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中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**COMPLETION OF PLACING OF
NEW SHARES UNDER GENERAL MANDATE**

Placing Agent



Zhong Ji Longevity Science Group Limited (the “**Company**”) is pleased to announce that as all the conditions of the Placing have been fulfilled, the Completion took place on 2 May 2023. The Company received net proceeds of approximately HK\$14,016,352 from the Placing and intends to use the net proceeds from the Placing for the purposes as disclosed in the paragraph headed “Reasons for the Placing and Use of Proceeds” in the announcement of the Company dated 20 April 2023 (the “**Announcement**”). Reference is made to the Announcement. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Company is pleased to announce that the conditions of the Placing have been fulfilled and the Completion took place on 2 May 2023. A total of 297,300,000 Placing Shares have been successfully placed at the Placing Price of HK\$0.049 per Placing Share to not less than six Places.

To the best knowledge, information and belief of the Directors having made all reasonable enquiries, the Placing Agent and its ultimate beneficial owner(s) are Independent Third Parties, except one Placee who holds more than 5% of the issued shares of the Company have become a substantial shareholder (as defined in the Listing Rules) immediately upon the Completion of Placing.

The 297,300,000 Placing Shares represent approximately 6.98% of the existing issued share capital of the Company immediately before the Completion and approximately 6.53% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon the Completion.

The net proceeds after deducting the placing commission, professional fees and all related expenses from the Placing amounted to approximately HK\$14,016,352, which are intended to be used for the purposes as disclosed in the paragraph headed “Reasons for the Placing and the Use of Proceeds” in the Announcement dated 20 April 2023.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the shareholding structure of the Company before and after the Placing:

Shareholders	Before the Completion of the Placing		Upon the Completion of the Placing	
	<i>Number of shares</i>	<i>Approximate %</i>	<i>Number of shares</i>	<i>Approximate %</i>
Mr. Chainrai Balram	500,000,000	11.75	500,000,000	10.98
Mr. Yan Li	491,435,175	11.54	491,435,175	10.79
Mr. So Hoi Wing, Jackson	300,000,000	7.05	300,000,000	6.59
Mr. Butani Pap Udham	240,000,000	5.64	505,300,000	11.09
Other Placees	—	—	32,000,000	0.70
Public shareholders	<u>2,725,677,740</u>	<u>64.02</u>	<u>2,725,677,740</u>	<u>59.85</u>
Total	<u>4,257,112,915</u>	<u>100</u>	<u>4,554,412,915</u>	<u>100</u>

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 2 May 2023

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Yan Yifan (*Chief Executive Officer*)
Mr. Li Xiaoshuang
Ms. Cao Xie Qiong

Independent non-executive Directors

Mr. Lee See Barry
Mr. Wang Ning
Prof. Huang Cibo

Non-executive Directors

Dr. He Yiwu
Mr. Lyn Changsheng

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.