

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

ZJ

中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(formerly known as ASIA PACIFIC SILK ROAD INVESTMENT COMPANY LIMITED 亞太絲路投資有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

VOLUNTARY ANNOUNCEMENT

ACQUISITION OF SHARES BY THE CHAIRMAN FROM A SUBSTANTIAL SHAREHOLDER

This announcement is made by Zhong Ji Longevity Science Group Limited (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company was notified by Mr. Yan Li (“**Mr. Yan**”), the chairman of the Board (the “**Chairman**”) and an executive Director, that on 19 April 2021, Mr. Yan acquired 184,030,000 ordinary shares of the Company (the “**Share(s)**”) from Hong Kong Financial Services Asset Management L.P., a substantial shareholder of the Company, at a total consideration of approximately HK\$97,535,900, representing HK\$0.53 per Share (the “**Acquisition**”).

Immediately following the Acquisition, Mr. Yan will hold 184,030,000 Shares, representing approximately 4.76% of the total issued share capital of the Company as at the date of this announcement. He will also hold, through Zhong Ji 1 International Medical Group (Hong Kong) Limited, convertible notes issued by the Company with a principal amount of HK\$1,840,000,000, the conversion rights of which, if exercised in full at a conversion price of HK\$0.2, are convertible into 9,200,000,000 Shares of the

Company; and Hong Kong Financial Services Asset Management L.P. will hold 969,503,068 Shares, representing approximately 25.05% of the total issued share capital of the Company as at the date of this announcement.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 19 April 2021

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Yeung Siu Keung
Ms. Cao Xie Qiong

Non-executive Directors

Ms. Yu Yang
Ms. Choi Ngai Wah

Independent non-executive Directors

Ms. Ho Man Wai
Ms. Wang Weixia
Mr. Mak Ping Leung
(alias: Mr. Mak Wah Cheung)
Mr. To Langa Samuelson

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.