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**絲路投資**

**Asia Pacific Silk Road Investment Company Limited**

**亞太絲路投資有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 767)**

## **GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

### **GRANT OF SHARE OPTIONS**

The board (the “**Board**”) of directors (the “**Directors**”) of Asia Pacific Silk Road Investment Company Limited (the “**Company**”) hereby announces that on 31 December 2020, the Company has granted an aggregate of 386,800,000 share options (the “**Options**”) to 10 eligible grantees (“**Grantees**”) which, subject to acceptance of the Grantees, will enable the Grantees to subscribe for an aggregate of 386,800,000 ordinary shares of HK\$0.001 each in the capital of the Company (the “**Shares**”) under the share option scheme of the Company adopted on 12 June 2012 (the “**Share Option Scheme**”) as reward for the Grantees’ contributions to the continual operation and development of the Company.

The following are the details of the Options granted:

Date of grant:	31 December 2020 (the “ <b>Date of Grant</b> ”)
Exercise price of the Options granted:	HK\$0.400 per new Share, which is higher than the highest of:  (a) the closing price of HK\$0.390 per Share as stated in the Stock Exchange’s daily quotations sheets on the Date of Grant;  (b) the average closing price of HK\$0.385 per Share as stated in the Stock Exchange’s daily quotations sheets for the five business days immediately preceding the Date of Grant; and  (c) the nominal value of a Share of HK\$0.001
Number of the Options granted:	386,800,000 Options (each Option shall entitle the holder of the Option to subscribe for one new Share)
Closing price of the Shares on the Date of Grant:	HK\$0.390 per Share
Average closing price of the Shares for the five business days immediately preceding the Date of Grant:	HK\$0.385 per Share
Validity period of the Options granted:	Ten (10) years, from 31 December 2020 to 30 December 2030 (both dates inclusive) (the “ <b>Option Period</b> ”). No Options will be exercisable after the expiry of the Option Period.
Exercise period of the Options granted:	from 31 December 2023 up to the expiry of the Option Period.

Save as disclosed above, the Board confirms none of the Grantees nor any of their respective associates (as defined in the Listing Rules) are Directors, chief executives or substantial shareholders (as defined in the Listing Rules) of the Company.

By order of the Board  
**Asia Pacific Silk Road Investment Company Limited**  
**Yan Li**  
*Chairman*

Hong Kong, 31 December 2020

As at the date of this announcement, the Directors are:

*Executive Directors*

Mr. Yan Li (*Chairman*)

Mr. Yeung Siu Keung

Ms. Cao Xie Qiong

*Non-executive Directors*

Ms. Yu Yang

Ms. Choi Ngai Wah

*Independent non-executive Directors*

Mr. Chan Wai Dune

Mr. Mak Ping Leung (alias: Mr. Mak Wah Cheung)

Mr. To Langa Samuelson

*In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*