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ZJ

中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(formerly known as ASIA PACIFIC SILK ROAD INVESTMENT COMPANY LIMITED 亞太絲路投資有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

SUPPLEMENTAL ANNOUNCEMENT

PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of Zhong Ji Longevity Science Group Limited (the “**Company**”) dated 10 May 2021 and 24 May 2021 (the “**Announcements**”) in relation to, among other things, (i) the Placing; and (ii) the extension of completion date of the Placing. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as set out in the Announcements.

The Board wishes to provide the Shareholders and potential investors of the Company with additional information in relation to the Placing.

SUPPLEMENTAL PLACING AGREEMENT

The Board announces that after arm’s length negotiations, on 31 May 2021 (after trading hours), the Company and the Placing Agent entered into a supplemental placing agreement (the “**Supplemental Placing Agreement**”) where they have mutually agreed that (i) the Placing Shares will be placed to not less than one Placee; and (ii) the Placing Agent will procure each Placee to undertake the lock-up restriction pursuant to the Placing Agreement, within 12 months after the Placing Completion, save for the situation of a forced sale of the Placing Shares out of the respective Placee’s control and in compliance with the applicable laws, rules and regulations. As at the date of this announcement, one Placee has been procured.

Save as disclosed in the Announcements and subject only to the variations contained in the Supplemental Placing Agreement and such other alterations (if any) as may be necessary to make the Placing Agreement consistent with the Supplemental Placing Agreement, all other terms and conditions of the Placing Agreement shall remain in full force and effect.

INFORMATION OF THE PROCURED PLACEE

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the procured Placee, CS Asia Opportunities Master Fund, and its ultimate beneficial owners are Independent Third Parties. It is an exempted company incorporated with limited liability under the laws of the Cayman Islands and is regulated by the Cayman Islands Monetary Authority as a mutual fund (as defined in the Mutual Funds Law of the Cayman Islands). Its principal activity is to invest in various financial instruments globally. As at the date of this announcement, the procured Placee is managed, and ultimately controlled by China Silver Asset Management LLC, which is a company incorporated with limited liability under the laws of Delaware, the United States of America (the “USA”). Its principal activity is the provision of asset management services. China Silver Asset Management LLC is registered with the Securities and Exchange Commission of the USA (the “SEC”), in which 51% of its issued share capital is legally held by Frank Dominick who is the manager registered with the SEC.

Save as disclosed above, the procured Placee does not have any interests or short positions in the shares, underlying shares or debentures of the Company.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 31 May 2021

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Wang Hongxin (*Chief Executive Officer*)
Ms. Cao Xie Qiong

Independent non-executive Directors

Mr. Tam Ho Leung Simon
Ms. Wang Weixia
Mr. Chai Nan

Non-executive Director

Ms. Choi Ngai Wah

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.