road Investment Company Limited
Yeung Siu Keung
Executive Director

Hong Kong, 25 March 2020

As at the date of this announcement, the Directors are:

Executive Director

Mr. Yeung Siu Keung

Non-executive Director

Ms. Yu Yang

Independent non-executive Directors

Mr. Lee Man To

Mr. Zheng Zhen

Mr. To Langa Samuelson

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.