

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/10/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Plywood Holdings Limited (the "Company")
Date Submitted	02/11/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>767</u> Descri	iption :	Ordinar	y shares		
	No. of shares	ordinary	Par value (<i>HKD</i>)	Authorised capital (HKD)	share
Balance at close of preceding month	400,000,0	00,000	0.001	400,000,000	
Increase/(decrease)	N/A		-	<u>N/A</u>	
Balance at close of the month	400,000,0	00,000	0.001	400,000,000	
(2) Stock code : <u>N/A</u> Descri	iption :	N/A			
	No. of shares	ordinary	Par value (State currency)	Authorised capital (State currency)	share
Balance at close of preceding month					
Increase/(decrease)			-		
Balance at close of the month					

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2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A			
			No. of p shares	oreference	Par value (State currency)	Authorised capital (State currency)	share
Balance at close	of preceding m	onth _			·		
Increase/(decreas	se)	-					
Balance at close	of the month	_					

3. Other Classes of Shares

Stock code :	N/A	Descri	ption :	N	/A			
						Par value r (State currency)	Authorised capital (State currency)	share
Balance at close	of precedin	g month						
Increase/(decreas	se)					_		
Balance at close	of the mont	ih						

Total authorised share capital at the end of the month (*HKD*) : 400,000,000

II. Movements in Issued Share Capital

	No. of ordinary		No of preference						
	(1)	(2)	shares	classes of shares					
Balance at close of									
preceding month	2,782,102,650	N/A	N/A	N/A					
Increase/(decrease)	N/A	N/A	N/A	N/A					
Balance at close of the									
month	2,782,102,650	N/A	N/A	N/A					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Option	Schemes of the	Issuer)			
Particulars of share	3				No. of new shares of	of No. of new shares of
option scheme					issuer issued durin	g issuer which may be
including EGM	1				the month pursuar	nt issued pursuant thereto
approval date	Movement duri	ing the month			thereto	as at close of the month
(dd/mm/yyyy) and	1				_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(
2. N/A						
<u>2. 11/11</u>						
$\frac{(/ /)}{charge}$						
shares						
	·					
(Note 1)						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Total A. (O	ordinary shares	.)	N/A	
			(Preference		N/A	
			(Other class)	· ·	N/A	•
Total funds raised	during the mor	nth from everci		,		
options (State curre			N/A			
options (State curre	ney)		10/11			

Description of warrants (Date of expiry - dd/mm/yyy)	y)	Currence nomina value		Nominal v close preceding	of	during	the	Nomina at close month		shares issuer during month pursuar thereto	of issued the nt	No. of shares issuer may be pursuant thereto close month	of which issued t as at
<u>1. N/A</u>													
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						-							
(dd/mm/yyyy) 2. N/A	(/	/)				-							
2.10/11													
												<u> </u>	
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						-							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				-							
<u>3. N/A</u>													
(/ /) Stock code (if listed) Class of shares												<u> </u>	
Class of shares issuable (<i>Note 1</i>)													
Subscription price						-							
EGM approval date (if applicable)													
(dd/mm/yyyy)	(/	/)				_							
<u>4. N/A</u>													
(/ /) Stock code (if listed)													
Class of shares issuable (<i>Note 1</i>)													
Subscription price						-							
EGM approval date (if applicable)													
	(/	/)				-							
	Total	B. (C	ordina	ary shares)	1	(Preferen (Other cla		hares)	<u>N/A</u> <u>N/A</u> <u>N/A</u>	1		- -	

For Main Board and GEM listed issuers

Stock code (if listed) Class of shares sisuable No. 6 new shares with here is subset which issued during the issued during the issued during the issued issue which issue issues is used. No. 6 new shares issues is issues	Con	vertibles (i.e. Convertible	e into	Shares of the	Issuer	which are t	to be Listed)				
on 20 October 2015 in the principal amount of HKS2,400,00,000 Stock code (if listed) Class of shares issuable (if applicable) (id/imm/yyyy) Ordinary (I6/10/2015) 2. N/A	Class	s and description		amount	of	f preceding	during the	close of	the	shares of issuer issued during the month pursuant	of issuer which may be issued pursuant thereto as at close of the
principal amount of HKS2,400,000,000 Stock code (ff listed) Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (dd/mmyyyy) (ld/mmyyyy) (ld/mmyyyy) Stock code (if listed) Class of shares issuable (Nore 1) Stock code (if listed) Class of shares issuable (Nore 1) Subscription price SGM approval date (if applicable) (dd/mmyyyy) (dd/mmyyyy) (dd/mmyyyy) (/ / _) 3. N/A	1.	Convertible Notes issued		HK\$		N/A	0	2,400,000,	000	0	12,000,000,000
HK\$2,400,000,000 Stock code (if listed) Class of shares issuable (if applicable) (dd/mm/yyyy) (loci f) Stock code (if listed) Class of shares issuable (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (if applicable) (dd/mm/yyyy) Stock code (if listed) Stock code (if listed) Stock code (if listed) (lass of shares issuable (if applicable) (dd/mm/yyyy) (/// /) Stock code (if listed) Class of shares issuable (if applicable) (dd/mm/yyyy) (/// /) Stock code (if listed) Class of shares issuable (if applicable) (dd/mm/yyyy) (// /) 4. N/A		on 20 October 2015 in the									
Stock code (if listed)		principal amount of									
Class of shares issuable (Note 1) Ordinary Subscription price HKS0.20 EGM approval date (if applicable) (idd/mm/yyyy) (16/10/2015) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price Stock code (if listed) Class of shares issuable (Note 1) Subscription price Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (///) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (///) 4. N/A Total C. (Ordinary shares) Nil (Preference shares) Nil (Preference shares) Nil											
(Note 1) Ordinary EGM approval date (if applicable) (id/mm/yyyy) (16/10/2015) 2. N/A						_					
Subscription price HK\$0.20 EGM approval date (if applicable) (ad/mm/yyyy) (16/10/2015) 2. N/A				Ordinary							
EGM approval date (if applicable) (dd/mm'yyy) (16/10/2015) 2. N/A						_					
(if applicable) (dd/mm/yyyy) (16/10/2015) 2. N/A				111(\$0.20		_					
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Class of shares issuable /// /) Subscription price /// /) 3. N/A //// /) 3. N/A //// / /) 3. N/A //// / / / / / / / / / / / / / / /	2.	N/A									
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Class of shares issuable /// /) Subscription price /// /) 3. N/A //// /) 3. N/A //// / /) 3. N/A //// / / / / / / / / / / / / / / /											
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(if applicable) (dd/mm/yyyy) (/ /) 3. N/A						_					
(dd/mm/yyyy) (/ /) 3. N/A						_					
3. N/A			()								
Stock code (if listed)	2		(/	/)		_					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 	3.	N/A									
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 											
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 											
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 		Stock code (if listed)									
(Note 1)						_					
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. N/A						_					
(if applicable) (dd/mm/yyyy) 4. N/A 4. N/A 4. N/A 5tock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ((dd/mm/yyyy) (Total C. (Ordinary shares) Nil						_					
(dd/mm/yyyy) (/ / /) 4. N/A		EGM approval date									
4. N/A			()	()							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total C. (Ordinary shares) Nil (Preference shares) Nil	4		(/	, ,		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total C. (Ordinary shares) Nil (Preference shares)	-1.	1 1/ 2 1									
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total C. (Ordinary shares) Nil (Preference shares)											
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total C. (Ordinary shares) Nil (Preference shares)											
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total C. (Ordinary shares) Nil (Preference shares)		Stock code (if listed)									
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) Nil		Class of shares issuable (<i>Note 1</i>)				_					
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) Nil						-					
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A											
Total C. (Ordinary shares)Nil(Preference shares)N/A			(/	/)							
				,		-					
(Other class) <u>N/A</u>								res)			
							(Other class)		IN/A	L	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. Remark	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be
(/ /) shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Othe	er Movements in Iss	ued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
]	Type of Issue				
			Class of shares issuable <u>N/A</u> (Note 1)	-	
1.	Rights issue	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (Note 1)	-	
2.	Open offer	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (Note 1)	-	
3.	Placing	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (Note 1)		
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable <u>N/A</u> (Note 1)	_	
5.	Scrip dividend	At price : State currency ———	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> repurchased (<i>Note 1</i>)	-	
6.	Repurchase shares	of	Cancellation date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> redeemed (<i>Note 1</i>)	-	
7.	Redemption shares	of	Redemption date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (Note 1)	-	
8.	Consideration iss	ue At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	-	
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10	Other	Class of shares issuable <u>N/A</u> (Note 1)	-	
10.	Subscription of new At price : State shares	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	_ N/A _ N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remark:

The number of shares to be issued upon the full exercise of an option granted to China Longjiang Forest Industry (Group) General Corporation (the "Longjiang Option") shall be 6,287,049 shares and the subscription price of each of the shares under the Longjiang Option shall be HK\$8.00 per share.

Submitted by: Zhang Tan Fung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*