

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Limited	
Name of Issuer Pa	cific Plywood Holdings Limited (the "	Company")
Date Submitted 03.	/08/2015	
I. Movements in Authorised Share	· Capital	
1. Ordinary Shares		
(1) Stock code : <u>767</u> D	Description : Ordinary shares	
	No. of ordinary Par value shares (HKD)	Authorised share capital (HKD)
Balance at close of preceding mon	th <u>400,000,000,000</u> <u>0.001</u>	400,000,000
Increase/(decrease)	N/A	N/A
Balance at close of the month	400,000,000,000 0.001	400,000,000
(2) Stock code : N/A D	Description: N/A	
	Par value No. of ordinary (State shares currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th	_
Increase/(decrease)	-	
Balance at close of the month		

31/07/2015

Stock code:	N/A	Descrip	tion:	N/A			
			No. of shares	preference	Par value (State currency)	Authorised capital (State currency)	share
Balance at close	of preceding n	nonth				_	
Increase/(decrea	se)				-		
Balance at close	of the month					_	
3. Other Classes	of Shares						
3. Other Classes Stock code:	of Shares N/A	Descrip	tion:	N/A			
		Descrip	No. o	N/A of other		Authorised capital (State currency)	share
	N/A	_ ^	No. o	N/A of other	Par value (State	Authorised capital	share
Stock code:	N/A of preceding n	_ ^	No. o	N/A of other	Par value (State	Authorised capital	share

II. Movements in Issued Share Capital

	No. of ordinary (1)	shares (2)	No of preference shares	e No. of other classes of shares
Balance at close preceding month	of 2,782,102,650	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A	N/A
Balance at close of t month	he 2,782,102,650	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Option	Schemes of the	Issuer)				
Particulars of share)				No. of new	shares of No. of	new shares of
option scheme					issuer issued	l during issuer	which may be
including EGM	[the month	pursuant issued	pursuant thereto
approval date	Movement dur	ing the month			thereto	as at cl	ose of the month
(dd/mm/yyyy) and	1 Trio venient dui	ing the month					
class of shares	S						
issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A				*			
shares							
2. N/A							
2. IN/A							
shares							
-	-		-				
3. N/A							
(/ /)							
shares							
(Note 1)							
		Total A. (C	ordinary shares	s)	N/A		
			(Preference	shares)	N/A		
			(Other class)	N/A		
Total funds raised		nth from exerci					
options (State curre	ncy)		N/A				

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new of shares shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal of during the at close of the month close (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) of shares Class issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) of shares Class issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A

	ertibles (i.e. Convertible		Currency amount outstanding	of	Amount at close of preceding month	Converted f during	Amount at close of the month	pursuant	of issuer	which issued thereto
1.	N/A									
	Stock code (if listed) Class of shares issuable (Note 1)									
	Subscription price EGM approval date									
	(if applicable)									
		(/	/)							
2.	N/A									
	C+1 1- (:£1:-+- 1)						 			
	Stock code (if listed) Class of shares issuable (Note 1)									
	Subscription price									
	SGM approval date (if applicable) (dd/mm/yyyy)	(/	/)							
	N/A	(/	<i>'</i>							
3.										
-										
-										
	Stock code (if listed) Class of shares issuable		-							
	(Note 1)									
	Subscription price EGM approval date									
	(if applicable)									
		(/	/)							
<u>4.</u>	N/A									
	Stock code (if listed)						 			
	Class of shares issuable									
	(Note 1) Subscription price									
	EGM approval date									
	(if applicable)									
	(dd/mm/yyyy)		C. (Ordinary	, ch-	uras)		NT/A			
		iotal	C. (Ordinary	SH	ues <i>)</i>	(Preference (Other class	(es) $\frac{N/A}{N/A}$		- -	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Remark		
1. Itomark		
shares (Note 1)		
		-
Q 27/A		
2. <u>N/A</u>		
shares (Note 1)	7	
shares (Note 1)		-
3. <u>N/A</u>	<u> </u>	
shares (Note 1)	-	
Silaics (Note 1)		
T. 1D. (0.1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		·
	I	

Ott		ssued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable N/A (Note 1)	-	
1.	Rights issue	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable N/A (Note 1)	-	
2.	Open offer	At price : State	Issue and allotment (/ /) date: (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable N/A (Note 1)	-	
3.	Placing	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
					_
			Class of shares issuable N/A (Note 1)	-	
4.	Bonus issue		Issue and allotment (/ /) date: (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable N/A (<i>Note 1</i>)		-	
5.	Scrip dividend At pri	ice: State currency —	Issue and allotment (/ / date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares N/A repurchased (Note 1)		-	
6.	Repurchase of shares		Cancellation date : (/ (dd/mm/yyyy)	/)		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares N/A redeemed (Note 1)		-	
7.	Redemption of shares		Redemption date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
						_
			Class of shares issuable N/A (Note 1)		-	
8.	Consideration issue At pri	ice : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
						_

For Main Board and GEM listed issuers

			issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			
		Class of shares issuable N/A (Note 1)	-	
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10	Other	Class of shares issuable N/A (Note 1)	-	
10.	Subscription of new At price : State currency shares	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	<u></u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remark:

The number of shares to be issued upon the full exercise of an option granted to China Longjiang Forest Industry (Group) General Corporation (the "Longjiang Option") shall be 6,287,049 shares and the subscription price of each of the shares under the Longjiang Option shall be HK\$8.00 per share.

Submitted by: Zhang Tan Fung

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.