

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

ZJ

中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

CHANGE OF AUDITOR

This announcement is made by Zhong Ji Longevity Science Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to rule 13.51 (4) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

RESIGNATION OF AUDITOR

The Board hereby announces that KTC Partners CPA Limited (“**KTC**”) has resigned as the auditor of the Company with effect from 11 January 2023 (the “**Resignation**”) due to the inability to reach a consensus with the Company on audit fee for the year ending 31 December 2022. KTC has confirmed in its letter of resignation to the Company possess by Company on 11 January 2023.

As per KTC letter, in reaching a conclusion on this resignation, KTC take into account many factors including the level of audit fees and their available internal resources in the light of current workflow the professional risk associated with the audit. After careful consideration, KTC wish to inform the Company that due to the failure between the Company and KTC to agree on the audit fee for the financial year ended 31 December 2022, KTC have decided to tender their resignation as auditors of the Company.

The Board and the audit committee of the Company (the “**Audit Committee**”) confirm that, except the Company and KTC cannot reach a consensus on the audit fee in respect of the audit of the consolidated financial statements of the Group for the year ended 31 December 2022, as per KTC letter confirm that from KTC’s perspective, there are no matters in addition to those noted above that needs to be brought to the attention of the Shareholders and the creditors of the Company.

The Board would like to take this opportunity to express its sincere gratitude to KTC for its professional services as auditor rendered to the Company and the Group during the past years.

APPOINTMENT OF AUDITOR

The Board further announces that, with the recommendation from the Audit Committee, it has resolved to appoint Elite Partners CPA Limited (“**Elite Partners**”) as the new auditor of the Company with effect from 12 January 2023 to fill the casual vacancy following the resignation of KTC and to hold office until the conclusion of the next annual general meeting of the Company.

The Board and the Audit Committee are of the view that the change of auditor will enable the Company to carry out effective cost control and reduce the overall operating expenses of the Company to better cope with the future business development of the Group and is in the interest of the Company and the Shareholders as a whole. The Board has confirmed that it is not aware of any matters in relation to the change of auditor that need to be brought to the attention of the Shareholders and the creditors of the Company.

The Board would like to take this opportunity to express its warm welcome to Elite Partners on its appointment as the auditor of the Company.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 12 January 2023

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Yan Yifan (*Chief Executive Officer*)
Mr. Li Xiaoshuang
Ms. Cao Xie Qiong

Independent non-executive Directors

Mr. Lee See Barry
Mr. Wang Ning
Prof. Huang Cibo

Non-executive Directors

Dr. He Yiwu
Mr. Lyu Changsheng

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.