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ZJ

中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(formerly known as ASIA PACIFIC SILK ROAD INVESTMENT COMPANY LIMITED 亞太絲路投資有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**VOLUNTARY ANNOUNCEMENT
MEMORANDUM OF UNDERSTANDING**

This announcement is made by Zhong Ji Longevity Science Group Limited (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that on 10 April 2021, the Company entered into a memorandum of understanding (the “**MOU**”) with 杭州臨安城南醫院有限公司 (“**Hangzhou Hospital**”) in relation to the proposed acquisition by the Company of the partial interest in Hangzhou Hospital (the “**Potential Acquisition**”).

TERM OF COOPERATION

Both parties shall negotiate amicably and agreed to enter into a legally-binding formal agreement in relation to the Potential Acquisition within 90 days after the date of the MOU or such other date as agreed by both parties (the “**Exclusive Period**”). The parties further agreed not to negotiate or enter into any agreement with any third party in relation to the Potential Acquisition or any transaction or cooperation of a similar nature before the expiry of the Exclusive Period.

INFORMATION ON HANGZHOU HOSPITAL

Hangzhou Hospital is a second-tier comprehensive hospital specialising in high-end health check, rehabilitation from severe illnesses and comprehensive medical care. Hangzhou Hospital has established, among other things, departments of rehabilitation from severe illnesses, neurological rehabilitation, rehabilitation from joint diseases, geriatric rehabilitation and pain rehabilitation, six major rehabilitation wards, a remote consultation centre and a brain stimulation waking centre. It currently has 120 beds operated by 122 staff members, including 27 officers at the top of the job title hierarchy as well as department heads.

REASONS FOR AND BENEFITS OF THE MOU

The Board believes that the Potential Acquisition will further refine the global layout of the Group's longevity science business, thereby bringing stable and sustainable revenue growth to the Group in the long run.

Shareholders and potential investors of the Company should note that the Potential Acquisition may or may not proceed. If the transactions contemplated under the MOU materialise, the Company will make further announcement as appropriate pursuant to the Listing Rules. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 10 April 2021

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Yeung Siu Keung
Ms. Cao Xie Qiong

Non-executive Directors

Ms. Yu Yang
Ms. Choi Ngai Wah

Independent non-executive Directors

Ms. Ho Man Wai
Ms. Wang Weixia
Mr. Mak Ping Leung
(alias: Mr. Mak Wah Cheung)
Mr. To Langa Samuelson

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.