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**ZJ**

**中基長壽科學**

ZHONG JI LONGEVITY SCIENCE

**Zhong Ji Longevity Science Group Limited**

**中基長壽科學集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 767)**

**TERMINATION OF CONNECTED TRANSACTION  
IN RELATION TO SUBSCRIPTION OF NEW SHARES  
UNDER SPECIFIC MANDATE**

References are made to the announcement of Zhong Ji Longevity Science Group Limited (the “**Company**”) dated 10 May 2021, the circular of the Company dated 22 June 2021 (the “**Circular**”) and the announcement of the Company dated 9 July 2021, all of which relating to, among other matters, the connected transaction in relation to the Subscription of 77,000,000 Subscription Shares by the Subscriber under the Specific Mandate. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

Upon consideration of the recent market price of the Shares, on 19 July 2021 (after trading hours), the Company and the Subscriber (together, the “**Parties**”) entered into a termination agreement and mutually agreed to terminate the Subscription Agreement with immediate effect. As a result, all rights and obligations of the Parties under the Subscription Agreement have ceased to have effect from 19 July 2021.

The Directors believe that the termination of the Subscription Agreement and the transactions contemplated thereunder has no material adverse impact on the financial position and operations of the Company. The Company may consider engaging in further fund raising activities taking into account the future development of the Group and the market conditions. The Company will keep the market informed by way of announcement in compliance with the requirements of the Listing Rules as and when appropriate.

By order of the Board  
**Zhong Ji Longevity Science Group Limited**  
**Yan Li**  
*Chairman*

Hong Kong, 19 July 2021

As at the date of this announcement, the Directors are:

*Executive Directors*

Mr. Yan Li (*Chairman*)

Mr. Wang Hongxin (*Chief Executive Officer*)

Ms. Cao Xie Qiong

*Independent non-executive Directors*

Mr. Tam Ho Leung Simon

Ms. Wang Weixia

Mr. Chai Nan

*Non-executive Director*

Ms. Choi Ngai Wah

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*