

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/0	8/2020		
To : Hong Kong Exchanges	and Clearing Lir	mited		
Name of Issuer Date Submitted	Asia Pacific Silk I	Road Investm	ent Company L	imited (the "Company")
I. Movements in Authorised	Share Capital			
1. Ordinary Shares				
(1) Stock code :767	Description :	Ordinary :	shares	
		of ordinary hares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	ng month 400,00	00,000,000	0.001	400,000,000
Increase/(decrease)		N/A		N/A
Balance at close of the mon	th <u>400,00</u>	0,000,000	0.001	400,000,000
(2) Stock code : N/A	Description:	N/A		
		of ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares					
Stock code : N/A	Descripti	ion :	N/A		
		prefe	. of rence ires	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_				
Increase/(decrease)					
Balance at close of the	e month				
3. Other Classes of SI	nares				
Stock code : N/A	Descript	ion :	N/A		
		class	other es of res	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_				
Increase/(decrease)	_				
Balance at close of the	e month				
Total authorised share (HK\$):	capital at the er	nd of the	month	400,000,0	000
II. Movements in Issue	ed Share Capital				
	No. of ordin	ary sha		No of preference	
Balance at close of preceding month	3,870,102,650	`	<u>/</u> A	sharesN/A	classes of shares N/A
Increase/ (decrease) during the month	N/A	N	/A	N/A	N/A
Balance at close of the month	3,870,102,650	N	/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /	,				
2. N/A	(, ,	/	•			
						_
(/ /) Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	/	•			
						_
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)	•			
4. N/A						
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	ary shares)	N/A	
		Total L	`	nce shares)	N/A	_
			•	ther class)	N/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes issue	d HK\$	2,182,400,000	0	2,182,400,000	0	10,912,000,000
on 20 October 2015 in the						
principal amount of	<u></u>					
HK\$2,400,000,000 (see						
Remarks)						
Stock code (if listed) _						
Class of shares	0 1:					
issuable (Note 1)	Ordinary HK\$0.20					
Subscription price _ EGM approval date	ПКФ0.20					
(if applicable)	(27/07/2017)(s	66				
(dd/mm/yyyy))	Remarks)	CC				
2. N/A						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
Stock code (if listed) _						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	1				
4. N/A	(/ /)	<u>' </u>				
T. IV//\						
Stock and (if lintary)						
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	1				
_		To		nary shares)	Nil	_
			(Prefere	nce shares)	N/A	=
			(0	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		<u> </u>
0. N/A		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. N/A		
J. INA		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133de			N1/A			
				Class of shares <u>N/A</u> issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares N/A			
2.	Open offer	At price :	State	issuable (Note 1) Issue and allotment (/ /)		
	open ener	7 tt p1100 1	currency	date : (dd/mm/yyyy))		
				EGM approval date: (/ / / (dd/mm/yyyy)	,		
				Class of shares N/A			
			State	issuable (Note 1) Issue and allotment (/ /)		
3.	Placing	At price :	currency	date: (dd/mm/yyyy)	,		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares <u>N/A</u> issuable (<i>Note 1</i>)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue						
5.	Scrip dividend	At price :	State currency	Class of shares N/A issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares <u>N/A</u>			
				repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares <u>N/A</u> redeemed (Note 1)	<u>-</u>		
7.	Redemption of shares			Redemption date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares <u>N/A</u> issuable (Note 1)	<u>-</u>		
8.	Consideration issue	At price :	State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesN/A		
		Class of shares N/A issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		_
		Total E. (Ordinar	У	
		shares (Preference shares)	s) <u>N/A</u>	_
		(Other class		- -
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	N/A
		(2)	N/A
Тс	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):		N/A
	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to)	N/A
): These figures should be the same as the relevar apital").)	nt figures under II above ("Movements	in Issued SI	hare

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- all (if any) conditions contained in the formal letter granting listing of and permission to deal in the (iii) securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

The terms of the Convertible Notes have been amended pursuant to the modification deed dated 27 August 2016 (as amended and supplemented by the supplemental deed dated 4 October 2016 and the second supplemental

deed dated 7 June 2017) (the "Amendment"). The Amendment was approved by the independent shareholders
of the Company at the special general meeting of the Company held on 27 July 2017. On 20 April 2020, the
maturity date of the Convertible Notes was automatically extended to 20 April 2024.
Submitted by:Yeung Siu Keung
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.