

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): 30/11/2010		
To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Paci	ific Plywood Holdings Li	mited	
	2/2010		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>767</u> De	scription : Ordinary	shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	8,000,000,000	0.025	200,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	8,000,000,000	0.025	200,000,000
(2) Stock code : N/A De	scription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	_Descript	ion: N	J/A		
			No. of pref		Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding m	onth _				
Increase/(decrea	ase)	_				
Balance at close	e of the month	_				
3. Other Classes	s of Shares					
3. Other Classes Stock code:	s of Shares  N/A	_ Descript	ion: <u>N</u>	J/A		
		_Descript	No. of o	ther	Par value (State currency)	Authorised share capital (State currency)
Stock code:			No. of o	ther	(State	capital
Stock code:	N/A e of preceding m		No. of o	ther	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,605,819,448	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,605,819,448	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL NIL 1. N/A **NIL NIL** NIL **NIL** (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) **NIL** 

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value of nominal close of value preceding m	f during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<del>-</del>				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
2.19/74	- -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>			
3. N/A	-				
	· 				-
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
4.17/1	· -				
( / / ) Stock code (if listed)	·				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
(dd/IIIII/yyyy)	(		dinary shares) erence shares) (Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertibes)  Class and description		f Amount at clo of preceding	ose Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible notes		5				
	HK\$	48,000,000	N/A	48,000,000	N/A	300,000,000
Stock code (if listed)	-					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.16					
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	( // /	)				
Stock code (if listed)					-, <u></u> -	
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)  4. N/A	( / /	<u>)                                    </u>				
Stock and (if listed)						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
(		<u>′</u>	Total C. (Ordi	inary shares)	N/A	
				rence shares)	N/A	-
			(	(Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
Shares (Note 1)		
2. N/A		
	_	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		a Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto which may be issued pursuant thereto as at close of the
	Type of Issue			month
			Class of shares issuable N/A (Note 1)	
1.	Rights issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)
			Class of shares issuable N/A (Note 1)	
2.	Open offer	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)
			Class of shares issuable N/A (Note 1)	
3.	Placing	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)
			Class of shares issuable N/A (Note 1)	
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares	N/A			
6.	Repurchase of		repurchased ( <i>Note 1</i> )  Cancellation date:	( / /	)		
	shares		(dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)	<b>\</b>	,		
			Class of shares redeemed (Note 1)	N/A		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		For Main Boar	rd and GEM listed	
			No. of new	No. of
			shares of issuer issued during the	new shares of
			month pursuant	issuer
			thereto	which
				may be
				issued
				pursuant
				thereto as at close
				of the
	Type of Issue			month
		Class of shares issuable N/A		
		Class of shares issuable N/A (Note 1)	-	
9.	Capital	Issue and allotment ( / / )		
	reorganisation	date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares issuable N/A		
10		(Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinary share	es) N/A	
		(Preference share		
		(Other class		
To	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E):	N/A	A
		(	$(2) \frac{N/A}{N}$	Α
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	N/A	A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):	N/A	A
(T	These figures should be the same as the relevant figur	res under II above ("Movements in Issued	d Share Capital").)	)

Remarks (if any):
Submitted by: <u>Tam Hang Yin</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.