

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2015

To: Hong Kong Exchanges and	Clearing Limited	
	Pacific Plywood Holdings Limited (th	e "Company")
Date Submitted	J2/03/2013	_
I. Movements in Authorised Sha	re Capital	
1. Ordinary Shares		
(1) Stock code : <u>767</u>	Description : Ordinary shares	
	No. of ordinary Par value shares (HKD)	Authorised share capital (HKD)
Balance at close of preceding mo	onth <u>400,000,000,000</u> <u>0.001</u>	400,000,000
Increase/(decrease)	N/A	N/A
Balance at close of the month	400,000,000,000 0.001	400,000,000
(2) Stock code : N/A	Description : N/A	_
	No. of ordinary (State shares currency)	capital
Balance at close of preceding mo	onth	
Increase/(decrease)		
Balance at close of the month		

Stock code:	N/A	Descr	ption:	N/A			
			No. of shares	preference	Par value (State currency)	Authorised capital (State currency)	share
Balance at close	of preceding	g month				_	
Increase/(decrea	se)				-		
Balance at close	of the month	ı			·	_	
3. Other Classes	of Shares						
3. Other Classes Stock code:	of Shares N/A	Descr	ption :	N/A			
		Descri	No.		Par value (State currency)	Authorised capital (State currency)	share
	N/A		No.	of other	(State	capital	share
Stock code:	N/A of preceding		No.	of other	(State	capital	share

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of pref	erence No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close	of					
preceding month	2,782,102,650	N/A	N/A	N/A		
Increase/(decrease)	N/A	N/A	N/A	N/A		
Balance at close of t						
month	2,782,102,650	N/A	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme	·					of No. of new shares of
including EGM	ſ					g issuer which may be nt issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and	Movement du	ring the month				as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
shares						
			<u> </u>	_		
2. N/A						
2. 17/11						
shares						
				_		
2 27/4						
3. N/A						
(/ /)						
shares		<u> </u>	<u> </u>			
(Note 1)		Total A (C	Ordinary share	a)	N/A	
		Total A. (C	Preference)		N/A	-
			(Other class		N/A	-
Total funda maire	dumina tha	th fuom a	`	? <i>)</i>	1 1/ /1	•
Total funds raised options (State curre		mm from exerc	N/A			

Warrants to Issue Shares of the	ne iss	Curre	ncy o	of Nom	inal valu		Exercised					shares issuer during month pursua thereto	issued the	f shed is a put the cl	ares suer ay be arsuan ereto ose	which issue t as	of ch ed
Description of warrants (Date of expiry - dd/mm/yyy	y)	nomir value	ıal	close	eding mo		during month		at clo		of the)		m	onth		
1. N/A				-													_
(/ /)						_								_			_
Stock code (if listed) Class of shares issuable (Note 1)							-										
Subscription price							-										
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/))														
2. N/A		,					•										
(/ /)						_								_			
Stock code (if listed) Class of shares issuable (Note 1)																	
Subscription price EGM approval date							·										
(if applicable) (dd/mm/yyyy)	(/	/)														
3. N/A		<u>, , , , , , , , , , , , , , , , , , , </u>					-										
(/ /)						_								_			_
Stock code (if listed) Class of shares							-										
issuable (<i>Note 1</i>) Subscription price							=										
EGM approval date																	
(if applicable) (dd/mm/yyyy)	(/	/))														
4. N/A		·					-										
(/ /)						_					<u></u>			_			_
Stock code (if listed)																	
Class of shares																	
issuable (<i>Note 1</i>) Subscription price							-										
EGM approval date (if applicable)							-										
(dd/mm/yyyy)	(/	/))				-										
	Total	l B. (Ordir	nary sh	ares)						N/A	A					
		`		-	,		(Preferen)	N/A	A		_			
							(Other cl	ass)			N/A	Α		_			

For Main Board and GEM listed issuers

Class	and description		Currency amount outstanding	of	suer which are to Amount at close of oreceding month	Converted		Amount at close of the month	shares of issued the pursuan	of issuer during month	No. of new of issuer may be pursuant as at close month	which issued thereto
1.			_									
-												
	Stock code (if listed)								-		-	
	Class of shares issuable											
	(Note 1)											
	Subscription price EGM approval date											
	(if applicable)											
		/	/)									
2.	N/A											
	Stock code (if listed) Class of shares issuable											
	(Note 1)											
	Subscription price											
	SGM approval date											
	(if applicable) (dd/mm/yyyy) (. ,	/									
2	(dd/mm/yyyy) <u>(</u> N/A		/)									
3.	IN/A											
		_										
-	Stock code (if listed)											
	Class of shares issuable											
	(Note 1)											
	Subscription price EGM approval date											
	(if applicable)											
	(dd/mm/yyyy) <u>(</u>	/	/)									
4.	N/A											
			·								-	
	Stock code (if listed)											
	Class of shares issuable (Note 1)											
	Subscription price											
	EGM approval date											
	(if applicable)	. ,	/ >									
			C. (Ordinary	, cho	res)			N/A				
	1	oui	C. (Orumar)	, ona	100)	(Preference	share				_	
						(Other class		N/A			-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. Remark	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	-

Other Wovemen	ts in Issued Share Capital		No. of new shares No. of issuer issued new during the month shares or pursuant thereto issuer which may be issued pursuant thereto as at close of the
Type of Issu	e		month
		Class of shares issuable N/A (Note 1)	
1. Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))
		EGM approval date: (/ / (dd/mm/yyyy))
2. Open offer	At price : State currency	Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
	At ariage. State	Class of shares issuable N/A (Note 1) Issue and allotment (/ /)	
3. Placing	At price : State currency	date: (dd/mm/yyyy) EGM approval date: (/ /)	
		(dd/mm/yyyy)	
		Class of shares issuable N/A (Note 1)	_
4. Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /)	

For Main Board and GEM listed issuers

			No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close
	Type of Issue		of the month
5.	Scrip dividend At price : State currency ———	Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy)	_
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares N/A repurchased (Note 1)	_
6.	Repurchase of shares	Cancellation date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares N/A redeemed (Note 1)	-
7.	Redemption of shares	Redemption date : $(/ /)$ $(dd/mm/yyyy)$	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares issuable N/A (Note 1)	-
8.	Consideration issue At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

(2)

N/A

N/A

N/A

						issued new month shares
Type of	f Issue					month
			Class of shares issual (Note 1)	ble N/A		
9. Capita reorga	l nisation		Issue and allotmodate: (dd/mm/yyyy)	ent (/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10. Other			Class of shares issual (Note 1)	ble N/A	_	
Subscr	ipuon of new At price.		Issue and allotmodate: (dd/mm/yyyy)	ent (/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Preference (Other class		N/A N/A N/A	
Total incr	ease / (decrease) in ordinar	ry shares during the	month (i.e. Total of A	to E):	(1)	

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remark:

The number of shares to be issued upon the full exercise of an option granted to China Longjiang Forest Industry (Group) General Corporation (the "Longjiang Option") shall be 6,287,049 shares and the subscription price of each of the shares under the Longjiang Option shall be HK\$8.00 per share.

Submitted by: Zhang Tan Fung

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*