

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/10/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Plywood Holdings Limited	
Date Submitted	1/11/2010	-

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>767</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HKD</i> )	Authorised share capital (HKD)
Balance at close of preceding month	8,000,000,000	0.025	200,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	8,000,000,000	0.025	200,000,000
(2) Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :	N/A		
			preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) : 200,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,593,319,448	N/A	N/A	N/A	
Increase/ (decrease) during the month	12,500,000	N/A	N/A	N/A	
Balance at close of the month	1,605,819,448	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and <sup>-</sup>		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Longod		
				Lapsed	N TIT	) III
1. N/A	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
( / / )						
(Note 1) shares						
3. N/A						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Fotol funds roised dur	ing the month	from avaraise		(110) (1100)	11/11	
Fotal funds raised dur options (State currence		i nom exercise c	1	NIL		
options (State currenc	·y)			INIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at close	of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		· · · · · · · · · · · · · · · · · · ·		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
2. N/A				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
<u>4. N/A</u>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Tota	· · ·		_
		(Preference share		-
		(Other class	ss) <u>N/A</u>	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib Class and description 1. Convertible notes	le into	Shares of the Currency of amount outstanding	Amo of I			Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes								
		HK\$	48,00	0.000	N/A	48,000,000	N/A	300,000,000
Stock code (if listed)		ΠΚφ	48,00	0,000	IN/A	48,000,000	N/A	300,000,000
Class of shares								
issuable ( <i>Note 1</i> ) Subscription price	Ordin HK\$(							
EGM approval date	ΠΧΦ	0.10						
(if applicable)								
(dd/mm/yyyy))		( / / )	)					
2. N/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)		( / / )	)					
3. N/A								
Stock code (if listed) Class of shares								
issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		( / / )	)					
4. N/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy)		( / / )	)					
					Total C. (Ordi		N/A	_
						rence shares)	N/A	-
					(	(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue	issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u>			
		State	(Note 1)	)		
1.	Rights issue	At price : State	- Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares issuable N/A (Note 1)			
2.	Open offer	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )			
3.	Placing	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares issuable N/A (Note 1)			
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
L						

	<b>T</b>	For Main Board and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	f No. of g new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue		month
		Class of shares issuable N/A (Note 1)	
5.	Scrip dividend At price : State currency -	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	·	EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares N/A repurchased (Note 1)	
6.	Repurchase of shares	Cancellation date : ( / / ) (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares N/A redeemed (Note 1)	
7.	Redemption of shares	Redemption date : ( / / ) (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares issuable Ordinary (Note 1)	
8.		HKD <u>).16</u> Issue and allotment (19/10/2010) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy) <u>12,500,000</u>	

			For Ma	in Board and	d GEM listed issu	iers
	Type of Issue			issu	of new shares of er issued during month pursuant thereto	new
			Class of shares issuable N. (Note 1)	/A		
9.	Capital reorganisation		Issue and allotment ( / , date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / , (dd/mm/yyyy)	/ )		
			Class of shares issuable No. (Note 1)	/A		
10.	Other (Please specify)	At price : State currency	- Issue and allotment ( / , date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / , (dd/mm/yyyy)	/ )		
			(Preference	ry shares) 12 ce shares) her class)	2,500,000 N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	12,500,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Tam Hang Yin

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.