

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

Го: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Pacific  Date Submitted 01/06/	c Plywood Holdings Li	mited			
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code : <u>00767</u> Desc	ription : PACIFIC	PLYWOOD			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	8,000,000,000	HK\$0.025	HK\$200,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	8,000,000,000	HK\$0.025	HK\$200,000,000		
(2) Stock code : <u>N/A</u> Desc	ription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/05/2009

2. Preference Shares			
Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month (State c	currency):	HK\$200,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,327,779,448	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,327,779,448			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. Pre-IPO Share Option Scheme (17/10/1995)Ordinary shares Nil Nil Nil Nil Nil Nil 10,428,600 (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal vanominal close of value preceding to	of duri	ercised ing the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  2. N/A	( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	·					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Prefere	ary shares) nce shares) Other class)	Nil N/A N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
Stock code (if listed)	 				·	
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )		Total C (Ord)	norm charact	NT:1	
			Total C. (Ordin (Prefere	nary shares) ence shares)	Nil N/A	-
				Other class)	N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue  Class of shar (Note 1)  Issue and allot date: (dd/mn/yyyy)  Class of shar (Note 1)  Class of shar (Note 1)  Issue and allot date: (dd/mn/yyyy)  Class of shar (Note 1)  Issue and allot date: (dd/mn/yyyy)  EGM approv (dd/mm/yyyy)	res issuable  otment  ( / / // // // // // // // // // // // //	)	N/A	month
1. Rights issue  At price: State currency  Issue and allo date: (dd/mn  EGM approv (dd/mm/yyyy)  Class of share (Note 1)  1. State currency  Issue and allo date: (dd/mn  EGM approv  EGM approv  EGM approv	res issuable	)	N/A	
Class of share (Note 1)  2. Open offer  At price: State currency  At price: State currency  EGM approve (dd/mm/yyyy)  Class of share (Note 1)  Issue and allowed at a currency date: (dd/mn at a currency date)	res issuable	)	N/A	
Class of share (Note 1)  2. Open offer At price: State currency Issue and allowed attention attentions.  EGM approv	res issuable		_ N/A	
2. Open offer  At price: State Issue and allo date: (dd/mn	otment ( / /			
2. Open offer  At price: State Issue and allo date: (dd/mn	otment ( / /	)		
2. Open offer  At price: State currency  Issue and allo date: (dd/mn	n/yyyy)	)		
	al date: ( / /			
(dd/IIIII/yyyy		)		
	,		N/A	
Class of share (Note 1)	res issuable			
3. Placing At price: State currency Issue and allo date: (dd/mn		)		
EGM approv (dd/mm/yyyy	al date: ( / /	)		
(dd/IIIII/yyyy	,		N/A	
Class of share (Note 1)	res issuable			
4. Bonus issue Issue and allo date : (dd/mn		)		
EGM approv (dd/mm/yyyy	al date: ( / /	)		
			N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		g, ,	(Note 1)	(	,		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiib/yyyy)			N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	<u> </u>

			J	For Main 1		and GEM lis	sted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	:	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Total E. ((Pr	Ordinary s reference s (Other	shares	) N/A	
To	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to )	E):	(1	′	Nil
					(2)		N/A
To	otal increase / (decre	ase) in preference shares duri	ring the month (i.e. Total of A to	to E):			N/A
T	otal increase / (decre	ease) in other classes of share	s during the month (i.e. Total o	of A to E):		I	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):	
Submitted by:	Sardjono Widodo
	Managing Director
(Director,	Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.