

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Plywood Holdings Limited (the "Company")
Date Submitted	02/02/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>767</u> Dese	cription :	Ordinary	y shares		
	No. of shares	ordinary	Par value (<i>HKD</i>)	Authorised capital (HKD)	share
Balance at close of preceding month	400,000,0	000,000	0.001	400,000,000	
Increase/(decrease)	<u>N/A</u>		-	<u>N/A</u>	
Balance at close of the month	400,000,0	000,000	0.001	400,000,000	
(2) Stock code : $\underline{N/A}$ Desc	cription :	N/A			
	No. of shares	ordinary	Par value (State currency)	Authorised capital (State currency)	share
Balance at close of preceding month					
Increase/(decrease)			-		
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Description :	N/A			
		No. of shares	preference	Par value (State currency)	Authorised capital (State currency)	share
Balance at close	of preceding	month				
Increase/(decrea	se)			-		
Balance at close	of the month	ı				

3. Other Classes of Shares

Stock code :	N/A	Desc	cription :	N/A			
			No. classes		Par value her (<i>State</i> s <i>currency</i>)	Authorised capital (State currency)	share
Balance at close	of precedir	ng month					
Increase/(decreas	se)						
Balance at close	of the mon	th					

Total authorised share capital at the end of the month (*HKD*) : 400,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of prefe	erence No. of othe		
	(1)	(2)	shares	classes of shares		
Balance at close	of					
preceding month	2,782,102,650	N/A	N/A	<u>N/A</u>		
Increase/(decrease)	N/A	N/A	N/A	N/A		
Balance at close of the	he					
month	2,782,102,650	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share		n Schemes of th	,		No of new shares of	of No. of new shares of
option scheme						ig issuer which may be
including EGM						nt issued pursuant thereto
approval date	Movement du	ring the month			thereto	as at close of the month
(dd/mm/yyyy) and		ing the month				
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
2. N/A						
shares						
silures						
		<u></u>				
3. N/A						
$\frac{3. \text{ IV/A}}{(1.1)^{1.1}}$						
shares						
(Note 1)		T 1 1 (1	.	`		
		Total A. (C	Ordinary share	-	N/A	-
			(Preference		N/A	_
			(Other class	s)	N/A	_
Total funds raised		onth from exerc				
options (State curre	ncy)		N/A			

Description of warrants (Date of expiry - dd/mm/yyy)	y)	Currency nominal value	of Nominal value at close of preceding month	during the	Nominal e at close month	value	issuer issued during the month pursuant thereto	shares of
1. N/A								
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/	/)		-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				 - -				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	/)		-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable)	(/	/)		-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date				 - -				
(if applicable) (dd/mm/yyyy)	(/	/)						
	Total		inary shares)	(Preference (Other class)		N/A N/A N/A	1	

Convertibles (i.e. Convertibles (i.e. Convertibles Convertibles (i.e. Convertibles Convertibles Convertibles (i.e. Convertibles Convertibles (i.e. Convertibles Convertibles (i.e. Convertibles (i.e. Convertibles Convertibles (i.e. Convertible	rtible into	Currency amount outstanding	of Amou	which are to int at close o ding month	Converted f during	the	Amount at clo of the month	shares issued the pursua	of issuer during month nt		which issued thereto
1. N/A											
Stock code (if listed)					·						
Class of shares issu											
(Note 1)											
Subscription price				,							
EGM approval date (if applicable)											
(dd/mm/yyyy))	(/	/)									
2. N/A	<u> </u>	, ,									
2. 1971											
Stock code (if listed)					·						
Class of shares issu											
(Note 1)											
Subscription price											
SGM approval date											
(if applicable) (dd/mm/yyyy)	(/	/)									
3. N/A	(/	/)									
<u>J. IN/A</u>											
Stock code (if listed)											
Class of shares issu											
(Note 1)											
Subscription price											
EGM approval date											
(if applicable) (dd/mm/yyyy)	()	()									
4. N/A	(/	/)									
4. IN/A											
·											
- <u></u>											
Stock code (if listed)											
Class of shares issu											
(Note 1)											
Subscription price											
EGM approval date											
(if applicable)	1 1	/									
(dd/mm/yyyy)		/) C. (Ordinary	(shares)				N	/A			
	10141		51141057		(Preference s	share		A /A		_	
					(Other class)			/A		_	
					(Other class))	<u>N</u> /	/A		-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:	4	
1. Remark	4	
	4	
	4	
	4	
shares (Note 1)	<u> </u>	
2. <u>N/A</u>	4	
	4	
	4	
	4	
shares (Note 1)	<u></u>	
3. <u>N/A</u>	4	
	4	
	4	
$\frac{(/ /)}{1 - (2 / + 1)}$	4	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue			No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the month
	~ ~		Class of shares issuable N/A	
			(Note 1)	_
1.	Rights issue	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable <u>N/A</u> (Note 1)	_
2.	Open offer	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable <u>N/A</u> (Note 1)	_
3.	Placing	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable <u>N/A</u> (Note 1)	_
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	

	Type of Issue	For Main Boa	rd and GEM listed issuers No. of new shares No. o of issuer issued new during the month shares o pursuant thereto issuer which may be issued pursuant thereto a at closs of the month
			month
		Class of shares issuable N/A (Note 1)	_
5.	Scrip dividend At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares <u>N/A</u> repurchased (<i>Note 1</i>)	_
6.	Repurchase of shares	Cancellation date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares <u>N/A</u> redeemed (<i>Note 1</i>)	
7.	Redemption of shares	Redemption date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares issuable <u>N/A</u> (Note 1)	-
8.	Consideration issue At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	

		For Main Boar	rd and GEM listed is	ssuers
			No. of new shares of issuer issued during the month pursuant thereto	s No. of l new n shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			month
		Class of shares issuable <u>N/A</u> (Note 1)	-	
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10	Other	Class of shares issuable <u>N/A</u> (Note 1)	-	
10.	Subscription of new At price : State shares	- Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares) (Preference shares) (Other class)) N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remark:

The number of shares to be issued upon the full exercise of an option granted to China Longjiang Forest Industry (Group) General Corporation (the "Longjiang Option") shall be 6,287,049 shares and the subscription price of each of the shares under the Longjiang Option shall be HK\$8.00 per share.

Submitted by: Zhang Tan Fung

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*